

Eastern Cape: Buffalo City(BUF) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701					
Financial year valuation used		39995	39995	39995	41821			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3	5	5	5	4	4	4	4	4	4
No. of data collectors (FTE)	3	3	3	3	3	3	3			
No. of internal valuers (FTE)	3	2	2	2	1	1	1	3	3	3
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4	8	8	8						
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		27	24	12				36		
No. of properties	5	152 426	151 910	153 000	154 611	154 611	154 611	157 111	157 600	158 100
No. of sectional title values	5	6 711	6 711	6 711	7 309	7 309	7 309	7 339	7 339	7 339
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers		178	403	570	1 261	1 261	1 261			
No. of appeals by rate payers		30	5	20	52	52	52			
No. of successful objections	8	128	262	370	977	977	977			
No. of successful objections > 10%	8	51	243	180	769	769	769			
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					268	268	268			
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					1 657	1 657	1 657			
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					1 925	1 925	1 925			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				77 919	77 919	77 919			
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	544 082	602 194	698 275	826 221	2 300	828 521	919 584	1 023 497	1 136 082
Rate revenue expected to collect (R thousands)	6	508 717	563 051	652 887	751 861	2 093	753 954	836 821	931 382	1 033 834
Expected cash collection rate (%)		93.5%	93.5%	93.5%	91.0%	91.0%	91.0%	91.0%	91.0%	91.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		10 097	9 700	11 405	12 694		12 940	14 154	15 782	17 518
Rebates, exemptions - bona fide farm (R thousands)					3 679		3 679	4 102	4 574	5 077
Rebates, exemptions - other (R thousands)		12 055	13 066	16 235						
Phase-in reductions/discounts (R thousands)		10 437	11 617	12 929	14 390		14 390	16 045	17 891	19 859
Total rebates,exemptns,eductns,discs (R thousands)		32 589	34 383	40 570	30 764		31 010	34 301	38 246	42 453

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Nelson Mandela Bay(NMA) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701	20120701	20120701	20120701					
Financial year valuation used		2008/09	2013/14	2013/14	2013/14			2013/14		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	4	4	4	4	4	4	7	7	7
No. of data collectors (FTE)	3	9	6	6	7	6	6	6	6	6
No. of internal valuers (FTE)	3	6	5	5	6	7	7	7	7	7
No. of external valuers (FTE)	3		4							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		48	60	12	24					
No. of properties	5	259 795	261 042	250 026	263 232	261 286	261 286	262 540	263 800	265 067
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments		9 900	3 879	250 026	9 500	4 667	4 667	5 327	5 900	6 000
No. of objections by rate payers		15	20	4 658	30	114	114	43	35	30
No. of appeals by rate payers		2	6	559	10	3	3	7	3	2
No. of successful objections	8	15	14	4 099	20	111	111	36	32	28
No. of successful objections > 10%	8			575						
Supplementary valuation		3 870 000 000	3 371 595 672	7 974 248 730	4 270 000 000	11 178 963 978	11 178 963 978	8 000 000 000	8 400 000 000	8 900 000 000
Public service infrastructure value (R millions)	5	3 936	2 791	3 140	3 200	3 200	3 200	3 283	3 300	3 564
Municipality owned property value (R millions)		1 810	1 802							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1 182	837	313	315	314	314	344	378	418
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		3 180	3 212	3 285	3 297	3 304	3 304	3 618	3 980	4 398
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		4 361	4 049	3 599	3 612	3 618	3 618	3 962	4 358	4 816
Total value used for rating (R millions)	5	112 286	111 799	119 637	120 452	121 674	121 674	122 890	124 119	134 049
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	126 352	121 273	131 294	132 166	133 453	133 453	134 788	136 136	147 027
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		711								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		200.0%	200.0%	200.0%	200.0%			200.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	969 000	1 098 412	1 296 297	1 425 963	1 437 106	1 437 106	1 573 631	1 730 994	1 912 748
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7				840	840	840	924	1 016	1 118
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		2 130	1 930	3 151	3 435	3 639	3 639	3 985	4 383	4 844
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		23 930	28 880	43 769	44 677	45 169	45 169	49 460	54 406	60 118
Phase-in reductions/discounts (R thousands)		22 672	24 954	27 047	29 708	32 959	32 959	36 091	39 700	43 868
Total rebates,exemptns,eductns,discs (R thousands)		48 732	55 764	73 968	77 820	81 767	81 767	89 535	98 489	108 830

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Camdeboo(EC101) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2008	01/07/2008					
Financial year valuation used		2008	2008	2008	2008					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	6	6	6	6	6	6	6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	4	4	4	4	4	4	4	4	4
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 260	22 842	12 154	12 190	12 190	12 190			
No. of sectional title values	5	5	5	5	5	5	5			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1	1	1	1			
No. of valuation roll amendments										
No. of objections by rate payers			33							
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	13	7	7	7	7	7			
Municipality owned property value (R millions)		175	154	175	198	198	198			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		13	7	7	7	7	7			
Valuation reductions-nature reserves/park (R millions)		9	9	9	19	19	19			
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1	1	1	1	1	1			
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		23	16	16	26	26	26			
Total value used for rating (R millions)	5	3 339	3 883	3 951	4 596	4 596	4 596			
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	3 339	3 883	3 951	4 596	4 596	4 596			
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	14 383	16 867	19 128						
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		669	461	452	838	838	838			
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)				509	5	5	5			
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)		293		13	8	8	8			
Total rebates,exemptns,eductns,discs (R thousands)		962	461	975	850	850	850			

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Blue Crane Route(EC102) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2006/07/01	2012/07/01	2012/07/01	2012/07/01					
Financial year valuation used		2006/07	2012/13	2012/13	2012/13			2012/13		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	7	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		72	12	24	36			48		
No. of properties	5	11 707	11 800	11 800	11 820	11 820	11 820	11 595		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		47	47	57	60	60	60	60	60	60
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	2 269	4 019	4 019	4 019	4 019	4 019	4 019	4 019	4 019
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 557	8 002	8 496	9 080	9 078	9 078	9 988	10 193	10 763
Rate revenue expected to collect (R thousands)	6	5 441	6 001	6 797	7 264	7 262	7 716	8 490	9 173	9 687
Expected cash collection rate (%)		72.0%	75.0%	80.0%	80.0%	80.0%	85.0%	85.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Ikwezi(EC103) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2011	01/07/2011	01/07/2011						
Financial year valuation used		2012/13	2012/13	2012/13						
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes						
Municipal partnership s38 used? (Y/N)		Yes	Yes	Yes						
No. of assistant valuers (FTE)	3	1	1	1						
No. of data collectors (FTE)	3	2	2	2						
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2	2	2						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes						
Implementation time of new valuation roll (mlths)		48	48	48						
No. of properties	5	5 466	5 466	5 466						
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		5	5	5						
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		5	5	5						
No. of appeals by rate payers										
No. of successful objections	8	2	2	2						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	86	86	86						
Municipality owned property value (R millions)		37	37	37						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes						
Differential rates used? (Y/N)	5	No	No	No						
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes						
Special rating area used? (Y/N)		Yes	Yes	Yes						
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes						
Fixed amount minimum value (R thousands)		15	15	15						
Non-residential prescribed ratio s19? (%)		20.0%	20.0%	20.0%						
Rate revenue:										
Rate revenue budget (R thousands)	6	2 381	2 302	2 319	2 319	2 510	2 510	2 510	2 646	
Rate revenue expected to collect (R thousands)	6	2 184	2 527	2 598	2 319	2 610	2 510	1 707	2 514	
Expected cash collection rate (%)		60.0%	60.0%	60.0%	60.0%	60.0%	60.0%	68.0%	95.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		15	15	15	15	15	15	15	15	
Rebates, exemptions - pensioners (R thousands)		15	15	15	15	15	15	15	15	
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		30	30	30	30	30	30	30	30	

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Makana(EC104) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		07/2008			07/2013					
Financial year valuation used		09/2012			07/2014					
Municipal by-laws s6 in place? (Y/N)	2	Yes			Yes					
Municipal/assistant valuer appointed? (Y/N)		No			No					
Municipal partnership s38 used? (Y/N)		No			no					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	2								
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5				20 524					
No. of sectional title values	5				886	886	886	886	886	886
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2			1	1	1	1	1	1
No. of valuation roll amendments		147			53	53	53	53	53	53
No. of objections by rate payers		5			417	417	417			
No. of appeals by rate payers					52	52	52			
No. of successful objections	8				364	364	364			
No. of successful objections > 10%	8				280	280	280			
Supplementary valuation										
Public service infrastructure value (R millions)	5				37	37	37			
Municipality owned property value (R millions)					312	312	312			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					81	81	81			
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					245	245	245			
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					325	325	325			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					no					
Differential rates used? (Y/N)	5				yes					
Limit on annual rate increase (s20)? (Y/N)					yes	Yes	Yes			
Special rating area used? (Y/N)					no					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					no					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)					21	21	21			
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					537	537	537			
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					558	558	558			

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Ndlambe(EC105) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2008	01/07/2013					
Financial year valuation used		2008/2009	2008/2009	2008/2009	2013/2014			2013/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	3					
No. of data collectors (FTE)	3	10	10	10						
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	1 454	716	434	26 732		26 732			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1			
No. of valuation roll amendments				6	588		588			
No. of objections by rate payers		1 820	388	21	692		550			
No. of appeals by rate payers		26	19	3	20		20			
No. of successful objections	8		353							
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1		
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		276	276	277	293		293			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		52	52	53	55		55			
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		52	52	53	55		55			
Total value used for rating (R millions)	5	11 609	11 685	11 767	12 378					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	12 351	12 426	12 516	13 098					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		70 999	55 172	80 746					
Rate revenue expected to collect (R thousands)	6		55 734	35 172	77 946					
Expected cash collection rate (%)			78.0%	64.0%	97.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Sundays River Valley(EC106) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080702	20080702	20080702	20150701					
Financial year valuation used		40878	2012/13	2013/14	2014/15			2014/15		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3		1	1	1	1	1	1		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	10 221	10 221	10 221				11 768	11 768	11 768
No. of sectional title values	5	4	4	4	4	4	4	4	4	4
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		25	25	25	25			25		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6							12 781	15 016	15 226
Expected cash collection rate (%)	7							60.0%	60.0%	60.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)								2 017	2 049	2 081
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								2 017	2 049	2 081

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Baviaans(EC107) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.07.2008	01.07.2008	01.07.2008	01.07.2014					
Financial year valuation used		2009	2009	2009	2015			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)								12		
No. of properties	5	6 588	6 588	6 588	6 482	6 482	6 482	6 482	6 482	6 482
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1		1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		3 632 700	5 772 600			49 053 500	49 053 500			
Public service infrastructure value (R millions)	5				2	2	2	2	2	2
Municipality owned property value (R millions)		49	49	49	57	57	57	57	57	57
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)		38	38		12	12	12	12	12	12
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		72	55		57	57	57	57	57	57
Valuation reductions-public worship (R millions)		18	14		28	28	28	28	28	28
Valuation reductions-other (R millions)		1 170								
Total valuation reductions: (R millions)		1 297	107		98	98	98	98	98	98
Total value used for rating (R millions)	5	1 392	1 721		2 267	2 267	2 267	2 267	2 267	2 267
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 392	1 732		2 365	2 365	2 365	2 365	2 365	2 365
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No		Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes		No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	No		No			No		
Special rating area used? (Y/N)		No	No		No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes			Yes		
Fixed amount minimum value (R thousands)		100	100	100	100			100		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	12 881	16 049		4 377	4 377	4 377	4 814	5 296	5 825
Rate revenue expected to collect (R thousands)	6				4 289	4 289	4 289	4 814	5 296	5 825
Expected cash collection rate (%)					98.0%	98.0%	98.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		587	822		621	895	895	985	1 083	1 191
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)		10 963	12 967							
Total rebates,exemptns,eductns,discs (R thousands)		11 550	13 789		621	895	895	985	1 083	1 191

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Kouga(EC108) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Kou-Kamma(EC109) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				2009/01						
Financial year valuation used		2009	2009	2009						
Municipal by-laws s6 in place? (Y/N)	2	No	No	Yes						
Municipal/assistant valuer appointed? (Y/N)		No	No	Yes						
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3			1						
No. of data collectors (FTE)	3			8						
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3			1						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				No						
Implementation time of new valuation roll (mlths)				5						
No. of properties	5			12 208						
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				5						
No. of valuation roll amendments				3						
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5			16						
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Sarah Baartman(DC10) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2009/10								
Municipal by-laws s6 in place? (Y/N)	2	Yes								
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		Yes								
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	2 323								
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1								
Public service infrastructure value (R millions)	5	4								
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1								
Valuation reductions-public worship (R millions)		2								
Valuation reductions-other (R millions)		919								
Total valuation reductions: (R millions)		922								
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	943								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	365								
Rate revenue expected to collect (R thousands)	6	365								
Expected cash collection rate (%)		100.0%								
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Mbashe(EC121) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Mquma(EC122) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		30/06/2009	30/06/2009	30/06/2009	30/06/2015					
Financial year valuation used		Yes	Yes	Yes	Yes					
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		12months	12months	12months	12months					
Implementation time of new valuation roll (mlths)		23 926	23 926	23 926	23 926					
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		246	246	246	246					
No. of supplementary valuations										
No. of valuation roll amendments		5	5	5	5					
No. of objections by rate payers		1	1	1	1					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8	1	1	1	1					
Supplementary valuation		40 810 000	40 810 000	40 810 000	40 810 000					
Public service infrastructure value (R millions)	5	106	106	106	106					
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Great Kei(EC123) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20100701			20140930					
Financial year valuation used		40360						2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes						Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes			Yes			Yes		
Municipal partnership s38 used? (Y/N)					NO			NO		
No. of assistant valuers (FTE)	3	1			1			1		
No. of data collectors (FTE)	3				20			20		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1			1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	10 527	10 839					11 874		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1		2			1		
No. of valuation roll amendments			1		1			1		
No. of objections by rate payers			12		203			11		
No. of appeals by rate payers					87					
No. of successful objections	8		12		115			11		
No. of successful objections > 10%	8							1		
Supplementary valuation		1	1					1		
Public service infrastructure value (R millions)	5							30		
Municipality owned property value (R millions)								69		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5							20	20	20
Total land value (R millions)	5							3 821	3 821	3 821
Total value of improvements (R millions)	5							3 821	3 821	3 821
Total market value (R millions)	5							3 821	3 821	3 821
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes						Yes		
Differential rates used? (Y/N)								Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes						No		
Special rating area used? (Y/N)								Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							19 008	19 008	19 008
Rate revenue expected to collect (R thousands)	6							19 008	19 008	19 008
Expected cash collection rate (%)								100.0%	100.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Amahlathi(EC124) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090401	20090401		01-07-2014					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No							
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes		Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	20 072	20 072		27 002	27 002	27 002	27 002		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					2	3	3			
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		20	20							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		136	136							
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		136	136							
Total value used for rating (R millions)	5	1 978	1 978							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 978	1 978							
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes		Yes					
Differential rates used? (Y/N)		No	No		No					
Limit on annual rate increase (s20)? (Y/N)		No	No		No	No	No	No	No	No
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 745	7 793							
Rate revenue expected to collect (R thousands)	6	6 970	7 012							
Expected cash collection rate (%)		90.0%	90.0%		80.0%	60.0%	60.0%	70.0%	70.0%	70.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		300	300							
Rebates, exemptions - pensioners (R thousands)		50	50							
Rebates, exemptions - bona fide farm (R thousands)		150	150							
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		500	500							

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Ngqushwa(EC126) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					01/01/2012					
Financial year valuation used					40909					
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)					No	No		No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5				6 230	6 230	6 230	6 230	6 598	6 967
No. of sectional title values	5				41	41	41	41	43	46
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					1	1	1	1	1	1
No. of valuation roll amendments					1	1	1	1	1	1
No. of objections by rate payers					10	10	10	10	11	11
No. of appeals by rate payers					9	9	9	9	10	10
No. of successful objections	8				10	10	10	10	11	11
No. of successful objections > 10%	8									
Supplementary valuation					1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					111	111	111	111	118	124
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)					2	2	2	2	3	5
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					3	3	3	3	5	8
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)					18	18	18	18	29	45
Total valuation reductions: (R millions)					23	23	23	23	37	58
Total value used for rating (R millions)	5				1 470	1 470	1 470	1 470	2 337	3 646
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				1 581	1 581	1 581	1 581	2 513	3 921
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5				Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes			Yes	Yes	Yes
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				16 840	16 840	16 840	16 840	17 834	18 832
Rate revenue expected to collect (R thousands)	6				10 104	10 104	10 104	10 104	10 700	11 299
Expected cash collection rate (%)					60.0%	60.0%	60.0%	60.0%	63.5%	67.1%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					921	921	921	921	975	1 030
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					1 304	1 304	1 304	1 304	1 381	1 459
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					2 225	2 225	2 225	2 225	2 357	2 489

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Nkonkobe(EC127) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20140901					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)					No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3				15					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)					54					
No. of properties	5				40 000		40 000	46 000	48 300	50 715
No. of sectional title values	5				55		55	55	58	61
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					2		2	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers					193		193	50	53	55
No. of appeals by rate payers					141		141	20	21	22
No. of successful objections	8				52		52	30	32	33
No. of successful objections > 10%	8				141		141	30	32	33
Supplementary valuation										
Public service infrastructure value (R millions)	5							20	21	22
Municipality owned property value (R millions)					112			120	126	132
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								20	21	22
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					200		200	250	263	276
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					200		200	270	284	298
Total value used for rating (R millions)	5				3 311	3 311	3 311	3 311	3 311	3 311
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				3 311	3 311	3 311	3 311	3 311	3 311
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5				Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes			Yes		
Special rating area used? (Y/N)					Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				28 152	28 152	28 152	32 293	34 036	35 057
Rate revenue expected to collect (R thousands)	6				25 337	25 337	25 337	29 850	32 835	36 119
Expected cash collection rate (%)					90.0%	90.0%	90.0%	80.0%	85.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					4 000	4 000	4 000	4 800	5 760	6 912
Rebates, exemptions - pensioners (R thousands)					3 000	3 000	3 000	3 600	4 320	5 184
Rebates, exemptions - bona fide farm (R thousands)					6 000	6 000	6 000	7 200	8 640	10 368
Rebates, exemptions - other (R thousands)					1 000	1 000	1 000	1 200	1 440	1 728
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					14 000	14 000	14 000	16 800	20 160	24 192

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Nxuba(EC128) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090601	20090601	20090601	20090601					
Financial year valuation used		2009	2009	2009	2009			2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Amathole(DC12) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Inxuba Yethemba(EC131) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008								
Financial year valuation used		2008			2014			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes			Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes			Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No		No			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12		12			12		
No. of properties	5	18 138	18 138		13 138			13 138		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	10	10		10			10		
Municipality owned property value (R millions)		130	130		130			130		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	3 933	3 933		3 933			3 933		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	3 933	3 933		3 933			3 933		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes			Yes			Yes		
Differential rates used? (Y/N)		Yes			Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes			Yes		
Special rating area used? (Y/N)		No			No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes			Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	15 988	15 000		23 456			26 661	27 994	29 394
Rate revenue expected to collect (R thousands)	6	12 791	12 750		19 938			20 642		
Expected cash collection rate (%)		80.0%	85.0%		85.0%			88.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Tsolwana(EC132) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Inkwanca(EC133) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Lukhanji(EC134) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					2012/07/01					
Financial year valuation used					2013/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2				yes			no		
Municipal/assistant valuer appointed? (Y/N)					yes			yes		
Municipal partnership s38 used? (Y/N)					no	no	no	no	no	no
No. of assistant valuers (FTE)	3				2	2	2	2	2	2
No. of data collectors (FTE)	3				3	3	3	2	2	2
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1	1	1
No. of additional valuers (FTE)	4				1	1	1	1	1	1
Valuation appeal board established? (Y/N)					yes			yes		
Implementation time of new valuation roll (mlths)					12			14		
No. of properties	5							38 779	38 779	38 779
No. of sectional title values	5				142	142	142	142	142	142
No. of unreasonably difficult properties s7(2)					285	285	285	285	285	285
No. of supplementary valuations					2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers					4	4	4	443	444	445
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				66	66	66	30	30	30
Municipality owned property value (R millions)					103	103	103	248	248	248
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					1	1	1			
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				1 085	1 085	1 085	9 354		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				5	5	5	9 354		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					yes			Yes		
Differential rates used? (Y/N)	5				yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					yes	Yes	Yes	Yes		
Special rating area used? (Y/N)					no			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					no			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)								80.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6				75 983	75 983	75 983	91 165	91 165	91 165
Rate revenue expected to collect (R thousands)	6				70 983	70 983	70 983	64 072	64 072	64 072
Expected cash collection rate (%)						100.0%	200.0%	8.0%	108.0%	208.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					15	15	15			
Rebates, exemptions - pensioners (R thousands)					15	15	15			
Rebates, exemptions - bona fide farm (R thousands)					15	15	15			
Rebates, exemptions - other (R thousands)					1 542	1 542	1 542			
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					1 587	1 587	1 587			

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Intsika Yethu(EC135) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								2014/15		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation									1	
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Emalahleni (Ec)(EC136) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20140701					
Financial year valuation used		39630	39630	41456	631499993			631499993		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	No	Yes			Yes		
Municipal partnership s38 used? (Y/N)		no	no	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	No	Yes			Yes		
Implementation time of new valuation roll (mlths)				41 821						
No. of properties	5			7 731	7 731	7 731	7 731	7 731	7 731	7 731
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			3	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				694	694	694	694	694	694
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)		Yes	Yes	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				2 680	2 680	2 680			
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)		30.0%	35.0%	35.0%	35.0%	35.0%	35.0%	35.0%	35.0%	35.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Engcobo(EC137) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080702	20080702	20080702	20080702					
Financial year valuation used		2008/2009	2008/2009	2008/2009	2008/2009			201415		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No								
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	1	1	1	1			45	45	45
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	1 634	1 634	1 634	1 634		1 634	1 932	1 932	1 932
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers								2	2	2
No. of appeals by rate payers								2	2	2
No. of successful objections	8							1	1	1
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	31	31	31	31		31	31	31	31
Municipality owned property value (R millions)		30	30							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)	5	No	No	No	No					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No	No	No	No					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	21	21	21	21	21		21	21	21
Rate revenue expected to collect (R thousands)	6						21	21	21	21
Expected cash collection rate (%)							2 133 100.0%	2 133 100.0%	2 133 100.0%	2 133 100.0%
Special rating areas (R thousands)	7						21	21	21	21
Rebates, exemptions - indigent (R thousands)							21	21	21	21
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)							21	21	21	21

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Sakhisizwe(EC138) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20140701			1 July 201		
Financial year valuation used					1 July 201			1 July 201		
Municipal by-laws s6 in place? (Y/N)	2				No			No		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)					No	No	No	No	No	No
No. of assistant valuers (FTE)	3				1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5				Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				4 400	4 400	4 400	4 400	4 685	4 943
Rate revenue expected to collect (R thousands)	6				2 200	2 200	2 200	2 200	2 343	2 471
Expected cash collection rate (%)					50.0%	50.0%	50.0%	50.0%	50.0%	50.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Chris Hani(DC13) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Elundini(EC141) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2			Yes						
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes						
Implementation time of new valuation roll (mlths)				3						
No. of properties	5			10 901						
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation				2 700 320						
Public service infrastructure value (R millions)	5			476						
Municipality owned property value (R millions)				810						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				89						
Valuation reductions-public worship (R millions)				26						
Valuation reductions-other (R millions)				232						
Total valuation reductions: (R millions)				347						
Total value used for rating (R millions)	5			16						
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			15						
Rating:										
Residential rate used to determine rate for other categories? (Y/N)				Yes						
Differential rates used? (Y/N)	5			Yes						
Limit on annual rate increase (s20)? (Y/N)				Yes						
Special rating area used? (Y/N)				Yes						
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)				Yes						
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			15 296						
Rate revenue expected to collect (R thousands)	6			15 296						
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)				691 566						
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)				691 566						

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Senqu(EC142) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					2012 - 201			2012 - 201		
Financial year valuation used					Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2				No			No		
Municipal/assistant valuer appointed? (Y/N)					No			No	No	No
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3				6			6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				3			3	3	3
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5				5 766			5 766	5 766	5 766
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					307			307	307	307
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				4 521	4 521	4 521	8 600	9 069	9 614
Rate revenue expected to collect (R thousands)	6				4 069	4 069	4 069	7 740	8 163	8 652
Expected cash collection rate (%)					90.0%	90.0%	90.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					1 194	1 194	1 194	1 535	1 837	1 947
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					198	198	198	250	265	281
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					1 392	1 392	1 392	1 785	2 102	2 228

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Maletswai(EC143) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107	20090107	20090107	20140107					
Financial year valuation used		0	0	2008	2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)								12		
No. of properties	5	10 880	10 980	11 080	11 080	11 080	11 080	11 080	11 080	11 080
No. of sectional title values	5			154	154			154		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		YES	YES	YES	YES			YES		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							18 797	20 677	22 744
Rate revenue expected to collect (R thousands)	6							14 061	15 468	17 014
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		779	1 573	1 573	1 722	1 722	1 722	1 922	2 118	2 584
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		389	787	787	861	861	861	891	991	1 042
Rebates, exemptions - other (R thousands)		779	1 573	1 573	1 722	1 722	1 722	1 922	2 100	2 105
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 947	3 933	3 933	4 305	4 305	4 305	4 735	5 209	5 730

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Garipe(EC144) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20140701					
Financial year valuation used		2008/0701	2008/0701	2008/0701	41821			2014/0701		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 194	12 194	12 194	12 194	12 194	12 194			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					41 912	41 912	41 912			
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 706	6 557	6 924				7 996	8 467	13 209
Rate revenue expected to collect (R thousands)	6	6 546	6 292	6 924				5 997	7 197	12 549
Expected cash collection rate (%)		84.9%	95.9%	100.0%				75.0%	85.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Joe Gqabi(DC14) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Ngquzu Hills(EC153) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		30/06/2011	30/06/2012	30/06/2013	20140630					
Financial year valuation used		Y	Y	Y	Y					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5				2 591					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No		
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 644	8 000	8 000	12 000	-4 517	7 483	12 000	12 708	12 708
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Port St Johns(EC154) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Nyandeni(EC155) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					41456			41456		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		873	850	850	1	1	1	1	1	1
Total valuation reductions: (R millions)		873	850	850	1	1	1	1	1	1
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes								
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 356	4 692	5 259	5 005	5 005	5 005	5 317	5 637	5 980
Rate revenue expected to collect (R thousands)	6	2 614	3 050	3 682	3 754	3 754	3 754	4 254	4 791	5 382
Expected cash collection rate (%)		60.0%	65.0%	70.0%	75.0%	75.0%	75.0%	80.0%	85.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		2 313	1 089	908	965	965	965	1 011	1 071	1 131
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		2 313	1 089	908	965	965	965	1 011	1 071	1 131

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Mhlontlo(EC156) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 919	7 270	7 608	7 971	7 971	7 576	15 663	16 414	17 327
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: King Sabata Dalindyebo(EC157) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		19050630		2009/2010						
Financial year valuation used		2009/2010	2009/2010	2009/2010	Yes			2013/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	No			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	No			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3							2	2	2
No. of data collectors (FTE)	3							35	35	35
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2						1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	No			No		
Implementation time of new valuation roll (mlths)		24	24	24						
No. of properties	5	37 601	37 601	37 601	37 601	37 601	37 601	37 601	37 601	37 601
No. of sectional title values	5				16	16	16	16	16	16
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2		2	2	2	2	2	2
No. of valuation roll amendments		1 226	1 226	1 226	1 226	1 226	1 226	1 226	1 226	1 226
No. of objections by rate payers		174	174	174	174	174	174	174	174	174
No. of appeals by rate payers		7	7	7						
No. of successful objections	8	55	55	55						
No. of successful objections > 10%	8	43	43	43						
Supplementary valuation		2	2	2	2			2	2	2
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		2	2	2	2	2	2	2	2	2
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		2	2	2	2	2	2	2	2	2
Total value used for rating (R millions)	5	8 084	8 084	8 084	8 084	8 084	8 084	8 084	8 084	8 084
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	8 084	8 084	8 084	8 084	8 084	8 084	8 084	8 084	8 084
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		60	60	60	60			60		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							169 605	179 779	190 566
Rate revenue expected to collect (R thousands)	6							169 605	179 779	190 566
Expected cash collection rate (%)		95.0%	95.0%	93.0%	93.0%	93.0%	93.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		240	5 130	5 130	5 130	5 130	5 130	24 000	24 000	24 000
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								25	25	25
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		240	5 130	5 130	5 130	5 130	5 130	24 025	24 025	24 025

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: O. R. Tambo(DC15) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Matatiele(EC441) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701			20130701	20130701	20130701
Financial year valuation used		2010/2011	2010/2011	2010/2011	2013/2014			2013/2014	2013/2014	2013/2014
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				5 841					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					241					
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					143 953 500					
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6						19			
Rate revenue expected to collect (R thousands)	6						15			
Expected cash collection rate (%)							80.0%			
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Umzimvubu(EC442) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	1 904	1 904	1 904	1 904	1 904	1 904	1 904	1 904	1 904
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 453	8 000	8 432	8 900	9 000	9 000	10 000	10 540	11 109
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		15	15	15	15	15	15	15	15	15
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		15	15	15	15	15	15	15	15	15

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Mbizana(EC443) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090529	20090530	20090530	20140701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	1 980	1 980	1 980	1 980					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Eastern Cape: Ntabankulu(EC444) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				20130701	31/12/2014					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2			Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)				Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)				No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				No	No			No		
Implementation time of new valuation roll (mlths)				12	12			12		
No. of properties	5			1 689	1 689			1 689		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				3					
Municipality owned property value (R millions)					149					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5			649	649					
Total land value (R millions)	5			210	210					
Total value of improvements (R millions)	5			439	439					
Total market value (R millions)	5			649	649					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			Yes	Yes			Yes		
Differential rates used? (Y/N)				Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)				Yes	Yes			Yes		
Special rating area used? (Y/N)				No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)				Yes	Yes			Yes		
Fixed amount minimum value (R thousands)				2 300	2 688			2 688		
Non-residential prescribed ratio s19? (%)				25.0%	25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	1 241	1 479	156	2 688	2 688	2 688	2 844	3 001	3 160
Rate revenue expected to collect (R thousands)	6	1 241	1 479	156	2 688	2 688	2 688	2 844	3 001	3 160
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Alfred Nzo(DC44) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mangaung(MAN) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2009/07/01	2009/07/01	2009/07/01	2009/07/01					
Financial year valuation used		2009	2009	2009	2009			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			No		
Municipal partnership s38 used? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		24	12		36			24		
No. of properties	5	392 645	392 645	202 343	202 408	202 408	202 408	202 408	202 408	202 408
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 291	1 291	37 890	6 222	8 359	12 489			
No. of valuation roll amendments			11	6	1	2	3			
No. of objections by rate payers			12	7 686						
No. of appeals by rate payers			11	1 269						
No. of successful objections	8		10	4 877						
No. of successful objections > 10%	8		10	2 059						
Supplementary valuation				6	1	2	3	4	4	
Public service infrastructure value (R millions)	5				84	84	84	84	84	84
Municipality owned property value (R millions)		2 184	2 184	4 338	4 338	4 338	4 338	4 338	4 338	4 338
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				2	15	15	15	16	17	18
Valuation reductions-public worship (R millions)					13	13	13	13	13	14
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)				2	28	28	28	29	30	31
Total value used for rating (R millions)	5	37 308	37 308	91 740	91 740	91 740	91 740	91 740	91 740	100 915
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	37 308	37 308	91 740	91 740	91 740	91 740	91 740	91 740	100 915
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	445 409	445 409	751				921 026	976 287	1 034 865
Rate revenue expected to collect (R thousands)	6	420 911	420 911					870 369	922 591	977 946
Expected cash collection rate (%)		94.5%	94.5%					94.5%	94.5%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				3 063	5 684	5 684	5 684	6 326	7 041	7 837
Rebates, exemptions - pensioners (R thousands)					1 886	1 886	1 886	2 000	2 120	2 248
Rebates, exemptions - bona fide farm (R thousands)				6 963	18 377	18 377	18 377	19 480	20 649	21 888
Rebates, exemptions - other (R thousands)					43 128	43 128	43 128	45 728	48 486	51 409
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)				10 026	69 075	69 075	69 075	73 534	78 296	83 382

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Free State: Letsemeng(FS161) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)					1					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)					100.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6	3 154	4 247	5 106	6 739	6 739	6 739	15 946	16 823	17 714
Rate revenue expected to collect (R thousands)	6	3 154	4 247	5 106	6 739	6 739	6 739	13 554	14 299	15 057
Expected cash collection rate (%)						100.0%	200.0%			
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		45	45	45	45	45	45	45	45	45
Rebates, exemptions - pensioners (R thousands)		45	45	45	45	45	45	45	45	45
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		15	15	15	15	15	15	15	15	15
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		105	105	105	105	105	105	105	105	105

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Kopanong(FS162) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080601	20080601	20080601						
Financial year valuation used		2009/2010	2009/2010	2009/2010	2009/2010			2009/2010		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			NO		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			NO		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			YES		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		191	191	191	191	191	191	191	191	191
No. of appeals by rate payers										
No. of successful objections	8	191	191	191	191	191	191	191	191	191
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	249	249	249	249	249	249	249	249	249
Municipality owned property value (R millions)		213	213	213	213	213	213	213	213	213
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		21	21	21	21	21	21	21	21	21
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		21	21	21	21	21	21	21	21	21
Total value used for rating (R millions)	5	3 645	3 645	3 645	3 645	3 645	3 645	3 645	3 645	3 645
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	3 645	3 645	3 645	3 645	3 645	3 645	3 645	3 645	3 645
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	YES	YES	YES	YES			YES		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		YES	YES	YES	YES			YES		
Phasing-in properties s21 (number)		2 704	2 704	2 704	2 704	2 704	2 704	2 704	2 704	2 704
Rates policy accompanying budget? (Y/N)		YES	YES	YES	YES			YES		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 539	13 621	11 125	15 539	15 539	15 539	19 568	21 133	23 246
Rate revenue expected to collect (R thousands)	6	5 277	9 535	7 788	10 877	10 877	10 877	13 698	15 850	18 597
Expected cash collection rate (%)	7	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%	75.0%	80.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Free State: Mohokare(FS163) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes			Yes			Yes		
Municipal partnership s38 used? (Y/N)		no			No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			No			No		
Implementation time of new valuation roll (mlths)		12								
No. of properties	5	12 500								
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	23								
Municipality owned property value (R millions)		1								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		2								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		2								
Total value used for rating (R millions)	5	521								
Total land value (R millions)	5	521								
Total value of improvements (R millions)	5									
Total market value (R millions)	5	521								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No			No					
Differential rates used? (Y/N)	5	Yes								
Limit on annual rate increase (s20)? (Y/N)		No								
Special rating area used? (Y/N)		No								
Phasing-in properties s21 (number)		1 944								
Rates policy accompanying budget? (Y/N)		Yes			Yes			Yes		
Fixed amount minimum value (R thousands)		15			15					
Non-residential prescribed ratio s19? (%)		150 000.0%								
Rate revenue:										
Rate revenue budget (R thousands)	6	7 663			16 576	16 576		11 627	12 790	14 069
Rate revenue expected to collect (R thousands)	6	6 716			11 603	11 693		9 122	10 164	11 289
Expected cash collection rate (%)		87.6%			70.0%	70.5%		78.5%	79.5%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		437			664	565		597	626	663
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					2 650	2 605		1 899	2 089	2 298
Phase-in reductions/discounts (R thousands)		1 126								
Total rebates,exemptns,eductns,discs (R thousands)		1 562			3 314	3 170		2 497	2 715	2 961

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Naledi (Fs)(FS164) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Xhariep(DC16) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Masilonyana(FS181) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			20090107	20090707						
Financial year valuation used								42011		
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)			12	12	24			12		
No. of properties	5		20 199	20 199	20 199	20 199		20 199	20 199	20 199
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers			278	278	278	278		312		
No. of appeals by rate payers										
No. of successful objections	8							302		
No. of successful objections > 10%	8									
Supplementary valuation								1		
Public service infrastructure value (R millions)	5		8	8	8	8			8	8
Municipality owned property value (R millions)			135	135	135	135		135	135	135
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					2	2				
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					107	107				
Valuation reductions-public worship (R millions)					26	26				
Valuation reductions-other (R millions)					1 323	1 323				
Total valuation reductions: (R millions)					1 458	1 458				
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5			2 577	2 577	2 577				
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes						
Differential rates used? (Y/N)	5		Yes	Yes						
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes	Yes		Yes	Yes	Yes
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)		3 068	3 068	3 068	3 068	3 068				
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		13 604	13 604	10 980	10 980		23 832	25 142	26 475
Rate revenue expected to collect (R thousands)	6		7 482	7 482	7 579	7 579		15 491	17 599	19 327
Expected cash collection rate (%)			55.0%	55.0%	69.0%	69.0%		70.0%	70.0%	73.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			1 944	1 944	1 944	1 944		2 847	3 003	3 162
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)			16 324	16 324	16 324	16 324				
Rebates, exemptions - other (R thousands)			2 315	2 315	2 315	2 315		2 315	2 315	2 315
Phase-in reductions/discounts (R thousands)			2 499	2 499	2 499	2 499				
Total rebates,exemptns,eductns,discs (R thousands)			23 082	23 082	23 082	23 082		5 162	5 318	5 477

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Tokologo(FS182) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2009	01/07/2013	01/07/2009	01/07/2014					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	Yes			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes			No		
Implementation time of new valuation roll (mlths)		36	48	60	12			24		
No. of properties	5	10 186	10 186	10 186	10 789			10 789	10 789	10 789
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					304			304	304	304
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	2 607	2 608	2 608	9 050	9 050	9 050	9 050	9 050	9 050
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 607	2 608	2 608	9 050	9 050	9 050	9 050	9 050	9 050
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	No					
Differential rates used? (Y/N)	5	No	No	No	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		1 694								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%						
Rate revenue:										
Rate revenue budget (R thousands)	6	3 183	3 525	3 857	4 084	4 084	4 089	6 267	6 611	6 962
Rate revenue expected to collect (R thousands)	6			2 259	3 439	3 439	3 439	4 230	4 463	4 699
Expected cash collection rate (%)				59.0%	70.0%	70.0%	70.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		840	589	639	460	460	678	627	661	696
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		840	589	639	460	460	678	627	661	696

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Tswelopele(FS183) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701							
Financial year valuation used		2009	2009		2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		no	no		no			no	no	no
No. of assistant valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of data collectors (FTE)	3	4	4		4	4	4	4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 310	12 310		12 310	12 310	12 310	12 310	12 310	12 310
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1		1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers					6	6	6	5	5	5
No. of appeals by rate payers										
No. of successful objections	8				6	6	6	5	5	5
No. of successful objections > 10%	8									
Supplementary valuation		4	4		4	4	4	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		117	117		117	117	117	120	120	120
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1							
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		29	29	29	29	29	29	29	29	29
Valuation reductions-public worship (R millions)		12	12	12	12	12	12	12	12	12
Valuation reductions-other (R millions)		80	80	80	80	80	80	80	80	80
Total valuation reductions: (R millions)		122	122	121	121	121	121	121	121	121
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 347	4 347	4 347	4 347	4 347	4 347	4 347	4 347	4 347
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes		Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes		Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No		Yes			Yes		
Phasing-in properties s21 (number)		2 146	2 146							
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes			Yes		
Fixed amount minimum value (R thousands)		36			36					
Non-residential prescribed ratio s19? (%)		.3%	.3%		25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	3 954	3 954	3 485	4 358	9 500	9 500	10 000	10 000	10 000
Rate revenue expected to collect (R thousands)	6	3 207	3 207	3 250	3 862	8 000	8 000	9 200	9 200	9 200
Expected cash collection rate (%)		81.0%	81.0%	93.2%	88.6%	84.2%	84.2%	92.0%	92.0%	92.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		122 474	122 474	121 246	121 246	121 246	121 246	121 246	121 246	121 246
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		122 474	122 474	121 246	121 246	121 246	121 246	121 246	121 246	121 246

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Matjh Beng(FS184) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		07/07/2011								
Financial year valuation used		2011/2015	2011/2015	2011/2015	2014/2018			2015/2019		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	No			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No				no		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5				155 000			155 000		
No. of sectional title values	5				75 000			75 000		
No. of unreasonably difficult properties s7(2)		4 000	4 000	4 000	5 000			5 000		
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								No		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							189 179	200 308	211 386
Rate revenue expected to collect (R thousands)	6							170 261	180 277	190 247
Expected cash collection rate (%)								90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								38 000	38 000	38 000
Rebates, exemptions - pensioners (R thousands)								2 700	2 700	2 700
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								40 700	40 700	40 700

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Nala(FS185) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:								2014		
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5							21 675	21 675	21 675
No. of sectional title values	5							265	270	275
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers								50		
No. of appeals by rate payers								80		
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5							1	1	1
Municipality owned property value (R millions)								79	79	79
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								2	2	2
Valuation reductions-public worship (R millions)								31	31	31
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)								34	34	34
Total value used for rating (R millions)	5							4 781	4 781	4 781
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							4 781	4 781	4 781
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)								80		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							17 269		
Rate revenue expected to collect (R thousands)	6							11 862		
Expected cash collection rate (%)								65.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								6 584		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)								2 892		
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								9 476		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Lejweleputswa(DC18) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Setsoto(FS191) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701						
Financial year valuation used		39630	39630	39630	39630					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		36	24	24	48					
No. of properties	5	30 011	30 011	30 011	30 011	30 011	30 011	30 011	30 011	30 011
No. of sectional title values	5	5	5	5	5	5	5	5	5	5
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		45	45	45	45		45	45	45	45
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		2	2	2	2	2	2	2	2	2
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		380	380	380	380	380	380	380	380	380
Valuation reductions-public worship (R millions)		36	36	36	36	36	36	36	36	36
Valuation reductions-other (R millions)		25	25	25	25	25	25	25	25	25
Total valuation reductions: (R millions)		443	443	443	443	443	443	443	443	443
Total value used for rating (R millions)	5	3 484	3 484	3 484	3 484	3 484	3 484	3 484	3 484	3 484
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	3 484	3 484	3 484	3 484	3 484	3 484	3 484	3 484	3 484
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	23 680	24 674	26 809	28 257	28 257	28 257	28 257	29 783	29 783
Rate revenue expected to collect (R thousands)	6	16 576	17 272	21 447	22 605	22 605	22 605	22 605	23 826	23 826
Expected cash collection rate (%)		70.0%	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Dihlabeng(FS192) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20130701	20130701					
Financial year valuation used		39995	39995	41456	41456			41456		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2	2	2	2	2	2	2	2
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	21 168	21 168	21 168	21 168	21 168	21 168	21 168	21 168	21 168
No. of sectional title values	5	704	704	704	704	704	704	704	704	704
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		65								
No. of valuation roll amendments		65								
No. of objections by rate payers				150	150	150	150			
No. of appeals by rate payers				150	150	150	150			
No. of successful objections	8			114	114	114	114			
No. of successful objections > 10%	8			130	130	130	130			
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		1	1	1	1	1	1	1	1	1
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		455	455	455	455	455	455	455	455	455
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		455	455	455	455	455	455	455	455	455
Total value used for rating (R millions)	5	9 495	9 495	10 962	10 962	10 962	10 962	10 962	10 962	10 962
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	9 495	9 495	10 962	10 962	10 962	10 962	10 962	10 962	10 962
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	YES	YES	YES	YES			YES		
Differential rates used? (Y/N)		YES	YES	YES	YES			YES		
Limit on annual rate increase (s20)? (Y/N)		NO	NO	NO	NO	No	No	NO	No	No
Special rating area used? (Y/N)		NO	NO	NO	NO			NO		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		YES	YES	YES	YES			YES		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	67 323	66 850	76 950	83 151	83 151	84 868	90 809	96 711	102 998
Rate revenue expected to collect (R thousands)	6	53 859	53 480	61 560	66 520	66 520	67 894	72 647	77 369	82 398
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		634	13 084	13 869	13 869	13 869	13 869	14 701	15 583	16 518
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		634	13 084	13 869	13 869	13 869	13 869	14 701	15 583	16 518

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Free State: Nketoana(FS193) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1		1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	17 100	17 100	17 317	17 317	17 317		17 317	17 577	17 840
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1	1	1		1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	643	642	394	394	394		394	400	406
Municipality owned property value (R millions)		2	2	2	2	2		2	2	2
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	893	892	1 027	1 027	1 027		1 027	1 042	1 058
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes							
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No	No	No
Special rating area used? (Y/N)				No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes		Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 189		19 102	22 000	23 320		28 162	28 584	429
Rate revenue expected to collect (R thousands)	6	6 551		18 935	20 240	17 490		21 121	21 438	21 760
Expected cash collection rate (%)		80.0%		92.0%	92.0%	75.0%		75.0%	80.0%	85.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Maluti-a-Phofung(FS194) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2010	2010	2010	2010			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					No			Yes		
Municipal partnership s38 used? (Y/N)					No	No	No	No		
No. of assistant valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of data collectors (FTE)	3	20	20	20	3	3	3	3	3	3
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		8	8	8				4		
No. of properties	5	37 446	37 446	37 446	37 446	37 446	37 446	29 194	29 194	29 194
No. of sectional title values	5	130	130	130	130	130	130			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		8 059	8 059	8 059						
No. of valuation roll amendments										
No. of objections by rate payers		187	187	187						
No. of appeals by rate payers										
No. of successful objections	8	97	97	97						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		180	180	180						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		346								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		182								
Total valuation reductions: (R millions)		528			1	1	1			
Total value used for rating (R millions)	5	5 770								
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	5 770			5 650	5 650				
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes			Yes					
Differential rates used? (Y/N)					Yes					
Limit on annual rate increase (s20)? (Y/N)		No			No					
Special rating area used? (Y/N)		No			No					
Phasing-in properties s21 (number)		1 888			149					
Rates policy accompanying budget? (Y/N)		Yes			Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	733 422	726 571	776 261	819 100	761 290	761 290	851 000	893 550	938 228
Rate revenue expected to collect (R thousands)	6	1 149 368	411 783	431 226	689 917	781 437	781 437	1 552 984	1 576 236	1 637 510
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		28 542	29 033	33 552	32 820	32 116	32 116	35 000	36 750	38 588
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		31 732	59 117	66 051	67 700	65 215	65 215	60 000	63 000	66 150
Rebates, exemptions - other (R thousands)		501 119	497 700	516 639	514 080	522 269	522 269	524 000	550 200	577 710
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		561 394	585 850	616 242	614 600	619 600	619 600	619 000	649 950	682 448

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Free State: Phumelela(FS195) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mantsopa(FS196) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2013	01/07/2013					
Financial year valuation used		2008	2008	2013	2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)				6						
No. of properties	5	17 700	17 700	17 700	17 700	17 700	17 700	17 700	17 700	17 700
No. of sectional title values	5	90	100	100	100	100	100	100	100	100
No. of unreasonably difficult properties s7(2)		2	100	100	100	100	100	100	100	100
No. of supplementary valuations		40	1	1	1	1	1	1	1	1
No. of valuation roll amendments		60	60	60	60	60	60	60	60	60
No. of objections by rate payers		10	10	10	10	10	10	10	10	10
No. of appeals by rate payers		10	10	10	10	10	10	10	10	10
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)			2 410	2 410	2 410	2 410	2 410	2 410	2 410	2 410
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			2 410	2 410	2 410	2 410	2 410	2 410	2 410	2 410
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	10 762	11 825	12 668	16 086	12 886	12 886	13 850	14 819	15 856
Rate revenue expected to collect (R thousands)	6	3 828	1 678	9 413	14 186	10 986	10 986	5 100	5 457	5 839
Expected cash collection rate (%)		3 600.0%	1 400.0%	7 400.0%	88.0%	85.0%	85.0%	37.0%	37.0%	37.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Thabo Mofutsanyana(DC19) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Moqhaka(FS201) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2008	2012	2012	2012					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	2	3	3	4	5
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2 000	2 010	2 010	2 010	2 010	2 010	2 010	2 010	2 010
No. of valuation roll amendments			180	180	180	180	180	180	180	180
No. of objections by rate payers			190	190	190	190	190	190	190	190
No. of appeals by rate payers			12	12	12	12	12	12	12	12
No. of successful objections	8		10	10	10	10	10	10	10	10
No. of successful objections > 10%	8		5	5	5	5	5	5	5	5
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			13	13	13	13	13	13	13	13
Valuation reductions-nature reserves/park (R millions)			301	301	301	301	301	301	301	301
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			313	313	313	313	313	313	313	313
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	32 235 710	36 104 709	36 104 709	51 193	58 150	58 150	61 895	65 547	69 218
Rate revenue expected to collect (R thousands)	6	27 400 353	30 689 002	30 689 002	40 954	46 520	46 520	49 516	52 437	55 374
Expected cash collection rate (%)		85.0%	85.0%	85.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			326 766	326 766						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			7 666 020	7 666 020						
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			7 992 786	7 992 786						

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Ngwathe(FS203) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080901	20080901							
Financial year valuation used					Yes			41821		
Municipal by-laws s6 in place? (Y/N)	2	No	No		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes					Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3				1					
No. of external valuers (FTE)	3	1	1							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes					Yes		
Implementation time of new valuation roll (mlths)					41 620					
No. of properties	5	39 224			1 359			40 261	40 261	40 261
No. of sectional title values	5							1 359	1 359	1 359
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1							
No. of valuation roll amendments			68							
No. of objections by rate payers			2							
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	28 943	50 269		237			5	5	5
Municipality owned property value (R millions)		1 124 652	1 124 652		117					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	68 562	48 723	42 923	51 297	51 297	51 297	56 633	59 918	63 094
Rate revenue expected to collect (R thousands)	6							45 307	53 926	59 939
Expected cash collection rate (%)								80.0%	90.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Metsimaholo(FS204) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1	#####	#####	#####	#####	##				
Date of valuation:		2011/12	2012/13	2013/14	2014/15					
Financial year valuation used		2011/12	2012/13	2013/14	2014/15					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	3	3	3	3					
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes						
Implementation time of new valuation roll (mlths)		24	24	24	24			36		
No. of properties	5	39 433	39 433	38 525	37 312	37 312	37 312			
No. of sectional title values	5	986	986	937	957	957	957			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1	1	1	1	1	1	
No. of valuation roll amendments										
No. of objections by rate payers		151	151	151						
No. of appeals by rate payers		49	49	49						
No. of successful objections	8									
No. of successful objections > 10%	8	102	102	102						
Supplementary valuation										
Public service infrastructure value (R millions)	5	29	29	52	65	65	65			
Municipality owned property value (R millions)		113 236	113 236	113 236	113 236					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		521	521	521	521					
Valuation reductions-nature reserves/park (R millions)		78	78	78	78					
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		599	599	599	599					
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	14 760	14 760	14 760	14 760					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)				Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		35	35	50	50			35		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	88 537	88 537	88 537	88 537					
Rate revenue expected to collect (R thousands)	6	70 830	70 830	70 830	70 830					
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		9 529	9 529	9 529	9 529					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		9 529	9 529	9 529	9 529					

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Free State: Mafube(FS205) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107	20090107	20090107	20090107					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes							
Municipal partnership s38 used? (Y/N)		No	No	No	no					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes						
Implementation time of new valuation roll (mlths)										
No. of properties	5	13 806	13 806	13 806	13 806	13 806	13 806			
No. of sectional title values	5	102	102	102	102	102	102			
No. of unreasonably difficult properties s7(2)		255	255	255	255	255	255			
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		120	120	120	120	120	120			
No. of appeals by rate payers		150	150	150	150	150	150			
No. of successful objections	8	100	100	100	100	100	100			
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	445	445	445	445	445	445			
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)	2	2	2	2						
Valuation reductions-R15,000 threshold (R millions)	1	1	1	1	2	2	2			
Valuation reductions-public worship (R millions)	3	3	3	3	1	1	1			
Valuation reductions-other (R millions)					3	3	3			
Total valuation reductions: (R millions)		6	6	6	6	6	6			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	yes					
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		No	No	No	no					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	8 695	8 695	8 695	8 695	8 695	8 695	9 199	9 199	9 199
Rebates, exemptions - indigent (R thousands)		1	1	1	1	1	1	1	1	1
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		3	3	3	3	3	3	3	3	3
Phase-in reductions/discouts (R thousands)		2	2	2	2	2	2	2	2	2
Total rebates,exemptns,eductns,discs (R thousands)		6	6	6	6	6	6	6	6	6

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Fezile Dabi(DC20) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Ekurhuleni Metro(EKU) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20120701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3							1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	1	2	2	2	3	3	3
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	566 328	576 783	580 316	550 944	552 694	552 694	552 694	552 694	552 694
No. of sectional title values	5	61 665	62 829	63 164	63 274	66 023	66 023	66 023	66 023	66 023
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		12 826	16 295	7 125		8 636	8 636	8 000	8 000	8 000
No. of valuation roll amendments										
No. of objections by rate payers		82				691	691	640	640	640
No. of appeals by rate payers										
No. of successful objections	8	82								
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	11 147	11 184	11 158	21 545	22 387	22 387	22 387	22 387	22 387
Municipality owned property value (R millions)		5 542	5 372	5 309	2 866	735	733	733	733	733
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		2 787	2 796	3 347	5 386	5 386	5 386	6 716	6 716	6 716
Valuation reductions-nature reserves/park (R millions)					9	9	9	90	90	90
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		8 730	8 796	7 931	8 865	8 865	8 865	7 967	7 967	7 967
Valuation reductions-public worship (R millions)		2 683	2 687	2 590	3 234	3 234	3 234	3 549	3 549	3 549
Valuation reductions-other (R millions)		78 566	79 167	70 434	79 789	79 789	79 789	75 556	75 556	75 556
Total valuation reductions: (R millions)		92 766	93 447	84 302	97 284	97 284	97 284	93 878	93 878	93 878
Total value used for rating (R millions)	5	275 072	279 764	371 629	348 807	349 573	349 573	352 979	352 979	352 979
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	275 072	279 764	371 629	348 807	349 573	349 573	352 979	352 979	352 979
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 556 571	2 732 224	2 970 180	3 540 077	4 025 721	4 025 721	4 307 780	4 552 230	4 552 230
Rate revenue expected to collect (R thousands)	6	2 377 611	2 540 969	2 762 268	3 292 271	3 743 921	3 791 517	4 006 236	4 233 574	4 233 574
Expected cash collection rate (%)		93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		18 465	19 498	21 782	24 912	30 693	30 693	34 277	34 277	34 277
Rebates, exemptions - pensioners (R thousands)		18 076	37 108	39 398	44 382	45 609	45 609	44 816	44 816	44 816
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		48 444	40 406	23 810	42 409	29 206	29 206	31 267	31 267	31 267
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		84 984	97 012	84 990	111 703	105 509	105 509	110 360	110 360	110 360

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: City Of Johannesburg(JHB) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701	20070701	20120701	20120701	20120701	20120701	20120701	20120701	#####
Financial year valuation used		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	0
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	21	21	21	21	21	21	21	35	35
No. of data collectors (FTE)	3	8	8	8	8	8	8	8	8	8
No. of internal valuers (FTE)	3	21	21	21	21	21	21	21	35	35
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mlths)		24	12	48	36	36	36	24	12	
No. of properties	5	798 345	810 117	818 180	828 701	828 701	828 701	842 227	849 790	857 421
No. of sectional title values	5	187 975	189 471	194 560	199 287	199 287	199 287	208 105	211 690	215 337
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			52 294	17 786	19 530	19 530	19 530			
No. of valuation roll amendments										
No. of objections by rate payers		605	13 541	23 178	2 659	2 659	2 659	361	300	300
No. of appeals by rate payers		140	873	5 283						
No. of successful objections	8		856	94 765	1 043	1 043	1 043	63	1 000	1 000
No. of successful objections > 10%	8		74	2 985	641	641	641	193		
Supplementary valuation										
Public service infrastructure value (R millions)	5	2 577	2 389	2 356	7 772	7 772	7 772	7 478		
Municipality owned property value (R millions)		9 075	10 189	10 720	9 811	9 811	9 811	9 440		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	663 693	683 082	916 397	799 532	799 532	799 532	899 413		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	694 801	746 361	747 131	914 334	914 334	914 334	919 592		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)		150	150	200	200	200	200	200	200	200
Non-residential prescribed ratio s19? (%)		30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%
Rate revenue:										
Rate revenue budget (R thousands)	6	5 413	5 976	7 549	7 611	7 611	7 611	7 519	7 932	8 361
Rate revenue expected to collect (R thousands)	6	5 007	5 301	7 172	7 294	7 294	7 294	7 273	7 678	8 093
Expected cash collection rate (%)		92.5%	88.7%	95.0%	95.8%	95.8%	95.8%	96.7%	96.8%	96.8%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			17	15	34	34	34			
Rebates, exemptions - pensioners (R thousands)		153	60	1	11	11	11	75	79	83
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		877	600	843	975	975	975	937	988	1 041
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1	1	1	1	1	1	1	1	1

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: City Of Tshwane(TSH) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2007	01/07/2007	01/07/2013					
Financial year valuation used		2008/09	2008/09	2008/09	2013/14			2013/14		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				603 064	603 064	603 064	624 652		
No. of sectional title values	5				138 331	138 331	138 331	140 484		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					74 496	74 496	74 496			
No. of valuation roll amendments										
No. of objections by rate payers						3 475	3 475			
No. of appeals by rate payers					3 475	97	97			
No. of successful objections	8				97					
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					609	609	609	628		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					7 937	7 937	7 937	8 105		
Valuation reductions-public worship (R millions)					3 323	3 323	3 323	3 477		
Valuation reductions-other (R millions)					32 493	32 493	32 493	33 482		
Total valuation reductions: (R millions)					44 362	44 362	44 362	45 692		
Total value used for rating (R millions)	5				338 335	338 335	338 335	339 833		
Total land value (R millions)	5				8 792	8 792	8 792			
Total value of improvements (R millions)	5									
Total market value (R millions)	5				329 424	329 424	329 424	339 833		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				4 888 154	4 888 154	4 888 154	5 236 387	5 763 026	6 342 328
Rate revenue expected to collect (R thousands)	6				4 643 746	4 692 627	4 692 627	4 817 476	5 301 984	5 834 941
Expected cash collection rate (%)					95.0%	96.0%	96.0%	92.0%	92.0%	92.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Emfuleni(GT421) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20100702	20110701	20120701	20140701					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			42186		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		4	1	1	1					
No. of properties	5	165 826	165 895	167 375	167 421			167 438		
No. of sectional title values	5		9 298 482 000	9 822 953 000	10 065 190 000			10 405 667 000		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers			17	6						
No. of successful objections	8									
No. of successful objections > 10%	8		3	6						
Supplementary valuation				122 031 000						
Public service infrastructure value (R millions)	5	108	113	123	133			132		
Municipality owned property value (R millions)		207	758	840	917			996		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		32	34	36	39			40		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1 867	2 074	2 112	2 120			2 129		
Valuation reductions-public worship (R millions)		106	388	407	463			468		
Valuation reductions-other (R millions)		14 276	14 486	15 469	15 625			15 861		
Total valuation reductions: (R millions)		16 280	16 982	18 024	18 247			18 499		
Total value used for rating (R millions)	5	41 445	61 339	65 325	67 636			70 254		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	57 587	67 335	71 521	76 076			76 918		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	413 100	413 453	477 269	634 856			707 885		
Rate revenue expected to collect (R thousands)	6	351 416	330 762	375 575	507 885			594 923		
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%			80.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			144 206	163 687	208 856			194 962		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		61 684	74 954	88 085	120 191			112 962		
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		61 684	219 160	251 772	329 047			307 924		

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Midvaal(GT422) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2011/2012	2011/2012							
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes	Yes	Yes			
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes	Yes	Yes			
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3	4	4	4	4	4	4	4	4	4
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes	Yes	Yes			
Implementation time of new valuation roll (mlths)										
No. of properties	5	33 505	33 622	34 295	34 981	34 981	34 981	35 681	36 395	36 395
No. of sectional title values	5	339 766 568	346 561 900	353 493 138	360 563 001	360 563 001	360 563 001	367 774 261	375 129 746	382 632 340
No. of unreasonably difficult properties s7(2)		3	3	4	5	5	5	6	7	7
No. of supplementary valuations		539	541	576	588	588	588	600	612	612
No. of valuation roll amendments										
No. of objections by rate payers		11	2	7	8	8	8	9	10	10
No. of appeals by rate payers										
No. of successful objections	8	1	1	1						
No. of successful objections > 10%	8	1	1	1						
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5			75	76	76	76	8	79	79
Municipality owned property value (R millions)					284	284	284	290	295	301
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	22 449	22 457	22 906	23 365	23 365	23 365	23 832	24 309	24 309
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes		Yes	Yes	Yes			
Differential rates used? (Y/N)		Yes	Yes		Yes	Yes	Yes			
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No		No	No	No			
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes	Yes	Yes			
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	135 980	153 069	169 568	198 809	195 212	195 212	216 776	234 118	252 847
Rate revenue expected to collect (R thousands)	6	135 980	153 069	169 568	198 809	195 212	195 212	216 776	234 118	252 847
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				4 201						
Rebates, exemptions - pensioners (R thousands)				612						
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		45 847	58 716	58 597	68 220	62 582	62 582	70 789	76 452	82 569
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		45 847	58 716	63 410	68 220	62 582	62 582	70 789	76 452	82 569

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Lesedi(GT423) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/12/2009	01/12/2009	01/12/2009						
Financial year valuation used		2010/2014	2010/2014	2010/2014	2014/2018					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes						
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes						
Implementation time of new valuation roll (mlths)										
No. of properties	5		25 434		24 649					
No. of sectional title values	5		815		980					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		224								
No. of valuation roll amendments										
No. of objections by rate payers					26					
No. of appeals by rate payers					16					
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		8 397	8 397	9 998					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		8 397	8 397	9 998					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			64 801	73 200					
Rate revenue expected to collect (R thousands)	6			51 841	58 560					
Expected cash collection rate (%)				80.0%	80.0%					
Special rating areas (R thousands)	7			4 654						
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)				440						
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)				12 636	23 501					
Phase-in reductions/discouts (R thousands)				2 656						
Total rebates,exemptns,eductns,discs (R thousands)				15 731	23 501					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Sedibeng(DC42) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Mogale City(GT481) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/08/2008	01/08/2008		01/08/2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		No	No		No					
No. of assistant valuers (FTE)	3	2	2		2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2		2	2	2	2	2	2
No. of internal valuers (FTE)	3	4	4		4	4	4	4	4	4
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	65 248	65 535		66 427	66 427	66 427			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		449	871							
No. of valuation roll amendments		449	871							
No. of objections by rate payers		9	7		1 177	1 177	1 177			
No. of appeals by rate payers										
No. of successful objections	8	6			787	787	787			
No. of successful objections > 10%	8	2	5		413	413	413			
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: Randfontein(GT482) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701								
Financial year valuation used		39995								
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)		Yes								
Municipal partnership s38 used? (Y/N)		Yes								
No. of assistant valuers (FTE)	3	4			1					
No. of data collectors (FTE)	3	2								
No. of internal valuers (FTE)	3	1								
No. of external valuers (FTE)	3	5								
No. of additional valuers (FTE)	4	2								
Valuation appeal board established? (Y/N)		Yes								
Implementation time of new valuation roll (mlths)										
No. of properties	5	27 705								
No. of sectional title values	5	1 828								
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		447								
No. of valuation roll amendments										
No. of objections by rate payers		5								
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Westonaria(GT483) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					01/10/2014					
Financial year valuation used		39995	39995	41821	41821			41821		
Municipal by-laws s6 in place? (Y/N)	2	No	No	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No				No		
Implementation time of new valuation roll (mlths)								48		
No. of properties	5				15 298			15 298		
No. of sectional title values	5				75 335 000			231		
No. of unreasonably difficult properties s7(2)		1	1	1						
No. of supplementary valuations								1		
No. of valuation roll amendments										
No. of objections by rate payers		3	51	2				1 500		
No. of appeals by rate payers										
No. of successful objections	8							723		
No. of successful objections > 10%	8	1	1	1						
Supplementary valuation								551 810 200		
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					10 946					
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					10 946					
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6				10 946 280					
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: Merafong City(GT484) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110107	20110107	20110107	20110107					
Financial year valuation used		2010/2011	2011/2012	2012/2013	2013/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	32 210	32 210	32 210	32 210	32 210	32 210	32 210	32 210	32 210
No. of sectional title values	5	398	398	398	398	398	398	398	398	398
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers			150	150	150	150	150	150	150	150
No. of appeals by rate payers										
No. of successful objections	8		8	8	8	8	8	8	8	8
No. of successful objections > 10%	8		1	1	1	1	1	1	1	1
Supplementary valuation										
Public service infrastructure value (R millions)	5	68 258				25 132	25 132	25 132	25 132	25 132
Municipality owned property value (R millions)		5 785 586	16	16	16	1 559 761	1 559 761	1 559 761	1 559 761	1 559 761
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		68 258	25 132	25 132	25 132	25 132	25 132	25 132	25 132	25 132
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		68 258	25 132	25 132	25 132	25 132	25 132	25 132	25 132	25 132
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)				1	2					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)		15	65	65	65					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	78 933	85 957							
Rate revenue expected to collect (R thousands)	6	71 040	77 361							
Expected cash collection rate (%)		90.0%	90.0%							
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		19 222	30 337							
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		19 222	30 337							

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: West Rand(DC48) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eThekweni(ETH) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	30	100	40	40	30	30	24	24	24
No. of data collectors (FTE)	3	50	50	50	50	25	25	15	15	15
No. of internal valuers (FTE)	3	4	23	24	24	25	25	25	25	25
No. of external valuers (FTE)	3	6	6	5	5					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	371 379	505 437	509 082	509 082	509 082	510 000	511 500	513 000	515 000
No. of sectional title values	5	95 871	115 558	115 560	115 570	115 570	111 558	113 000	116 000	118 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	3	3	3	3	3	1	1
No. of valuation roll amendments				11 600	12 000	11 600	11 600	12 500	15 000	17 000
No. of objections by rate payers				100	120	120	120	50	200	25 000
No. of appeals by rate payers		112	85	10	20	10	10	20	50	2 500
No. of successful objections	8	100	87	97	97	40	40	20	80	1 000
No. of successful objections > 10%	8	18 962	125	61	60	20	20	10	40	500
Supplementary valuation		224 702 500			6 472 506 050	2 000 000 000	2 000 000 000	3 000 000 000	4 000 000 000	5 000 000 000
Public service infrastructure value (R millions)	5	152								
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		421 670		318 360					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		421 670		437 938					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	No	No	No	No					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Rate revenue expected to collect (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		465 696	365 555	204 460	225 639	225 639	225 639	218 567	233 649	250
Rebates, exemptions - pensioners (R thousands)		102 919	306 895	321 486	231 864	231 864	231 864	343 669	367 382	393
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		595 627	585 385	1 059 896	1 346 497	1 346 497	1 346 497	1 132 623	1 210 814	1 296
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 164 242	1 257 835	1 585 842	1 804 000	1 804 000	1 804 000	1 694 859	1 811 845	1 939

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Vulamehlo(KZN211) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2012		2013/2014					
Financial year valuation used		2009/2010	2009/2010		Yes			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		No			Yes		
Municipal partnership s38 used? (Y/N)					n/a			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			01/07/2013			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	744								
No. of sectional title values	5	1								
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					6 959 000					
Public service infrastructure value (R millions)	5				3			7		
Municipality owned property value (R millions)		3						3		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		148								
Valuation reductions-other (R millions)		8								
Total valuation reductions: (R millions)		157								
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No							
Differential rates used? (Y/N)	5	No	No							
Limit on annual rate increase (s20)? (Y/N)		No	No							
Special rating area used? (Y/N)		No	No							
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes							
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 622	1 487							
Rate revenue expected to collect (R thousands)	6	600	641							
Expected cash collection rate (%)		37.0%	43.0%							
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umdoni(KZN212) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2007/0701	2011/0701	2011/0701	2011/0701					
Financial year valuation used		2008/2009		2012/2013	2012/2013					
Municipal by-laws s6 in place? (Y/N)	2	Yes		Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes		Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	7 165	7 411	7 411						
No. of sectional title values	5	2 697	2 761	2 864						
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	3	1						
No. of valuation roll amendments		56	501	40						
No. of objections by rate payers			709							
No. of appeals by rate payers			60							
No. of successful objections	8		351							
No. of successful objections > 10%	8		325							
Supplementary valuation				1						
Public service infrastructure value (R millions)	5		2 175			2 186	2 186	2 186	2 186	2 186
Municipality owned property value (R millions)						168	168	168	168	168
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)						656	656	656	656	656
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)						110	110	110	110	110
Valuation reductions-public worship (R millions)						93	93	93	93	93
Valuation reductions-other (R millions)						441	441	441	441	441
Total valuation reductions: (R millions)						1 300	1 300	1 300	1 300	1 300
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5		No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)					75					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	54 425	63 661	64 924						
Rate revenue expected to collect (R thousands)	6	55 418	61 589	64 924						
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)						1 404	1 404	1 404	1 404	1 404
Rebates, exemptions - pensioners (R thousands)						693	693	693	693	693
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)						4 472	4 472	4 472	4 472	4 472
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)						6 569	6 569	6 569	6 569	6 569

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzumbe(KZN213) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090630	20090630	20140630	20140630					
Financial year valuation used		39994	39994	41820	41820			41820		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		1	1	1	1			1		
No. of properties	5			1 243	1 243	1 243	1 243	1 243	1 243	1 243
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				2	2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					1	1	1			
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				972	972	972	972	972	972
Total land value (R millions)	5				974	974	974	974	974	974
Total value of improvements (R millions)	5									
Total market value (R millions)	5				974	974	974	974	974	974
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			No	No			No		
Differential rates used? (Y/N)								Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)								63		
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				4 157	4 157	4 157	4 157	4 157	4 157
Rate revenue expected to collect (R thousands)	6				3 420					
Expected cash collection rate (%)					82.0%	82.0%	82.0%	85.0%	90.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: uMuziwabantu(KZN214) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2011	01/07/2011	01/07/2011			01/07/2015		
Financial year valuation used								Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)								NO		
No. of assistant valuers (FTE)	3							4	4	4
No. of data collectors (FTE)	3							4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)								15		
No. of properties	5	2 639	2 639	2 665	2 665			2 665	2 665	2 665
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2		1	1			1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		3			2			50	50	50
No. of appeals by rate payers								5	5	5
No. of successful objections	8	3						5	5	5
No. of successful objections > 10%	8							5	5	5
Supplementary valuation								1	1	1
Public service infrastructure value (R millions)	5	3	3	6	6			6	6	6
Municipality owned property value (R millions)		21	21	24	24			24	24	24
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								100	100	100
Valuation reductions-public worship (R millions)								17	17	17
Valuation reductions-other (R millions)								902	902	902
Total valuation reductions: (R millions)								1 018	1 018	1 018
Total value used for rating (R millions)	5							1 666	1 666	1 666
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							1 666	1 666	1 666
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6							14 246	15 100	16 006
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)								85.0%	90.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								224	237	252
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)								523	523	523
Rebates, exemptions - other (R thousands)								3 391	3 391	3 391
Phase-in reductions/discounts (R thousands)								11		
Total rebates,exemptns,eductns,discs (R thousands)								4 149	4 151	4 165

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Eziqoleni(KZN215) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		15/062011	20120107							
Financial year valuation used		2011/12	2012/13		40915					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		2013/14					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No		No					
No. of assistant valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes					
Implementation time of new valuation roll (mlths)		12	12		12					
No. of properties	5	529	553		583	583	583	583	583	583
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		10	9							
No. of supplementary valuations		1								
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	8	8		8	8	8	8	8	8
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No		No					
Differential rates used? (Y/N)	5	Yes	Yes		Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)			37							
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	672	769		3 080	2 157	2 157	2 703	2 865	3 037
Rate revenue expected to collect (R thousands)	6				2 310	1 618	1 618	2 027	2 149	2 277
Expected cash collection rate (%)					75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Hibiscus Coast(KZN216) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070107	20110107	20110107	20120107					
Financial year valuation used		2012	2013	2014	2015			2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	14	14	14	14	14	14	14	14	14
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	7	7	7	7	7	7	7	7	7
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5					41 339	41 339	41 339		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2			3	3	3	3		
No. of valuation roll amendments		2 763			3	3	3	3		
No. of objections by rate payers		2 068			13	13	13	13		
No. of appeals by rate payers		404			1	1	1	1		
No. of successful objections	8	1 080			4	4	4	4		
No. of successful objections > 10%	8	811			4	4	4	4		
Supplementary valuation										
Public service infrastructure value (R millions)	5			4 471	2 229	2 229	2 229	2 229		
Municipality owned property value (R millions)				446	445	445	445	445		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	39 713	39 797	39 777	39 774	39 774	39 774	37 557		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	241 251	263 953	278 498	340 524	343 147	343 147	361 093	382 758	405 724
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)							2 349	2 473		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)							6 915	30 772	33 716	35 739
Phase-in reductions/discounts (R thousands)							24 667			
Total rebates,exemptns,eductns,discs (R thousands)							33 930	33 245	33 716	35 739

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ugu(DC21) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMshwathi(KZN221) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5		1 128	1 128	1 128	1 128	1 128	1 128	1 128	1 128
Municipality owned property value (R millions)			1	1	1	1	1	1	1	1
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			1 128	1 128	1 128	1 128	1 128	1 128	1 128	1 128
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)			23	23	23	23	23	23	23	23
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			1 151	1 151	1 151	1 151	1 151	1 151	1 151	1 151
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		4 677	4 677	4 677	4 677	4 677	3 887	3 887	3 887
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				66 400	75 500	75 500	69 700	73 800	78 200
Rate revenue expected to collect (R thousands)	6	31 175	63 596	23 899	17 200	20 400	20 400	16 776	17 760	18 800
Expected cash collection rate (%)					80.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)		21 822	48 033	46 662	44 900	50 000	50 000	48 730	51 600	54 700
Total rebates,exemptns,eductns,discs (R thousands)		21 822	48 033	46 662	44 900	50 000	50 000	48 730	51 600	54 700

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: uMngeni(KZN222) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110701	20110701	20110701	20110701					
Financial year valuation used		39	39	39	39			39		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	no			NO	NO	NO
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1			1	1	1
No. of internal valuers (FTE)	3	3	3			1	1			
No. of external valuers (FTE)	3	1	1	1	1			1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	20 630	22 000	20 879	22 132	22 132	22 132	21 541	21 541	21 541
No. of sectional title values	5	2 282	2 921	3 046	3 229	3 229	3 229	3 624	3 624	3 624
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	2	2	2	2	2	2	2
No. of valuation roll amendments		149	868	1 124	1 300	1 300	1 300	1 246	1 246	1 246
No. of objections by rate payers		95		126	12	12	12	21	21	21
No. of appeals by rate payers				13				14	14	14
No. of successful objections	8			113				7	7	7
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)			No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	No	No	No			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	91 124	100 902	111 632	127 396	127 396	127 396	143 970	151 888	139 146
Rate revenue expected to collect (R thousands)	6	84 283	91 660	108 283	118 478	118 478	118 478	125 254	132 143	121 057
Expected cash collection rate (%)		92.0%	91.0%	97.0%	93.0%	93.0%	93.0%	87.0%	87.0%	87.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Mpfana(KZN223) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2008	2012	2012	2012			2012		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1								
No. of data collectors (FTE)	3	1								
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5	1								
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		5	5	4	5	5	5	5	5	5
No. of objections by rate payers		20								
No. of appeals by rate payers		4	4	4	4	4	4	4	4	4
No. of successful objections	8	2	2	2	2	2	2	2	2	2
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	9 695	10 242	12 050						
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Impendle(KZN224) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Msunduzi(KZN225) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701	20130701	20130701	20130701	20130701	20130701
Financial year valuation used		2011/12	2012/13	2013/14	2014/15	134.266666		2015/16	2016/17	2017/18
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N			
No. of assistant valuers (FTE)	3			3	3	3	3			
No. of data collectors (FTE)	3		53	53						
No. of internal valuers (FTE)	3	4	4	4	4	4	4			
No. of external valuers (FTE)	3		9	9	2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		2			2					
No. of properties	5	92 232	92 232	80 207	80 207	80 207	80 207			
No. of sectional title values	5	10 200	10 200	10 422	10 422	10 422	10 422			
No. of unreasonably difficult properties s7(2)		2	2							
No. of supplementary valuations		2	2	2	2			2	2	2
No. of valuation roll amendments		3 208	1 400	2 602	5 078					
No. of objections by rate payers		18	14	10	3 495					
No. of appeals by rate payers					320					
No. of successful objections	8	18	12	4	2 409					
No. of successful objections > 10%	8	6	4		1 224					
Supplementary valuation										
Public service infrastructure value (R millions)	5	297	297	297	70					
Municipality owned property value (R millions)		2 198	2 198	2 198	1 694					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mkhambathini(KZN226) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090202	20090202	20090202	20130207					
Financial year valuation used		2011/2012	2011/2012	2011/2012	2014/15					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3	1	1	1	1					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		11	11	11						
No. of properties	5	1 700	1 700	1 700	1 455	1 455	1 455	1 455	1 455	1 455
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		10	10	10	172	172	172	172	172	172
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 914	6 807	6 778	16 417	10 807	10 807	11 454	12 141	12 870
Rate revenue expected to collect (R thousands)	6	3 195	5 132	5 423						
Expected cash collection rate (%)	7	65.0%	80.3%	80.0%	60.0%	60.0%	60.0%	65.0%	70.0%	75.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Richmond(KZN227) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2011	01/07/2011	01/07/2011					
Financial year valuation used		2010/2011	2011/2012	2012/2013	2014/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	48	36	36					
No. of properties	5	2 700	2 700	2 700	2 700	2 700	2 700	2 700	2 700	2 700
No. of sectional title values	5	21	21	21	21	21	21	21	21	21
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers				1	1	1	1	1	1	1
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
Special rating area used? (Y/N)		NO	NO	NO	NO			NO		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							10 100	10 500	9 815
Rate revenue expected to collect (R thousands)	6							9 090	9 450	8 834
Expected cash collection rate (%)					80.0%	80.0%	80.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMgungundlovu(DC22) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Emnambithi/Ladysmith(KZN232) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Indaka(KZN233) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	No	No	No						
Municipal/assistant valuer appointed? (Y/N)		No	No	No						
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No						
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes						
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes						
Special rating area used? (Y/N)		Yes	Yes	Yes						
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes						
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 214	1 777	1 777	1 777	2 029	3 057			
Rate revenue expected to collect (R thousands)	6			350	350	619	1 383			
Expected cash collection rate (%)					45.3%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					2 837					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					2 837					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umtshezi(KZN234) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3	10	10	10	10	10	10	10	10	10
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	10	10	10	10	10	10	10	10	10
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)				12	12			12		
No. of properties	5	11 576	11 576	12 249	12 249	12 249	12 249	12 249	12 249	12 249
No. of sectional title values	5	171	171	171	171	171	171	171	171	171
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	2	2	2	2	2	2	2
No. of valuation roll amendments				1	1	1	1	1	1	1
No. of objections by rate payers				500			500	500	500	500
No. of appeals by rate payers		200		50	50	50	50	50	50	50
No. of successful objections	8	200		50				50	50	50
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	33 159	52 050	43 102	54 206	54 206		57 798	61 266	64 942
Rate revenue expected to collect (R thousands)	6	31 622	42 050	38 792	48 785	48 785		46 995	49 815	52 804
Expected cash collection rate (%)								82.0%	82.0%	82.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Okhahlamba(KZN235) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	01.07.2012					
Financial year valuation used					2013-2014					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	No					
Implementation time of new valuation roll (mlths)		24	12		9					
No. of properties	5	5 365	5 443	5 292	5 296					
No. of sectional title values	5	169	177	177	208					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	62	1					
No. of valuation roll amendments		178	176	165						
No. of objections by rate payers				174	177					
No. of appeals by rate payers				3						
No. of successful objections	8			103	71					
No. of successful objections > 10%	8			26	52					
Supplementary valuation		1	1	1	1					
Public service infrastructure value (R millions)	5			386						
Municipality owned property value (R millions)				48						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					116					
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				1	26					
Valuation reductions-public worship (R millions)					18					
Valuation reductions-other (R millions)		8		6	290					
Total valuation reductions: (R millions)		8		8	450					
Total value used for rating (R millions)	5	4 883		7 102	7 102					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 883		7 102	7 102					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		2 266								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6		26 513	30 212	27 566	27 566	27 566	28 762	30 488	32 317
Rate revenue expected to collect (R thousands)	6	11 927	15 183	22 152	20 674	20 674	20 674	21 571	22 866	24 238
Expected cash collection rate (%)		56.3%	57.0%	73.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				9						
Rebates, exemptions - pensioners (R thousands)				6						
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)				14						
Phase-in reductions/discounts (R thousands)		2 134								
Total rebates,exemptns,eductns,discs (R thousands)		2 134		29						

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Imbabazane(KZN236) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		/2009	19050701							
Financial year valuation used		yes	Yes							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes					Yes		
Municipal/assistant valuer appointed? (Y/N)		No	N					No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3		1	1	1			1	1	1
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes				Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5				564	564	546	564	564	564
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		1	1	1						
No. of supplementary valuations		5	5	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8	1	1	1	1					
Supplementary valuation		5	4 520 162							
Public service infrastructure value (R millions)	5				17			17	17	17
Municipality owned property value (R millions)					8			8	8	8
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					5			5	5	5
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					5			5	5	5
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				1 404			1 404	1 404	1 404
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No				Yes		
Differential rates used? (Y/N)	5		Yes	Yes				Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)			No	No				No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes				Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)								14.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6		4 792	6 316	7 263			7 627	9 010	10 512
Rate revenue expected to collect (R thousands)	6		3 107	4 207	5 447			6 102	7 208	8 410
Expected cash collection rate (%)			65.0%	67.0%	75.0%			80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			2 157	2 725	3 500			3 700	3 922	4 157
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			8	329	10 895			11 441	11 012	10 512
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			2 164	3 053	14 395			15 141	14 934	14 669

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Uthukela(DC23) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Endumeni(KZN241) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701		01/07/2011						
Financial year valuation used		2011/2012	2012/2013							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes							
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		No					
Municipal partnership s38 used? (Y/N)		No	No							
No. of assistant valuers (FTE)	3	2	2		3	3	3	3	3	3
No. of data collectors (FTE)	3		3							
No. of internal valuers (FTE)	3				1	1	1	1	1	1
No. of external valuers (FTE)	3	1	1							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes							
Implementation time of new valuation roll (mlths)					13 030					
No. of properties	5		13 011		160	160	160			
No. of sectional title values	5		158							
No. of unreasonably difficult properties s7(2)					135	135	135			
No. of supplementary valuations			375		30	30	30			
No. of valuation roll amendments			33		5	5	5			
No. of objections by rate payers			270		5	5	5			
No. of appeals by rate payers			10		5	5	5			
No. of successful objections	8		180		2	2	2			
No. of successful objections > 10%	8		110							
Supplementary valuation					38 000 000	38 000 000	38 000 000			
Public service infrastructure value (R millions)	5		36		165	165	165			
Municipality owned property value (R millions)			160							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					11	11	11	11	11	11
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					123	123	123	123	123	123
Valuation reductions-public worship (R millions)					12	12	12	12	12	12
Valuation reductions-other (R millions)					515	515	515	515	515	515
Total valuation reductions: (R millions)					661	661	661	661	661	661
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		50	50	50	50			50	50	50
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Nquthu(KZN242) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2008/2009	2008/2009	2008/2009	2008/2009					
Financial year valuation used		2009-2013	2009-2013	2014-2017	2014-2017					
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y					
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y					
Municipal partnership s38 used? (Y/N)		Y	Y	Y	Y	Y	Y	Y	Y	Y
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5	9 008	9 008	9 019	9 019	9 019	9 019	9 019	9 019	9 019
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		15	15	18	18		14	10	15	15
No. of valuation roll amendments					1	1	1			
No. of objections by rate payers							9			
No. of appeals by rate payers							9			
No. of successful objections	8				9		9			
No. of successful objections > 10%	8				9		9			
Supplementary valuation		15	15	18	18		14	10	15	15
Public service infrastructure value (R millions)	5	4	4	4	4	4	4	4	4	4
Municipality owned property value (R millions)		25	25	30	30	30	30	30	30	30
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		34	34	34	35	35	35	35	35	35
Valuation reductions-public worship (R millions)		4	4	4	11		11	11	11	11
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		38	38	38	46	35	46	46	46	46
Total value used for rating (R millions)	5	9	9	9	1 387		1 387	1 387	1 387	1 387
Total land value (R millions)	5	102	102	102						
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 387	1 387	1 387	1 387	1 387	1 387	1 387	1 387	1 387
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	17 461			19 031		19 031	19 033	19 033	19 033
Rate revenue expected to collect (R thousands)	6	10 461								
Expected cash collection rate (%)		50.0%	60.0%	65.0%	80.0%		80.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		40	42	45	50		50	80	100	100
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		40	42	45	50		50	80	100	100

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Msinga(KZN244) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umvoiti(KZN245) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	4 742	4 742							
No. of sectional title values	5	39 347 003	34 390 000							
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1							
No. of valuation roll amendments										
No. of objections by rate payers		30	2							
No. of appeals by rate payers										
No. of successful objections	8	30	30							
No. of successful objections > 10%	8	30	30							
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		46								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)		1	1							
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)	7		5							
Total valuation reductions: (R millions)		8	6							
Total value used for rating (R millions)	5	2 884	2 871							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 884	2 871							
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		14 000								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	21 306	21 306							
Rate revenue expected to collect (R thousands)	6	12 385	12 385							
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	5 820	5 820							
Rebates, exemptions - indigent (R thousands)		877	877							
Rebates, exemptions - pensioners (R thousands)		96	96							
Rebates, exemptions - bona fide farm (R thousands)		931								
Rebates, exemptions - other (R thousands)		7 465	7 465							
Phase-in reductions/discounts (R thousands)		703	703							
Total rebates,exemptns,eductns,discs (R thousands)		10 072	9 141							

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzinyathi(DC24) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Newcastle(KZN252) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		02/07/2008	02/07/2008		20140801			20140801		
Financial year valuation used		2011/12	2012/13		2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No		No			No		
No. of assistant valuers (FTE)	3	1	1		6			6		
No. of data collectors (FTE)	3				11			11		
No. of internal valuers (FTE)	3				4			4		
No. of external valuers (FTE)	3	1	1		3			3		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	56 483	56 716		57 558			57 724		
No. of sectional title values	5		2 475		2 469			2 563		
No. of unreasonably difficult properties s7(2)					2					
No. of supplementary valuations		2	2		3					
No. of valuation roll amendments		789	568		5 827					
No. of objections by rate payers		36	10		1 848					
No. of appeals by rate payers					70					
No. of successful objections	8	36	5		1 419					
No. of successful objections > 10%	8	2	2		536					
Supplementary valuation		93 947 000	498 829 500		4 103 579 000					
Public service infrastructure value (R millions)	5				2 104					
Municipality owned property value (R millions)					365					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		15 221							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		15 221		23 776			22 786		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5		Yes		No			No		
Limit on annual rate increase (s20)? (Y/N)			Yes		No			No		
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	157 893	163		246 383					
Rate revenue expected to collect (R thousands)	6	157 704	163		182 324					
Expected cash collection rate (%)		70.0%	70.0%		74.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			-1 276		7 287					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			-1 276		7 287					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eMadlangeni(KZN253) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080801	20130101							
Financial year valuation used		2011/12	2012/13		2013/14					
Municipal by-laws s6 in place? (Y/N)	2	No	No		No					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No		No					
Implementation time of new valuation roll (mlths)					7			7		
No. of properties	5	3 131	3 131	3 165	3 165			3 165	3 165	3 165
No. of sectional title values	5	53	53	53	53			53	53	53
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	4	4	1			1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1 391 311	1 391 311	1 391 311	2 468 630			2 468 630	2 468 630	2 468 630
Public service infrastructure value (R millions)	5	24	24	31	31			31	31	31
Municipality owned property value (R millions)		37	37	47	47			47	47	47
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	1 391	1 391	2 468	2 468					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 391	1 391	2 468	2 468					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No		No					
Differential rates used? (Y/N)	5	No	No		No					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		Yes	Yes		Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 169	10 277	12 571	12 660	13 183	13 183	14 316	15 161	16 010
Rate revenue expected to collect (R thousands)	6	8 901	8 901	7 708	10 164	9 887	9 887	9 305	9 854	10 406
Expected cash collection rate (%)		109.0%	75.0%	75.0%	75.0%	75.0%	75.0%	65.0%	65.0%	65.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		1 547	1 547	2 658	2 881	2 786	2 786	2 920	3 092	3 265
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 547	1 547	2 658	2 881	2 786	2 786	2 920	3 092	3 265

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Dannhauser(KZN254) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20120701	20120701	20120701					
Financial year valuation used		2009/10 &	2012/13	2013/14	2014/15					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		no	no	no	no					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3	1	1	1	1					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	5 922	5 922	5 922	5 922					
No. of sectional title values	5	23	23	23	23					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	2	2	2					
No. of valuation roll amendments		2	2	3	3					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	1 410	1 410	1 410	1 410					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 410	1 410	1 410	1 410					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No		No						
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		62			5					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		8 693	11 667	11 661					
Rate revenue expected to collect (R thousands)	6				8 855					
Expected cash collection rate (%)					76.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					303					
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					2 629					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					2 932					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Amajuba(DC25) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eDumbe(KZN261) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2013/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					No			No		
Municipal partnership s38 used? (Y/N)					Yes			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							8 568	9 005	9 446
Rate revenue expected to collect (R thousands)	6							7 711	8 555	9 352
Expected cash collection rate (%)								90.0%	95.0%	99.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uPhongolo(KZN262) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2007	01/07/2007	01/07/2014					
Financial year valuation used		2011/2012	2012/2013	2013/14	2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes				Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	No					
Implementation time of new valuation roll (mlths)		60	60	60	60					
No. of properties	5	2 326 635 580	2 326 635 580		4 680	4 680	4 680	4 680	4 680	4 680
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		5	5	6	5	5	5	5	5	5
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		106	106	106	200	200	200	200	200	200
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		528	528		29	29	29	29	29	29
Valuation reductions-public worship (R millions)					27	27	27	27	27	27
Valuation reductions-other (R millions)					200	200	200	200	200	200
Total valuation reductions: (R millions)		528	528		256	256	256	256	256	256
Total value used for rating (R millions)	5	2 164	2 164		2 891	2 891	2 891	2 891	2 891	2 891
Total land value (R millions)	5	4	4							
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 327	2 327		3 236	3 236	3 236	3 236	3 236	3 236
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes		Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes	No	No	No	No	No
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)		60	60		60			60		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	10 952	14 051		23 404	23 404	23 404	24 732	26 191	27 657
Rate revenue expected to collect (R thousands)	6	9 090	9 112		18 021	18 021	18 021	20 527	21 738	22 956
Expected cash collection rate (%)		83.0%	64.8%		77.0%	77.0%	77.0%	83.0%	83.0%	83.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					87 840	87 840	87 840	92 340	92 340	92 340
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					87 840	87 840	87 840	92 340	92 340	92 340

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Abaqulusi(KZN263) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Nongoma(KZN265) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080702	20080702							
Financial year valuation used		2009	2009							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes							
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	479	479	732	732	732	732	753	753	753
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		5	5	2	2					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		711	711							
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		741	741		3	3	3	3	3	3
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		1 452	1 452		3	3	3	3	3	3
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				1 411	1 411	1 411	1 411	1 411	1 411
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5				Yes					
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes		Yes	Yes
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)					196	196	196			
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	5 758	7 643		23 319	15 792	15 792	19 296	20 454	21 681
Rate revenue expected to collect (R thousands)	6							16 974	18 581	19 957
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					315	315	315	333	352	372
Phase-in reductions/discounts (R thousands)					1 619	1 619	1 619			
Total rebates,exemptns,eductns,discs (R thousands)					1 934	1 934	1 934	333	352	372

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ulundi(KZN266) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2008						
Financial year valuation used		2010/2011	2011/2012	2012/2013				YES		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3							1		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1				1		
No. of additional valuers (FTE)	4	1	1	1						
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	6 552	6 552	6 552	7 466					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1			1	1	1	1	1	1
No. of valuation roll amendments		344						344		
No. of objections by rate payers		5						5		
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1						1		
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)								144		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Zululand(DC26) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umhlabyalingana(KZN271) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20140430					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)					no					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)					12					
No. of properties	5				383	383	383	383	383	383
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes					
Differential rates used? (Y/N)	5				No					
Limit on annual rate increase (s20)? (Y/N)					No					
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes					
Fixed amount minimum value (R thousands)					838					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				20 857					
Rate revenue expected to collect (R thousands)	6				12 000					
Expected cash collection rate (%)					60.0%					
Special rating areas (R thousands)	7				164 500					
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					838					
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					838					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Jozini(KZN272) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2009	19000101							
Financial year valuation used		2009/2010	2009/2010		2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		Yes	Yes		No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2	2							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes					
Implementation time of new valuation roll (mlths)		60	60		60					
No. of properties	5				2 507					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1							
No. of valuation roll amendments					31					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				3 941					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 168	2 168		3 941					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes					
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 500	2 500		33 211	23 884	23 884	25 134	26 617	28 108
Rate revenue expected to collect (R thousands)	6	2 500	2 500		15 230	17 058	17 058	13 175	13 952	14 734
Expected cash collection rate (%)		50.0%	50.0%		45.9%	71.4%	71.4%	52.4%	52.4%	52.4%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: The Big 5 False Bay(KZN273) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107	20090107	20090107	20140107					
Financial year valuation used		39820	39820	39820	41646			41646		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		Yes	No	Yes	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		60	60	60	84			72		
No. of properties	5	1 753	1 753	1 753	1 753	1 753	1 753			
No. of sectional title values	5	11	11	11	11	11	11	11	11	11
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	4	4	4	4	4	4	4	4
No. of valuation roll amendments										
No. of objections by rate payers		10	10	10	10	10	10	10	10	10
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Hlabisa(KZN274) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				31/01/2008						
Financial year valuation used				2008/2009	2014/15			2014/15		
Municipal by-laws s6 in place? (Y/N)	2			No	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)				Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)				Yes						
No. of assistant valuers (FTE)	3				1	1	1	1		
No. of data collectors (FTE)	3				3	3	3	1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5				779	779	779			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1						
No. of valuation roll amendments				1						
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					7					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mtubatuba(KZN275) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:								41944		
Financial year valuation used								Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes					Yes		
Municipal/assistant valuer appointed? (Y/N)		yes	yes	yes	yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3							1	1	1
No. of data collectors (FTE)	3							6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							6	6	6
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								No		
Implementation time of new valuation roll (mlths)										
No. of properties	5							6 304	6 304	6 304
No. of sectional title values	5							313	313	313
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					98					
No. of appeals by rate payers								98		
No. of successful objections	8				98			98		
No. of successful objections > 10%	8				74			74		
Supplementary valuation										
Public service infrastructure value (R millions)	5				8			8		
Municipality owned property value (R millions)					18			18	18	18
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								1	1	1
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)								1	1	1
Total valuation reductions: (R millions)								3	3	3
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							4 119	4 119	4 119
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	13 424	17 205	19 227	23 585	21 734	21 734	25 482	26 933	28 453
Rate revenue expected to collect (R thousands)	6				15 207	17 138	17 138	16 865	17 877	18 940
Expected cash collection rate (%)					64.0%	78.0%	78.0%	66.0%	66.0%	66.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				1 240						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								147	155	163
Phase-in reductions/discouts (R thousands)								1 699	1 699	1 699
Total rebates,exemptns,eductns,discs (R thousands)				1 240				1 846	1 854	1 861

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umkhanyakude(DC27) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		NIL	NIL	NIL	NIL					
Financial year valuation used		NIL	NIL	NIL	NIL			NIL		
Municipal by-laws s6 in place? (Y/N)	2	NIL	NIL	NIL	NIL			NIL		
Municipal/assistant valuer appointed? (Y/N)		NIL	NIL	NIL	NIL			NIL		
Municipal partnership s38 used? (Y/N)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		NIL	NIL	NIL	NIL			NIL		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No								
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mfолоzi(KZN281) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMhlatuze(KZN282) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/12/201	07/07/2013	01/07/2013					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3		22	20	2					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	6	6	6	6	6	6	6	6	6
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	29 661	29 846	34 713	34 713	944	35 657			
No. of sectional title values	5	210 521 600	12 410 000	1 920 631 610	1 920 631 610	101 765 000	2 022 396 610			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1	2	2	2	4	3	3	2
No. of valuation roll amendments				2 585	2 585	944	3 529	4 473	5 417	6 361
No. of objections by rate payers		39	12	1 492	1 492	26	1 518	1 544	1 570	1 596
No. of appeals by rate payers				11			11	3	3	3
No. of successful objections	8	39	12	1 481	1 481	23	1 504	1 527	1 550	1 573
No. of successful objections > 10%	8			763				5	5	5
Supplementary valuation										
Public service infrastructure value (R millions)	5	1		72	72	22	94			
Municipality owned property value (R millions)				621	621	359	980			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		12	9	54	87	87	87	90	93	97
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		431	439	443	451	451	451	465	483	502
Valuation reductions-public worship (R millions)		245	248	262	257	257	257	265	275	286
Valuation reductions-other (R millions)		868	787	1 023	1 939	1 939	1 939	1 997	2 077	2 160
Total valuation reductions: (R millions)		1 556	1 483	1 782	2 734	2 734	2 734	2 817	2 928	3 045
Total value used for rating (R millions)	5				35 678	35 678	35 678	36 749	38 219	39 747
Total land value (R millions)	5				35 934	35 934	35 934	37 012	38 493	40 033
Total value of improvements (R millions)	5									
Total market value (R millions)	5	29 076	29 313	35 308	35 934	35 934	35 934	37 012	38 493	40 033
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		No	No	No	No					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	199 197	265 579	308 014	343 953	360 453	360 453	389 289	420 433	454 067
Rate revenue expected to collect (R thousands)	6	196 210	261 596	303 394	338 794	355 046	355 046	383 450	414 126	447 256
Expected cash collection rate (%)		98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		343	613	1 228	4 400	1 700	1 700	1 836	1 983	2 142
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		14 192	16 549	29 766	29 953	34 000	34 000	36 720	39 658	42 830
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		14 535	17 162	30 994	34 353	35 700	35 700	38 556	41 641	44 972

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Ntambanana(KZN283) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		No	No	No	No					
Financial year valuation used		Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	229	229	229	227	227	227	227	227	227
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		4	4	4	4	4	4	4	4	4
No. of objections by rate payers					3	3	3			
No. of appeals by rate payers										
No. of successful objections	8				3	3	3			
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5	42	42	53	53	53	53	53	53	53
Municipality owned property value (R millions)		7	7	6	6	6	6	6	6	6
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		229								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 353	1 353	1 353	1 353	1 353	1 353	1 353	1 448	1 549
Rate revenue expected to collect (R thousands)	6	1 282	1 282	1 282	1 282	1 282	1 282	1 282	1 367	1 462
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		113	113	113	113	113	113	113	113	113
Phase-in reductions/discouts (R thousands)		338								
Total rebates,exemptns,eductns,discs (R thousands)		451	113	113	113	113	113	113	113	113

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: uMlalazi(KZN284) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3	2	2	2	2	2	2			
No. of data collectors (FTE)	3	2	2							
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		6 099	6 533	6 416	6 463					
No. of properties	5							6 931		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	3	4	2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	2 333	2 177	2 138	2 138	2 138	2 138	3 019	3 019	3 019
Municipality owned property value (R millions)			195	192	122	122	122	163	163	163
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		700	653	641	641	641	641			
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)								56	56	56
Valuation reductions-R15,000 threshold (R millions)		66	66	64	64	64	64	6	6	6
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)			226	232	232	232	232			
Total valuation reductions: (R millions)		766	945	937	937	937	937	62	62	62
Total value used for rating (R millions)	5							10 971		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							10 971		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	No	No	No	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No			
Special rating area used? (Y/N)		No	No	No				No		
Phasing-in properties s21 (number)		443	443							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		75	75	75	75			100		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	38	38	44	46	46	46	41 997	44 171	46 605
Rate revenue expected to collect (R thousands)	6	29	31	33	35	35	35	37 797	39 754	41 944
Expected cash collection rate (%)		75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		148	770	664	814	814	814	61	64	68
Rebates, exemptions - pensioners (R thousands)		30	3	463	381	381	381	147	155	164
Rebates, exemptions - bona fide farm (R thousands)		3	3	37	39	39	39			
Rebates, exemptions - other (R thousands)		6 956	8 171	8 797	10 428	10 428	10 428	31 419	33 088	34 645
Phase-in reductions/discounts (R thousands)		2 111	19	16	16	16	16			
Total rebates,exemptns,eductns,discs (R thousands)		9 248	8 966	9 977	11 678	11 678	11 678	31 627	33 307	34 876

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Mthonjaneni(KZN285) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20100107	20100107	20100107	20100107					
Financial year valuation used		Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	2	1	2	1	1	1	1	1	1
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		2	4	2	4	4	4			
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		10 000 000	40 791 769	10 000 000	1 114 583 300	1 114 583 300	1 114 583 300	1 897 145 532	1 897 145 532	1 897 145 532
Public service infrastructure value (R millions)	5				10	10	10	71	71	71
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Nkandla(KZN286) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2014					
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uThungulu(DC28) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mandeni(KZN291) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070630	20070630	20120630	20120630					
Financial year valuation used		3	4	1	2			2		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		36	48	12	24					
No. of properties	5	5 647	5 647	6 047	6 047	6 047	6 047	6 549		
No. of sectional title values	5	41	41	41	41	41	41	41		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	2	2	2	2	3		
No. of valuation roll amendments								1		
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	2	2	2	2	3		
Public service infrastructure value (R millions)	5	337	337	316	316	316	316	516		
Municipality owned property value (R millions)		22	22	6	6	6	6	11		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		101	101	101	101	101	101	101		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		69	69	69	69	69	69	99		
Valuation reductions-public worship (R millions)		331	331	331	331	331	331	331		
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		501	501	501	501	501	501	531		
Total value used for rating (R millions)	5	1 544	1 544	1 544	1 544	1 544	1 544	1 544		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 045	2 045	2 045	2 045	2 045	2 045	2 045		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes				Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes				Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes				Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes				Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes				Yes		
Fixed amount minimum value (R thousands)		15	15	15				15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6						27 685	27 685		
Rate revenue expected to collect (R thousands)	6						13 843	13 843		
Expected cash collection rate (%)							50.0%	50.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: KwaDukuza(KZN292) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.07.2010	01.07.2010	01.07.2010	01.07.2010					
Financial year valuation used		2012	2013	2014	2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	31 311	31 308	31 079	31 255	31 255	31 255	32 223	32 223	32 223
No. of sectional title values	5	7 686	8 229	8 383	8 614	8 614	8 614	8 909	8 909	8 909
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1	2	2	2	2	1	1	1
No. of valuation roll amendments		815	800	840	524	524	524			
No. of objections by rate payers		2 800	20	11	3	3	3			
No. of appeals by rate payers		54	5	1						
No. of successful objections	8	1 960	5	10						
No. of successful objections > 10%	8	882	5	10						
Supplementary valuation										
Public service infrastructure value (R millions)	5	5 114	5 114	5 114	3 405	3 405	3 405	4 752	4 752	4 752
Municipality owned property value (R millions)		293	293	293	339	339	339	658	658	658
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1 534	1 534	1 534	1 022	1 022	1 022	1 426	1 426	1 426
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		353	353	353	366	366	366	412	412	412
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		2 270	3 143	3 143	1 393	1 393	1 393	1 909	1 909	1 909
Total valuation reductions: (R millions)		4 157	5 030	5 030	2 780	2 780	2 780	3 747	3 747	3 747
Total value used for rating (R millions)	5	42 377	42 260	42 052	42 531	42 531	42 531	50 497	50 497	50 497
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	44 999	45 807	45 127	45 623	45 623	45 623	54 244	54 244	54 244
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	219 859	233 999	252 730	275 119	275 119	275 119	293 486	311 095	329 761
Rate revenue expected to collect (R thousands)	6	164 894	175 500	189 548	206 339	206 339	206 339	220 115	233 322	247 321
Expected cash collection rate (%)		75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		4 000	15 495	3 011	3 328	3 328	3 328	3 440	3 440	3 440
Rebates, exemptions - bona fide farm (R thousands)		2 000	2 240	2 328	2 378	2 378	2 378	2 751	2 751	2 751
Rebates, exemptions - other (R thousands)		10 000	22 337	38 165	37 600	37 600	37 600	83 041	83 041	83 041
Phase-in reductions/discounts (R thousands)								6	6	6
Total rebates,exemptns,eductns,discs (R thousands)		16 000	40 072	43 504	43 306	43 306	43 306	89 238	89 238	89 238

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Ndwedwe(KZN293) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2009	01/07/2009							
Financial year valuation used		2009/2010	2009/2010		2014/2015			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	Yes	Yes	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	1 237	1 237	1 237	1 063	1 063	1 063	1 063		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	59	59	59	193	193	193	193	193	193
Municipality owned property value (R millions)		11	11	11	21	21	21	21	21	21
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)	6	6	6	6	5			2	2	2
Valuation reductions-public worship (R millions)					4			3	3	3
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		6	6	6	9			4	4	4
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							1 178	1 178	1 178
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5				Yes			Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 121	4 131	4 141	6 314	6 314	6 314	7 417	7 862	8 287
Rate revenue expected to collect (R thousands)	6				3 031	3 031	3 031	4 450	4 249	6 392
Expected cash collection rate (%)								54.0%	54.0%	77.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					1 947			2 151	2 151	2 151
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					1 947			2 151	2 151	2 151

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Maphumulo(KZN294) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		25/01/2009								
Financial year valuation used		2009/2010								
Municipal by-laws s6 in place? (Y/N)	2	Yes						Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes						Yes		
Municipal partnership s38 used? (Y/N)		Yes						Yes		
No. of assistant valuers (FTE)	3	1						1		
No. of data collectors (FTE)	3							1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1						1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes						Yes		
Implementation time of new valuation roll (mlths)		60						3		
No. of properties	5	536						442		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1								
No. of valuation roll amendments		1						1		
No. of objections by rate payers		5						4		
No. of appeals by rate payers		3								
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1								
Public service infrastructure value (R millions)	5	1								
Municipality owned property value (R millions)		32								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								363		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		1						363		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	363								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							17 283		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								17 283		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								17 283		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: iLembe(DC29) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ingwe(KZN431) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					2012/2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								N		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3							1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								2		
No. of valuation roll amendments										
No. of objections by rate payers								1		
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Kwa Sani(KZN432) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070107	20110701							
Financial year valuation used		2011/2012	2016/2017	2016/2017	2016/2017			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)			1	1 072 012				1		
No. of properties	5	2 041	2 136	2 208	2 208	2 208	2 208	2 208	2 208	2 208
No. of sectional title values	5	49	52	62	62	62	62	62	62	62
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								1	1	1
No. of valuation roll amendments		1 435	331		2	5	5	10	10	10
No. of objections by rate payers		217	10		2	5	5	10	10	10
No. of appeals by rate payers		7								
No. of successful objections	8	61			2	5	5	10	10	10
No. of successful objections > 10%	8	33								
Supplementary valuation		1 382 496 400	454 657 020	2 567 000	2 567 000	3 000 000	3 000 000	3 000 000	3 000 000	3 000 000
Public service infrastructure value (R millions)	5		28	19	22	22	22	22	22	22
Municipality owned property value (R millions)		42	42	181	234	234	234	234	234	234
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			21	14	17	17	17	17	17	17
Valuation reductions-nature reserves/park (R millions)				120	234	234	234	234	234	234
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		16	16	16	17	17	17	17	17	17
Valuation reductions-public worship (R millions)		9	9	9	12	12	12	12	12	12
Valuation reductions-other (R millions)		8	8	8	12	12	12	12	12	12
Total valuation reductions: (R millions)		33	54	167	292	292	292	292	292	292
Total value used for rating (R millions)	5	2 566	2 566	2 857	3 544	3 544	3 544	3 544	3 544	3 544
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 566	2 566	2 857	3 544	3 544	3 544	3 544	3 544	3 544
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	50							
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 940	10 001	11 739	12 384	12 384	12 384	13 483	14 278	15 064
Rate revenue expected to collect (R thousands)	6	8 940	10 001	11 739	11 765	11 765	11 765	12 809	13 564	14 310
Expected cash collection rate (%)					95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					77	77	77	77	77	77
Rebates, exemptions - pensioners (R thousands)					109	109	109	109	109	109
Rebates, exemptions - bona fide farm (R thousands)					1 138	1 138	1 138	1 138	1 138	1 138
Rebates, exemptions - other (R thousands)					10 681	6 926	6 926	6 139	6 520	6 904
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					12 004	8 250	8 250	7 463	7 844	8 228

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Greater Kokstad(KZN433) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:								20120601		
Financial year valuation used								2012/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes				Yes		
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	48	48				42 552		
No. of properties	5	9 405	10 590	10 590	10 590			10 662		
No. of sectional title values	5		169					962		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	2				3		
No. of valuation roll amendments			839							
No. of objections by rate payers		325	111					258		
No. of appeals by rate payers								10		
No. of successful objections	8							248		
No. of successful objections > 10%	8							42		
Supplementary valuation								3		
Public service infrastructure value (R millions)	5							1		
Municipality owned property value (R millions)								143		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ubuhlebezwe(KZN434) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					30/06/2014			2013/2014		
Financial year valuation used								Yes		
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)					Yes			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)					42 186			2 672		
No. of properties	5							2 672		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)								1		
No. of supplementary valuations								1		
No. of valuation roll amendments					1					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				361	361	361	361	361	361
Municipality owned property value (R millions)					20	20	20	20	20	20
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Total land value (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Total value of improvements (R millions)	5									
Total market value (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				12 245	12 858	13 501	12 980	13 629	14 310
Rate revenue expected to collect (R thousands)	6							10 514	11 039	11 591
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								2 465		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								2 465		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzimkhulu(KZN435) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		#####	#####	#####	#####	##				
Financial year valuation used		2011-2012	2012-2013	2013-2014	2013-2014			2015-2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5		4 999	5 000	5 000	5 000	5 000	4 848		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1		
No. of valuation roll amendments		1	1	1	1	1	1	1		
No. of objections by rate payers				9						
No. of appeals by rate payers				6						
No. of successful objections	8			7						
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	2	2	2		
Public service infrastructure value (R millions)	5			4	4	4	4	9		
Municipality owned property value (R millions)			214	214	214	214	24	145		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			1 778	1 833	1 833	1 833	1 851		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)				2	2			2		
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		30	30	50	50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6			7 650	7 650	7 650	7 650	8 101	8 547	
Expected cash collection rate (%)		40.0%	40.0%	40.0%	50.0%	50.0%	50.0%	60.0%	60.0%	60.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			488	256						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					3 000	3 000	3 000	3 000	3 000	
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			488	256	3 000	3 000	3 000	3 000	3 000	

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Harry Gwala(DC43) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Greater Giyani(LIM331) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20071201	20121101		20121101					
Financial year valuation used		2011/2012	2012/2013		2013/2014					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No		No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	4	4	4	4	4	4	4
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		24	12	60	48			36		
No. of properties	5	7 373	7 373	7 373	7 373	7 373	7 373	7 373	7 373	7 373
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		22	22	50	50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	13 255	25 653	27 156	28 000	41 600	41 600	35 000	37 000	38 000
Rate revenue expected to collect (R thousands)	6	15 392	16 990	16 293	21 000	24 960	24 960	21 000	22 200	22 800
Expected cash collection rate (%)		60.0%	60.0%	60.0%	60.0%	60.0%	60.0%	60.0%	60.0%	60.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		22	22	50	50	50	50	50	50	50
Rebates, exemptions - pensioners (R thousands)		22	22	50	50	50	50	50	50	50
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		44	44	100	100	100	100	100	100	100

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Greater Letaba(LIM332) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	3	3	3	3	4	4	4	4	4
No. of data collectors (FTE)	3		11	11	10	10	10	10	10	10
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3		11	11	11	11	11	11	11	11
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	4 194	5 700	5 700	5 700	5 700	5 700	5 700	5 700	5 700
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		72 000	72 000	72 000	72 000	72 000	72 000	72 000	72 000
Total land value (R millions)	5		72 000	72 000	72 000	72 000	72 000	72 000	72 000	72 000
Total value of improvements (R millions)	5		192 000	192 000	192 000	192 000	192 000	192 000	192 000	192 000
Total market value (R millions)	5		505 000	505 000	505 000	505 000	505 000	505 000	505 000	505 000
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	5 499	5 499	5 499	5 499	5 499	5 499	5 499	5 499	5 499
Rate revenue expected to collect (R thousands)	6	5 499	5 499	5 499	5 499	5 499	5 499	5 499	5 499	5 499
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		100	100	100	100	100	100	100	100	100
Rebates, exemptions - pensioners (R thousands)		40	40	40	40	40	40	40	40	40
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		140	140	140	140	140	140	140	140	140

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Greater Tzaneen(LIM333) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2009	01/07/2013	01/07/2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	yes			yes		
Municipal/assistant valuer appointed? (Y/N)		yes	yes	Yes	yes			yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	yes					
Implementation time of new valuation roll (mlths)			12							
No. of properties	5	20 994	20 994	18 614	18 614	18 614	18 614	20 000	20 500	21 000
No. of sectional title values	5	825	886	909	909	909	909	920	950	1 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 665	3 581	34	30	30	30	30	30	30
No. of valuation roll amendments										
No. of objections by rate payers		1 437		87						
No. of appeals by rate payers				2						
No. of successful objections	8			2						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	6	8	9	9	9	9	9	9	9
Municipality owned property value (R millions)		286	300	271	271	271	271	271	271	271
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		12	12	8	8	8	8	8	8	8
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		147	154	163	163	163	163	163	163	163
Valuation reductions-public worship (R millions)		35	37	66	66	66	66	66	66	66
Valuation reductions-other (R millions)		650	680	875	875	875	875	875	875	875
Total valuation reductions: (R millions)		844	883	1 113	1 113	1 113	1 113	1 113	1 113	1 113
Total value used for rating (R millions)	5	11 463	11 577	12 550	12 550	12 550	12 550	12 550	12 550	12 550
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	11 463	11 577	12 550	12 550	12 550	12 550	12 550	12 550	12 550
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		840	870							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	45 951	61 059	66 911	77 000	77 000	77 000	81 620	86 517	91 708
Rate revenue expected to collect (R thousands)	6	44 300	42 140	51 420	63 140	63 140	63 140	67 744	73 539	82 537
Expected cash collection rate (%)		95.0%	95.0%	77.0%	82.0%	82.0%	82.0%	83.0%	85.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		7 900	8 200	5 973	6 570	6 570	6 570	7 227	7 950	8 745
Rebates, exemptions - pensioners (R thousands)		7 900	8 200	1 991	2 190	2 190	2 190	2 410	2 651	2 916
Rebates, exemptions - bona fide farm (R thousands)		7 900	8 200							
Rebates, exemptions - other (R thousands)		7 900	8 200	11 947	12 663	12 663	12 663	13 300	13 900	14 800
Phase-in reductions/discounts (R thousands)		7 900	8 200							
Total rebates,exemptns,eductns,discs (R thousands)		39 500	41 000	19 912	21 423	21 423	21 423	22 937	24 501	26 461

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Ba-Phalaborwa(LIM334) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		Yes	Yes	Yes	Yes					
Financial year valuation used		Yes	Yes	Yes	Yes					
Municipal by-laws s6 in place? (Y/N)	2	NO	No	No	No					
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								No		
No. of assistant valuers (FTE)	3							3		
No. of data collectors (FTE)	3	3	3	3	3	3	3	54	3	3
No. of internal valuers (FTE)	3	2	2	2	2	2	2		2	2
No. of external valuers (FTE)	3							3		
No. of additional valuers (FTE)	4							2		
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		4	4	4	4					
No. of properties	5	14 722	14 722	15 072	15 200	15 200	15 200		15 200	15 200
No. of sectional title values	5	280	314	314	318	318	318	4	318	318
No. of unreasonably difficult properties s7(2)								15 200		
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		30	30	30	30	30	30	30	30	30
No. of appeals by rate payers										
No. of successful objections	8	15	15	15	15	15	15	15	15	15
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					14	14	14	14	14	14
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1	1	1	1	1	1	1	1
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		111	111	111	111	111	111	111	111	111
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		2	2	2	2	2	2	2	2	2
Total valuation reductions: (R millions)		114	114	114	114	114	114	114	114	114
Total value used for rating (R millions)	5	12 625	12 625	12 625	12 625	12 625	12 625	12 625	12 625	12 625
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	Yes	Yes			Yes		
Phasing-in properties s21 (number)		1 052	1 052	1 052	1 052	1 052	1 052	1 052	1 052	1 052
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	34	60	65	65	65	65	71	77	80
Rate revenue expected to collect (R thousands)	6	30	30	30	30	30	30	36	38	40
Expected cash collection rate (%)	7	65.0%	65.0%	65.0%	65.0%	65.0%	65.0%	70.0%	75.0%	80.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)		12	12	15	15	15	15	15	15	15
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		2	2	2	2	2	2	2	2	2
Phase-in reductions/discouts (R thousands)		167	167	167	167	167	167	167	167	167
Total rebates,exemptns,eductns,discs (R thousands)		182	182	185	185	185	185	185	185	185

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Maruleng(LIM335) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		07/2011								
Financial year valuation used			2012/2013	2013/2014	2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)			Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)			No	No	No	No	No	No		
No. of assistant valuers (FTE)	3	2	2	2						
No. of data collectors (FTE)	3	2	3	3						
No. of internal valuers (FTE)	3	1	1							
No. of external valuers (FTE)	3	1	1							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5	77 470 000	77 470 000	77 470 000	77 470 000			77 470 000		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			2	2	2	2	2	2		
No. of valuation roll amendments			2	2	2	2	2	2		
No. of objections by rate payers		100	100	4						
No. of appeals by rate payers										
No. of successful objections	8	100	100	4						
No. of successful objections > 10%	8									
Supplementary valuation			2	2	2	2	2	2		
Public service infrastructure value (R millions)	5		324	324	324	324	324	324		
Municipality owned property value (R millions)			21	21	21	21	21	21		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			272	272	272	272	272	272		
Valuation reductions-nature reserves/park (R millions)			4							
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		6	6	6	6	6	6	6		
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		6	281	277	277	277	277	277		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5				3 857					
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		12 000							
Rate revenue expected to collect (R thousands)	6		10 000							
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			2 284 716							
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			2 284 716							

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Mopani(DC33) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Musina(LIM341) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20060701	20090701	20090701	20120701					
Financial year valuation used		1	1	1	1			1		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No		No	No		
No. of assistant valuers (FTE)	3				4			4	4	4
No. of data collectors (FTE)	3				2			2	2	2
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)		24	12	12	60			9		
No. of properties	5	8 586	9 102	9 594	10 051		10 051	10 654	10 730	10 730
No. of sectional title values	5	8 586	9 102	9 594	102		102	102	102	102
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					185		185	185	185	185
No. of valuation roll amendments					5		5	5	5	5
No. of objections by rate payers					19		19	19	19	19
No. of appeals by rate payers										
No. of successful objections	8				4		4	4	4	4
No. of successful objections > 10%	8				4		4	4	4	4
Supplementary valuation										
Public service infrastructure value (R millions)	5	2 335	2 379	2 506	84 117		84 117	84 117	88 323	92 739
Municipality owned property value (R millions)		91	90		282		282	282	296	311
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 838	8 714	9 184	9 707					
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)	7	70.0%	80.0%	80.0%	83.0%		83.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Mutale(LIM342) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2006/2007	2006/2007	2012/2013						
Financial year valuation used		2006/2007	2006/2007	2012/2014						
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	No					
Implementation time of new valuation roll (mlths)		48	48	12	24			36		
No. of properties	5	23 620	23 620	15 819	15 819	15 819	15 819	15 898	15 978	16 057
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		945								
Public service infrastructure value (R millions)	5	1 300								
Municipality owned property value (R millions)		10								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)					14	14	14	14	14	14
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					14	14	14	14	14	14
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes			Yes			Yes		
Differential rates used? (Y/N)	5	No					No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		No								
Special rating area used? (Y/N)		No								
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No						Yes		
Fixed amount minimum value (R thousands)		200								
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 699		2 150				2 150	2 150	2 150
Rate revenue expected to collect (R thousands)	6	1 349		1 290				1 935	1 935	1 935
Expected cash collection rate (%)		50.0%		60.0%				90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								11	11	11
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								60	60	60
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								71	71	71

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Thulamela(LIM343) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701	20070701	20070701	20070701					
Financial year valuation used		2007/2011	2007/2011	2007/2011	2007/2011			2013/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	18 686	18 686	18 686	18 686	18 686	18 686	179 518	179 518	179 518
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		4	4	4	4	4	4			
No. of supplementary valuations		6	6	6	6	6	6	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	133	133	133	133	133	133	1 127	1 127	1 127
Municipality owned property value (R millions)		333	333	333	333	333	333	1 388	1 388	1 388
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	15 632	25 426	35 025	32 000	35 325	35 325	103 824	109 431	115 340
Rate revenue expected to collect (R thousands)	6	6	10	14 010	12 800	14 130	14 130	51 912	54 715	57 670
Expected cash collection rate (%)		40.0%	40.0%	40.0%	40.0%	40.0%	40.0%	40.0%	40.0%	50.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Makhado(LIM344) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008			01/07/2014					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		Yes	No							
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3				1					
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		22								
No. of properties	5				22 000					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					801					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	32 097	34 836	36 961	38 791	38 791	34 660	43 642	46 693	49 119
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		7 603	8 403	8 870	1 030	5 542	7 944	6 745	7 217	7 592
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		7 603	8 403	8 870	1 030	5 542	7 944	6 745	7 217	7 592

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Vhembe(DC34) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Blouberg(LIM351) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2007/8	2007/8	2007/8						
Financial year valuation used		2007/8	2007/8	2007/8	2012/13			2012/13		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)			yes	yes						
Municipal partnership s38 used? (Y/N)		no	no	no	no			no		
No. of assistant valuers (FTE)	3		3	3						
No. of data collectors (FTE)	3		3	3						
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3		2	2						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	7 713	7 713	7 713	8 131			8 131		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1			3			3		
No. of valuation roll amendments					3			3		
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 400	6 400							
Rate revenue expected to collect (R thousands)	6	6 400	6 400							
Expected cash collection rate (%)		100.0%	100.0%							
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Aganang(LIM352) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Molemole(LIM353) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	2	2	2	2	2	2			
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	3 431	3 523	3 851						
No. of sectional title values	5			1						
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		115 571 800	226 308 800	279 136 200						
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)				20						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Polokwane(LIM354) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/07/2010	1/07/2010	1/07/2010	1/07/2010					
Financial year valuation used		7/1/2010	7/1/2010	7/1/2010	7/1/2010			1/7/2014		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	227	227	227	227	227	227	379	379	379
Municipality owned property value (R millions)		1 973	1 973	1 973	1 973	1 973	1 973	1 586	1 586	1 586
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No	No	No	No					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	229 423	254 721	285 392	302 252	302 252	302 252	332 477	362 400	393 204
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Lepelle-Nkumpi(LIM355) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2007/07/01	31/03/2012	2012/2013						
Financial year valuation used		2007/2008	2012/2013	Yes	2012/2013			31/03/2012		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			2012/2013		
Municipal/assistant valuer appointed? (Y/N)		No	Yes	no	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	no	n/a	No	No	No	Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3			1						
No. of external valuers (FTE)	3				1	1	1		1	1
No. of additional valuers (FTE)	4							1		
Valuation appeal board established? (Y/N)		Yes	Yes							
Implementation time of new valuation roll (mlths)		48	48	15 536						
No. of properties	5	14 652	14 652						15 544	15 544
No. of sectional title values	5							15 544		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1		1	1	1		1	1
No. of valuation roll amendments				2				1		
No. of objections by rate payers										
No. of appeals by rate payers				2						
No. of successful objections	8			1						
No. of successful objections > 10%	8									
Supplementary valuation		1	1							
Public service infrastructure value (R millions)	5			1 941						
Municipality owned property value (R millions)		22	227							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		117								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		1 766								
Total valuation reductions: (R millions)		1 883								
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	Yes				Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes				No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	No				Yes	Yes	No
Special rating area used? (Y/N)		No	No	n/a				No		
Phasing-in properties s21 (number)		14 652						14 652		
Rates policy accompanying budget? (Y/N)		Yes	Yes	n/a				Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	22 518	23 644	13 948				24 964	26 213	27 523
Rate revenue expected to collect (R thousands)	6	12 610	13 477					15 342	16 877	177
Expected cash collection rate (%)		56.0%	57.0%	60.0%				61.0%	64.0%	67.2%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		9 288	9 288	9 288				381	381	381
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		1 539 803	1 539 803	1 539 803				1 088 723	1 088 723	1 088 723
Rebates, exemptions - other (R thousands)		1 766 364	1 766 364	1 766 364				112 410	112 410	112 410
Phase-in reductions/discounts (R thousands)		455 849								
Total rebates,exemptns,eductns,discs (R thousands)		3 771 305	3 315 456	3 315 456				1 201 514	1 201 514	1 201 514

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Capricorn(DC35) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Financial year valuation used		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Municipal by-laws s6 in place? (Y/N)	2	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Municipal/assistant valuer appointed? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Municipal partnership s38 used? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Differential rates used? (Y/N)	5	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Limit on annual rate increase (s20)? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Special rating area used? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Thabazimbi(LIM361) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		30/06/2009	30/06/2010							
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes						
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes								
Implementation time of new valuation roll (mlths)										
No. of properties	5	12								
No. of sectional title values	5	14 986								
No. of unreasonably difficult properties s7(2)		86								
No. of supplementary valuations										
No. of valuation roll amendments		14 986								
No. of objections by rate payers										
No. of appeals by rate payers		1								
No. of successful objections	8	1								
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		7 539								
Valuation reductions-nature reserves/park (R millions)		4 623								
Valuation reductions-mineral rights (R millions)		2 916								
Valuation reductions-R15,000 threshold (R millions)		7 539								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		22 617								
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Lephalale(LIM362) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No					
Implementation time of new valuation roll (mlths)		12	12	12						
No. of properties	5	11 450	11 450	12 580	12 580			13 109	13 245	13 456
No. of sectional title values	5			1 431	1 431	1 431	1 431	1 431	1 510	1 590
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								2 824	820	845
No. of valuation roll amendments										
No. of objections by rate payers				73						
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				255	255	255	255	255	263	263
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)				255	255	255	255	255	263	263
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			16 082	16 082	16 082	16 082	16 082	17 688	17 688
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	27 124	30 620		47 544	45 838	45 838	48 381	51 235	54 104
Rate revenue expected to collect (R thousands)	6	27 124	30 620		47 544	45 838	45 838	48 381	51 235	54 104
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Mookgopong(LIM364) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2009/2010	2012/2013	2012/2013	2012/2013			2012/2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	Na	Na	Na	Na	Na
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	9 144	9 144	9 144	11 720	11 720	11 720	11 720	11 720	11 720
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		9	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	17	17	17	17	17	17	17	17	17
Municipality owned property value (R millions)		30	30	30	30	30	30	30	30	30
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		9	9	11	12	13	14	15	16	17
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		9	9	11	12	13	14	15	16	17
Total value used for rating (R millions)	5	4 701	4 702		5 565	5 565	5 565	5 510	5 510	5 510
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 790	4 788		5 620	5 620	5 620	5 565	5 565	5 565
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	14 660	16 902	21 749	21 066	22 616	22 616	24 166	27 241	30 137
Rate revenue expected to collect (R thousands)	6	12 608	14 874	19 139	19 591	21 033	21 033	22 474	25 334	28 027
Expected cash collection rate (%)		86.0%	88.0%	88.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		2 954	2 862	2 749	3 265	3 265	3 265	3 412	3 521	3 732
Rebates, exemptions - pensioners (R thousands)		251	293	341	377	377	377	377	377	377
Rebates, exemptions - bona fide farm (R thousands)		226	239	247	264	264	264	264	264	264
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3 431	3 394	3 337	3 905	3 905	3 905	4 052	4 161	4 373

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Modimolle(LIM365) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			01/07/2013	01/07/2013	01/07/2013					
Financial year valuation used			01/07/2013	01/07/2013	01/07/2013					
Municipal by-laws s6 in place? (Y/N)	2		No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)			Yes	Yes	No			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3				4	4	4	4		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	48	48	60			48		
No. of properties	5	14 336	14 336	14 336	14 336	14 336	14 336	14 336	14 336	14 336
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		563	563	563	2 342	2 342	2 342	2 342	2 342	2 342
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	1	1	1	1	1	1	1	1	1
Municipality owned property value (R millions)		31	31	31	31	31	31	31	31	31
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)			5							
Total valuation reductions: (R millions)			5							
Total value used for rating (R millions)	5		6 971	2 061	6 971	6 971	6 971	2 061	2 061	2 061
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		6 971	2 061	6 971	6 971	6 971	2 061	2 061	2 061
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No	No			No		
Differential rates used? (Y/N)	5		Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)			15	15	15			15		
Non-residential prescribed ratio s19? (%)			20.0%	20.0%	20.0%			20.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	22 376	24 500	34 169	35 900	36 800	36 800	36 008	41 348	43 416
Rate revenue expected to collect (R thousands)	6	17 640	19 427	27 774	29 100	30 000	30 000	28 800	33 708	35 393
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		4 736	5 074	6 395	6 800	6 800	6 800	7 208	7 640	8 023
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		4 736	5 074	6 395	6 800	6 800	6 800	7 208	7 640	8 023

References

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- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Bela Bela(LIM366) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					01/07/2012					
Financial year valuation used		5	01/07/2012	2	3			3		
Municipal by-laws s6 in place? (Y/N)	2	No	No	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)			No	No	No			No		
No. of assistant valuers (FTE)	3		2		3					
No. of data collectors (FTE)	3				11					
No. of internal valuers (FTE)	3				16					
No. of external valuers (FTE)	3		1	1	10					
No. of additional valuers (FTE)	4		2		5					
Valuation appeal board established? (Y/N)				No	No			No		
Implementation time of new valuation roll (mlths)		60	60	48	24			36		
No. of properties	5		13 175	12 799	12 949			12 812	13 000	13 500
No. of sectional title values	5		1 308	1 066	1 452			1 298	1 300	1 350
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1		2	2			1	1	1
No. of valuation roll amendments										
No. of objections by rate payers			267	563	441			200	50	50
No. of appeals by rate payers			15					20	15	15
No. of successful objections	8		48		237				20	20
No. of successful objections > 10%	8									
Supplementary valuation				69 566 252	23 518 725			10 000 000	10 000 000	10 000 000
Public service infrastructure value (R millions)	5			23	15			23	30	32
Municipality owned property value (R millions)				49	79			49	50	51
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					2 066					
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)					4 821					
Total valuation reductions: (R millions)					6 887					
Total value used for rating (R millions)	5				37	37	37	9 739	9 739	9 739
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				9 218	9 218	9 218	9 739	9 739	9 739
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	37 397	39 806	61 000				85 358	85 358	85 358
Rate revenue expected to collect (R thousands)	6	28 795	31 845	42 240	58 556	58 556	58 556	69 496	73 249	73 249
Expected cash collection rate (%)		77.0%	80.0%	80.0%	80.0%	180.0%	280.0%	95.0%	95.0%	195.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			1 000	114	852	852	852	896	945	996
Rebates, exemptions - pensioners (R thousands)			76	80	22 853	22 853	22 853	24 041	25 339	26 708
Rebates, exemptions - bona fide farm (R thousands)			3 000	3 160	883 558	883 558	883 558	929 503	979 696	1 032 599
Rebates, exemptions - other (R thousands)			23 899	2 500	176 541 573	176 541 573	176 541 573	185 721 735	195 750 708	206 321 246
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			27 975	5 854	177 448 835	177 448 835	177 448 835	186 676 175	196 756 688	207 381 549

References

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- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Mogalakwena(LIM367) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/7/2007	1/7/2007	1/7/2007						
Financial year valuation used		2008/2012	2008/2012	2008/2012	2013/2017			2012/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	Yes					
Municipal partnership s38 used? (Y/N)		no	no	no	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	26 000	26 000	26 000	21 613	21 613	21 613	21 613	21 613	21 613
No. of sectional title values	5	35	35	35	53	53	53	53	53	53
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		65	65	65						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		3	3	3	199	199	199	199	199	199
Valuation reductions-public worship (R millions)					10	10	10	10	10	10
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		3	3	3	209	209	209	209	209	209
Total value used for rating (R millions)	5	7 607	7 607	7 607	9 613	9 613	9 613	9 613	9 613	9 613
Total land value (R millions)	5				9 613	9 613	9 613	9 613	9 613	9 613
Total value of improvements (R millions)	5									
Total market value (R millions)	5	7 607	7 607	7 607	9 613	9 613	9 613	9 613	9 613	9 613
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes			
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	212 768	288 578	288 578	51 215	51 215	51 215	54 290	54 290	54 290
Rate revenue expected to collect (R thousands)	6	180 852	245 292	245 292	51 215	51 215	51 215	54 290	54 290	54 290
Expected cash collection rate (%)		85.0%	85.0%	85.0%	80.0%	80.0%	80.0%	85.0%	85.0%	85.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Waterberg(DC36) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		N/A								
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Ephraim Mogale(LIM471) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2010/2011	2010/11	2010/11						
Financial year valuation used		Yes	Yes	Yes						
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		No	No	No						
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	1						
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)			9 039							
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8	1	1							
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		25							
Total land value (R millions)	5		25							
Total value of improvements (R millions)	5		13							
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Elias Motsoaledi(LIM472) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20120701	20130701	20140701					
Financial year valuation used		2008-12	2012-16	2012-16	2012/2016			2012/2016		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3		1	1						
No. of data collectors (FTE)	3		1	1						
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	36	24	24			12		
No. of properties	5	11 913	25 786	25 786	25 786	25 786	25 786	30 455	30 455	30 455
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1	86	86	86			
No. of valuation roll amendments				1						
No. of objections by rate payers		80	111		111	111	111			
No. of appeals by rate payers			69		69	69	69			
No. of successful objections	8		42		42	42	42			
No. of successful objections > 10%	8		42		38	38	38			
Supplementary valuation			1	1	1	1	1			
Public service infrastructure value (R millions)	5		387	448	793	793	793	4	4	4
Municipality owned property value (R millions)		17	127	133	24	24	24	1 523	1 523	1 523
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		179	387	387	387	387	387	387	387	387
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		179	387	387						
Total valuation reductions: (R millions)		357	774	774	387	387	387	387	387	387
Total value used for rating (R millions)	5	2 501	18 464	18 464	18 464	18 464	18 464	18 464	18 464	18 464
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 501	18 464	18 464	18 464	18 464	18 464	18 464	18 464	18 464
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		2 283								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		30	30	30				30		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	11 033	17 936	34 000	30 000	30 000	30 000	26 182	27 870	29 585
Rate revenue expected to collect (R thousands)	6	6 123	10 582	23 800	30 000	30 000	30 000	26 182	27 870	29 585
Expected cash collection rate (%)		55.5%	59.0%	70.0%	95.0%	95.0%	95.0%	95.0%	97.0%	97.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		81	155	155	155	155	155	30	30	30
Rebates, exemptions - bona fide farm (R thousands)		3 710	2 924	2 924	2 924	2 924	2 924			
Rebates, exemptions - other (R thousands)								30	30	30
Phase-in reductions/discouts (R thousands)		4 315								
Total rebates,exemptns,eductns,discs (R thousands)		8 106	3 079	3 079	3 079	3 079	3 079	60	60	60

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Makhuduthamaga(LIM473) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20110701	20110701	20110701					
Financial year valuation used		2010/2011	2011/2012	2012/2013	2012/2013					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		36	48	48	48					
No. of properties	5	1 731	1 797	1 797	1 797	1 797	1 797	1 797	1 797	1 797
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	17 956	24 906	41 358	27 270	27 270	27 270	28 813	31 695	34 864
Rate revenue expected to collect (R thousands)	6				18 232	18 232	18 232	16 250	19 543	22 057
Expected cash collection rate (%)					66.9%	66.9%	66.9%	56.4%	61.7%	63.3%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Fetakgomo(LIM474) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		30/05/2011	30/05/2011	30/05/2011	30/05/2011					
Financial year valuation used		2011/12	2011/12	2011/12	2011/12			2011/12		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No	NO	NO	NO		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	3	3	3	3	3	3	4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			No		
Implementation time of new valuation roll (mlths)								12		
No. of properties	5	947	947	947	947					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	67	67	67	67					
Municipality owned property value (R millions)		11	11	11	11					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1	1	1	1	1	1	1	1
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		14	14	14	14	14	14	14	14	14
Valuation reductions-public worship (R millions)		2	2	2	2	2	2	2	2	2
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		17	17	17	17	17	17	17	17	17
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6		879	2 249	4 000	8 000	8 000		9 000	9 900
Expected cash collection rate (%)		60.0%	60.0%	70.0%	30.0%	20.0%	20.0%	10.0%	30.0%	30.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		3 462	3 462	3 462	3 462	3 462	3 462	3 462	3 462	3 462
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3 462	3 462	3 462	3 462	3 462	3 462	3 462	3 462	3 462

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Greater Tubatse(LIM475) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		20 731	36 367	36 367	36 367	36 367	36 367	36 367		
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	1 436	23 735	23 735	23 735	23 735	23 735	23 735		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	192								
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 625	1 515	1 600						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 625	1 515	1 600						

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Limpopo: Sekhukhune(DC47) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Albert Luthuli(MP301) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080107	20120107	20120107	20120107					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Msukaligwa(MP302) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		0	0	0	2011			2015		
Municipal by-laws s6 in place? (Y/N)	2			Y	Y			Y		
Municipal/assistant valuer appointed? (Y/N)				Y	Y			Y		
Municipal partnership s38 used? (Y/N)				N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3			1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Y	Y			Y		
Implementation time of new valuation roll (mlths)				12	12			12		
No. of properties	5	25 002			55 010	25 946	25 946	25 946	26 000	27 000
No. of sectional title values	5			445	400	453	453	455	460	465
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				4 400	585	4 400	4 400	155	160	170
No. of valuation roll amendments					558	200	200	200	220	240
No. of objections by rate payers					167	167	167	176	180	
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5			50	54	50	50	55	58	61
Municipality owned property value (R millions)				337	428	337	337	370	392	414
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				10 078	10 078	10 078	10 622		
Total land value (R millions)	5				10 078	10 078	10 078	10 622		
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			Y	Y			Y		
Differential rates used? (Y/N)				N	N			N		
Limit on annual rate increase (s20)? (Y/N)				N	Y	N	N	N	N	N
Special rating area used? (Y/N)				N	N			N		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)				15				55		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			61 842	6 555	66 100	66 100	72 525	76 803	81 104
Rate revenue expected to collect (R thousands)	6			48 138	69 221	30 737	30 737	54 393	57 603	60 828
Expected cash collection rate (%)	7			77.0%	80.0%	76.0%	76.0%	75.0%	77.0%	80.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)				675	714	636	636	877	928	980
Rebates, exemptions - pensioners (R thousands)				144	164	168	168	189	200	211
Rebates, exemptions - bona fide farm (R thousands)				877	932	935	935	1 029	1 090	1 151
Rebates, exemptions - other (R thousands)				1 741	1 786	11 887	11 887	2 078	2 201	2 324
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)				3 437	3 596	13 625	13 625	4 173	4 419	4 666

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Mkhondo(MP303) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20130701					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2				Y					
Municipal/assistant valuer appointed? (Y/N)					Y					
Municipal partnership s38 used? (Y/N)					N	N	N	N	N	N
No. of assistant valuers (FTE)	3				2	2	2	2	2	2
No. of data collectors (FTE)	3				6	6	6	6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				3	3	3	3	3	3
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					N					
Implementation time of new valuation roll (mlths)					41 456					
No. of properties	5									
No. of sectional title values	5				143 851 000					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					112					
No. of appeals by rate payers										
No. of successful objections	8				25					
No. of successful objections > 10%	8				45					
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				2 754					
Total land value (R millions)	5				270					
Total value of improvements (R millions)	5				2 595					
Total market value (R millions)	5				2 754					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Pixley Ka Seme (MP)(MP304) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					Y					
Municipal by-laws s6 in place? (Y/N)	2				No					
Municipal/assistant valuer appointed? (Y/N)					No					
Municipal partnership s38 used? (Y/N)					No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	16 004			33 000			34 947	36 869	
Rate revenue expected to collect (R thousands)	6	16 004			17 181			17 795	18 774	
Expected cash collection rate (%)		100.0%			52.1%			50.9%	50.9%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Lekwa(MP305) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Dipaleseng(MP306) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107	20090107	20090107	20140107					
Financial year valuation used		2011/12	2012/13	2013/14	2014/15			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	9 952	9 952	9 952	10 335	10 335	10 335	10 335	10 335	10 335
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					58	58	58	30	30	30
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		107	107	107	113	113	113	113	113	113
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		107	107	107	113	113	113	113	113	113
Total value used for rating (R millions)	5									
Total land value (R millions)	5	39	39	39	36	36	36			
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 971	2 971	2 971	2 778	2 778	2 778	3 030	3 030	3 030
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	9 541	13 393	12 552	14 919	14 919	14 919	9 709	10 282	10 857
Rate revenue expected to collect (R thousands)	6	3 139	8 866	5 799	10 637	10 637	10 637	4 854	5 141	5 429
Expected cash collection rate (%)	7	32.9%	66.2%	46.2%	71.3%	71.3%	71.3%	50.0%	50.0%	50.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		6 297	6 669	7 062	7 500	7 500	7 500	10 000	10 000	10 000
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		6 297	6 669	7 062	7 500	7 500	7 500	10 000	10 000	10 000

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Govan Mbeki(MP307) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				67 976			68 434	70 487	72 602
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				16			16		
Municipality owned property value (R millions)					2 307			2 245		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					25			27		
Valuation reductions-public worship (R millions)					2			2		
Valuation reductions-other (R millions)					2			2		
Total valuation reductions: (R millions)					29			31		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							20 819		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)						Yes		Yes		
Differential rates used? (Y/N)	5					Yes		Yes		
Limit on annual rate increase (s20)? (Y/N)						No		No		
Special rating area used? (Y/N)						No		No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)						Yes		Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							-219 033		
Rate revenue expected to collect (R thousands)	6							-219 033		
Expected cash collection rate (%)								100.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Gert Sibande(DC30) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Victor Khanye(MP311) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701	20090701					
Financial year valuation used		39995	39995	39995	39995			41821		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	5	5	5	5	5	5	5	5	5
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	14 293	14 293	15 290	15 290	15 290	15 290	15 290	15 290	15 290
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		45	60	60	60	60	60	60	60	60
No. of valuation roll amendments										
No. of objections by rate payers		97								
No. of appeals by rate payers		97								
No. of successful objections	8	12								
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		219	219	219	219	219	219	219	219	219
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		58	58	58	58	58	58	58	58	58
Valuation reductions-public worship (R millions)		44	44	44	44	44	44	44	44	44
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		102	102	102	102	102	102	102	102	102
Total value used for rating (R millions)	5	4 202	4 053	4 053	4 606	4 606	4 606	4 837	4 933	5 180
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 202	4 053	4 053	4 606	4 606	4 606	4 837	4 933	5 180
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)		1 743	1 743	1 743	1 743	1 743	1 743	1 743	1 743	1 743
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		20	20	20	20			20		
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	23 130	28 929	28 929	38 743	38 743	38 743	40 933	45 945	51 741
Rate revenue expected to collect (R thousands)	6	15 729	19 874	19 874	27 120	27 120	27 120	30 700	34 459	38 806
Expected cash collection rate (%)		68.0%	68.7%	68.7%	70.0%	70.0%	70.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		887	887	887	887	887	887	887	887	887
Rebates, exemptions - pensioners (R thousands)		29	29	29	29	29	29	29	29	29
Rebates, exemptions - bona fide farm (R thousands)		2 618	2 618	2 618	2 618	2 618	2 618	2 618	2 618	2 618
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3 534	3 534	3 534	3 534	3 534	3 534	3 534	3 534	3 534

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Emalahleni (Mp)(MP312) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Y	Y		Y					
Municipal/assistant valuer appointed? (Y/N)		Y	Y		Y					
Municipal partnership s38 used? (Y/N)		N	N		N	N	N	N	N	
No. of assistant valuers (FTE)	3	1	1		1	1	1	1	1	
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y		Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y		Y					
Differential rates used? (Y/N)	5	N	N		N					
Limit on annual rate increase (s20)? (Y/N)		N	N		N	N	N	N	N	
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)		150	150		150					
Non-residential prescribed ratio s19? (%)		11.0%	12.0%		10.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)		88.0%	90.0%		93.6%	93.6%	93.6%	95.5%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Steve Tshwete(MP313) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		04/07/2008	04/07/2008	04/07/2008	01/07/2012					
Financial year valuation used		01/07/2011	01/07/2012	01/07/2013	01/07/2014			01/07/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	4	4	4	4	4	4
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	4	4	4	5	5	5	5	5	5
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5	43 722	48 216	49 037	49 866	49 866	49 866	50 863	51 880	52 918
No. of sectional title values	5	2 046	3 265	3 549	3 617	3 617	3 617	3 763	3 838	3 915
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4 780	2 223	3 225	3 000	3 000	3 000	3 100	3 250	3 500
No. of valuation roll amendments										
No. of objections by rate payers		6	2	84	10	10	10	10	100	60
No. of appeals by rate payers										
No. of successful objections	8	3	2	39	5	5	5	5	60	40
No. of successful objections > 10%	8	1	1	13	2	2	2	2	15	8
Supplementary valuation		599 582 700	1 156 263 150	145 408 650	146 862 737	146 862 737	146 862 737	148 331 364	149 814 678	151 312 825
Public service infrastructure value (R millions)	5	19	11	68	69	68	68	69	69	70
Municipality owned property value (R millions)		1 932	1 999	2 281	2 304	2 207	2 207	2 229	2 252	2 274
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		6	3	20	21	21	21	21	21	21
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		539	571	586	591	591	591	597	603	609
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		544	575	606	612	612	612	618	624	630
Total value used for rating (R millions)	5	22 110	26 063	26 349	26 489	26 489	26 489	26 794	26 938	27 083
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	22 656	26 637	26 955	27 101	27 101	27 101	27 412	27 562	27 713
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		2 658	1 220							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	198 444	230 304	264 426	272 882	278 808	278 808	301 306	316 056	326 328
Rate revenue expected to collect (R thousands)	6	196 459	228 001		270 153	270 153	270 153	298 292	312 895	323 064
Expected cash collection rate (%)		99.0%	99.0%	98.0%	99.0%	99.0%	99.0%	99.0%	99.0%	99.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		6 887	8 639	11 963	12 847	12 872	12 872	13 952	14 999	16 049
Rebates, exemptions - pensioners (R thousands)		318	244	2 488	2 769	2 769	2 769	3 025	3 280	3 541
Rebates, exemptions - bona fide farm (R thousands)		1 739	1 223							
Rebates, exemptions - other (R thousands)		57	40	212	223	223	223	375	392	424
Phase-in reductions/discounts (R thousands)		2 751	1 914							
Total rebates,exemptns,eductns,discs (R thousands)		11 753	12 060	14 663	15 839	15 864	15 864	17 352	18 670	20 014

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Emakhazeni(MP314) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		YES	YES	YES	YES			YES		
Municipal by-laws s6 in place? (Y/N)	2		YES	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5	13 996	13 996	13 996	13 996	13 996	13 996	13 996	13 996	13 996
No. of sectional title values	5	4	4	4	4	4	4	4	4	4
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	6	6	6	6	6	6	6	6	6
Municipality owned property value (R millions)		56	56	56	56	60	60	60	60	60
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		3	4		4	4	4	4	4	4
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		348	386	386	447	474	474	474	474	474
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		351	390	387	452	479	479	479	479	479
Total value used for rating (R millions)	5	1 033	1 049	1 049	118	118	118	118	118	118
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 354	1 440	1 440	1 630	1 630	1 630	1 630	1 630	1 630
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)			1	1	1			1		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				62 157	62 157	62 157	60 321	63 941	67 777
Rate revenue expected to collect (R thousands)	6				62 157	62 157	62 157	60 321	63 941	67 777
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					490	340	340	346	353	360
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					490	340	340	346	353	360

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Thembisile Hani(MP315) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/01/2010	01/01/2011							
Financial year valuation used		01/07/2010	01/07/2011		2014			2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		no	no							
No. of assistant valuers (FTE)	3				1			1		
No. of data collectors (FTE)	3				12			12		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4				2			2		
Valuation appeal board established? (Y/N)		No	No							
Implementation time of new valuation roll (mlths)										
No. of properties	5	70 364	72 783		132 698			132 698		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5				Yes			Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		6							
Rate revenue expected to collect (R thousands)	6		6							
Expected cash collection rate (%)		4.0%	5.0%		100.0%	8.0%		10.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Dr J.S. Moroka(MP316) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107		2013/14	2014/15					
Financial year valuation used		2011/12		Yes	Yes					
Municipal by-laws s6 in place? (Y/N)	2	Yes		Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes		N						
Municipal partnership s38 used? (Y/N)		N								
No. of assistant valuers (FTE)	3			1						
No. of data collectors (FTE)	3	1			3					
No. of internal valuers (FTE)	3			1	5					
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					1/7/2014					
Implementation time of new valuation roll (mlths)				11 642	25 189					
No. of properties	5	11 642								
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)				1	4					
No. of supplementary valuations		1			1					
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes	Yes					
Differential rates used? (Y/N)	5		Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)			No	No	Yes					
Special rating area used? (Y/N)			No	No	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	3 555		6 099	6 560					
Rate revenue expected to collect (R thousands)	6			2 440	2 821					
Expected cash collection rate (%)				40.0%	42.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					873					
Rebates, exemptions - pensioners (R thousands)					873					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					1 746					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Nkangala(DC31) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Thaba Chweu(MP321) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2009-2014	2009-2014	2009-2014	2009-2014					
Financial year valuation used		Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	5	5	5	5			5		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	1	1			1		
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		july 2009	july 2009	july 2009	july 2009			july 2009		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Mbombela(MP322) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		19000100								
Financial year valuation used		0						2014/15		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3							4	4	4
No. of external valuers (FTE)	3							1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)								36		
No. of properties	5	62 405	63 000	63 000	63 300	63 300	63 300	62 678	63 178	63 178
No. of sectional title values	5	4 422	4 672	4 672	4 805	4 805	4 805	4 984	5 033	5 033
No. of unreasonably difficult properties s7(2)		108								
No. of supplementary valuations		2	1	1	1	1	1	2	2	2
No. of valuation roll amendments			701	701						
No. of objections by rate payers			66	66				50	50	50
No. of appeals by rate payers			4	4				5	5	5
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		2	1	1	1	1	1	2	2	2
Public service infrastructure value (R millions)	5	28	43	43	43	43	43	117	117	117
Municipality owned property value (R millions)		3 150	2 240	2 240	3 161	3 161	3 161	908	908	908
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		8	11	11				35	35	35
Valuation reductions-nature reserves/park (R millions)			6	6	6	6	6	12	12	12
Valuation reductions-mineral rights (R millions)					358	358	358			
Valuation reductions-R15,000 threshold (R millions)		622	670	670	669	669	669	877	877	877
Valuation reductions-public worship (R millions)		293	328	328	358	358	358	354	354	354
Valuation reductions-other (R millions)		2 740	2 250	2 250				3 507	3 507	3 507
Total valuation reductions: (R millions)		3 664	3 264	3 264	1 391	1 391	1 391	4 785	4 785	4 785
Total value used for rating (R millions)	5	33 726	36 685	36 685	37 012	37 012	37 012	42 923	42 923	42 923
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 726	36 685	36 685	37 012	37 012	37 012	42 923	42 923	42 923
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)			4 739							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	245 816	274 262	290 608	451 045	460 800	460 800	528 241	568 496	615 279
Rate revenue expected to collect (R thousands)	6				324 308	334 063	334 063	359 793	389 941	426 010
Expected cash collection rate (%)		90.0%	93.0%	91.0%	91.0%	91.0%	91.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Umjindi(MP323) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		no	no	no	no	no	no	no	no	no
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5			13 055	13 055	13 055	13 055	13 055	13 055	13 055
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		1	1	1	1	1	1	1	1	1
No. of objections by rate payers				191	191	191	191			
No. of appeals by rate payers										
No. of successful objections	8			40	40	40	40			
No. of successful objections > 10%	8			36	36	36	36			
Supplementary valuation				1	1	1	1			
Public service infrastructure value (R millions)	5			265	265	265	265	265	265	265
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				474	474	474	474	474	474	474
Valuation reductions-public worship (R millions)				41	41	41	41	41	41	41
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)				515	515	515	515	515	515	515
Total value used for rating (R millions)	5			3 885	3 885	3 885	3 885	3 885	3 885	3 885
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			8 385	8 385	8 385	8 385	8 385	8 385	8 385
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)				No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)				50	50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	15 838	17 685	23 569	23 569	17 709	17 709	17 362	16 361	17 506
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		450	466	478	478	478	478	506	536	568
Rebates, exemptions - pensioners (R thousands)		70	77	87	87	87	87	92	97	102
Rebates, exemptions - bona fide farm (R thousands)				5 984	5 984	5 984	5 984	6 343	6 723	7 126
Rebates, exemptions - other (R thousands)		280	287	334	334	334	334	354	375	397
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		800	830	6 883	6 883	6 883	6 883	7 295	7 731	8 193

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Nkomazi(MP324) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701	20090701					
Financial year valuation used		2011/12	2012/13	2012/13	2013/14			2014/15		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	22 402	22 402	22 402	22 173					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1						
No. of valuation roll amendments										
No. of objections by rate payers		3 757	1	1						
No. of appeals by rate payers		3 757								
No. of successful objections	8	3 757								
No. of successful objections > 10%	8	3 757								
Supplementary valuation			1	1						
Public service infrastructure value (R millions)	5	1 428	1 428	1 428	118					
Municipality owned property value (R millions)					6					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					5					
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					5					
Total value used for rating (R millions)	5	6 297	6 297	6 297	6 297					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	6 739	6 739	6 739	6 297					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No			No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		1 072								
Rates policy accompanying budget? (Y/N)		Yes			Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)					25.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6	48 000	52 800	52 800	83 017					
Rate revenue expected to collect (R thousands)	6	43 198	47 674	47 674	71 866					
Expected cash collection rate (%)		90.0%	90.3%	90.3%	87.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		19	19	19						
Rebates, exemptions - pensioners (R thousands)					12					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		19	19	19	12					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Bushbuckridge(MP325) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/7/2008	1/7/2008	20130107	20130107					
Financial year valuation used		2010	2010	2013	2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	4	4	4	4			4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	21 925	21 925	22 603	22 603			22 603	22 702	22 755
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		73	73	89	89			45	55	60
No. of appeals by rate payers										
No. of successful objections	8	9	9							
No. of successful objections > 10%	8	8	8							
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Ehlanzeni(DC32) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Joe Morolong(NC451) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2014/15			2015/16		
Municipal by-laws s6 in place? (Y/N)	2				No			No		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3				2	2	2	2	2	2
No. of data collectors (FTE)	3				4	4	4	4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				2	2	2	2	2	2
No. of additional valuers (FTE)	4				1	1	1	1	1	1
Valuation appeal board established? (Y/N)					No					
Implementation time of new valuation roll (mlths)					4					
No. of properties	5				2 358	2 358	2 358	2 368	2 368	2 368
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)					1	1	1	1	1	1
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					24	24	24	24	24	24
No. of appeals by rate payers										
No. of successful objections	8				24	24	24	24	24	24
No. of successful objections > 10%	8				24	24	24	24	24	24
Supplementary valuation										
Public service infrastructure value (R millions)	5				489	489	489	489	489	489
Municipality owned property value (R millions)					44	44	44	44	44	44
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5				2 317	2 317	2 317			
Total market value (R millions)	5				5 410	5 410	5 410			
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5				Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)					Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				30 370	30 370	30 370	30 370	32 192	34 124
Rate revenue expected to collect (R thousands)	6				9 651	6 303	6 303	10 489	11 223	12 009
Expected cash collection rate (%)					95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					152	152	152	167	184	203
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					20 567	23 914	23 914	19 713	20 785	21 912
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					20 719	24 067	24 067	19 881	20 969	22 115

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Ga-Segonyana(NC452) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		31/01/2012								
Financial year valuation used					2013/14			2014/15		
Municipal by-laws s6 in place? (Y/N)	2	YES	Yes	Yes	Yes		Yes			
Municipal/assistant valuer appointed? (Y/N)		NO	No	No	No		Yes			
Municipal partnership s38 used? (Y/N)		YES	Yes	Yes	Yes		NO			
No. of assistant valuers (FTE)	3						3	3	3	
No. of data collectors (FTE)	3						2	2	2	
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		YES	Yes	Yes	Yes		Yes			
Implementation time of new valuation roll (mlths)										
No. of properties	5	9 334	9 631	8 893	11 928		10 095	10 580	11 204	
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations							1	1	1	
No. of valuation roll amendments										
No. of objections by rate payers							55	42	22	
No. of appeals by rate payers							8	5	6	
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	YES	Yes	Yes	Yes		No			
Differential rates used? (Y/N)							Yes			
Limit on annual rate increase (s20)? (Y/N)		YES	Yes	Yes	Yes		Yes	Yes	Yes	
Special rating area used? (Y/N)							No			
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		YES	Yes	Yes	Yes		Yes			
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	16 189	17 952	28 151	34 907		36 862	38 631	40 911	
Rate revenue expected to collect (R thousands)	6	16 889	14 823	17 562	24 435	27	24 421	27 421	29 039	
Expected cash collection rate (%)		104.3%	82.6%	62.4%	70.0%	79.0%	70.0%	70.0%	70.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 366	1 063	1 133	1 370	5 709	1 975	2 070	2 192	
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 366	1 063	1 133	1 370	5 709	1 975	2 070	2 192	

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Gamagara(NC453) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				19050630	19050706					
Financial year valuation used				2009	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2			Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)				Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)				Yes						
No. of assistant valuers (FTE)	3			3	4	4	4	4		
No. of data collectors (FTE)	3			1						
No. of internal valuers (FTE)	3				1	1	1	1		
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes						
Implementation time of new valuation roll (mlths)				6	6					
No. of properties	5			11 555						
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5			1						
Municipality owned property value (R millions)				303						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: John Taolo Gaetsewe(DC45) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Richtersveld(NC061) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.01.2008	01.01.2008	01.01.2013	01.01.2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	4 618	4 760	4 910	4 969	4 969	4 969	4 982	4 985	4 996
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1						
No. of valuation roll amendments		26	26	35	35	35	35	35	35	35
No. of objections by rate payers		144	144	19	19	19	19	19	19	19
No. of appeals by rate payers		10	10	5	5	5	5	5	5	5
No. of successful objections	8	34	34	5	5	5	5	5	5	5
No. of successful objections > 10%	8	1	1	1	4	4	4	4	4	4
Supplementary valuation		1	1	1						
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			No		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6	5 611	5 874	8 232	9 044	9 044	9 044	9 605	10 162	10 721
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				125	135	135	135	144	152	160
Rebates, exemptions - pensioners (R thousands)		24	41	42	43	43	43	46	48	51
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		31	32	33	34	34	34	36	38	40
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		55	74	199	212	212	212	225	239	252

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Nama Khoi(NC062) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1			01/07/2009	01/07/2014					
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					362					
No. of valuation roll amendments										
No. of objections by rate payers					39					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8				766					
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Kamiesberg(NC064) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2008/2010	2008/2011	2008/2012						
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			2014/15		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	No			No		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	No	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	6	6							
No. of internal valuers (FTE)	3	5	5							
No. of external valuers (FTE)	3	4	4	4						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No					
Implementation time of new valuation roll (mlths)										
No. of properties	5	5 155	5 155	5 155	5 155			5 155		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments		49	49	77						
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8	77	77							
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	14	14	14						
Municipality owned property value (R millions)		313	313	313						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		31								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		31								
Total value used for rating (R millions)	5	557								
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	976								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No			Yes			Yes		
Differential rates used? (Y/N)	5	Yes			Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes			Yes			Yes		
Special rating area used? (Y/N)		No			No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes			Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 726			4 257	4 257	4 257	7 833		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Hantam(NC065) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Karoo Hoogland(NC066) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				2013/01						
Financial year valuation used				2013/2014				2013/2014		
Municipal by-laws s6 in place? (Y/N)	2			Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)				No				No		
Municipal partnership s38 used? (Y/N)				No				No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes				Yes		
Implementation time of new valuation roll (mlths)				12				12		
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1				1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)				Yes				Yes		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)				Yes				Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							5 950	6 301	6 654
Rate revenue expected to collect (R thousands)	6							5 270	5 581	5 894
Expected cash collection rate (%)								88.0%	88.0%	88.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								460	487	514
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)								2 600	2 753	2 908
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								3 060	3 241	3 422

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Khai-Ma(NC067) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20130701	20130701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	3 792	3 792	3 792	3 990	3 990	3 990	3 972	3 972	3 972
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		17	17	17	49	49	49	49	49	49
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		38	38	754	754	754	754	754	754	754
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		38	38	754	754	754	754	754	754	754
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes				Yes		
Fixed amount minimum value (R thousands)		25	25	25	25			25		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 714		2 810	3 319	3 000	3 000	4 496	4 766	5 051
Rate revenue expected to collect (R thousands)	6	1 628		2 248	2 656	2 400	2 400	3 597	3 812	4 041
Expected cash collection rate (%)		95.0%	85.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		5 606								
Rebates, exemptions - other (R thousands)		1 203								
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		6 809								

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Namakwa(DC6) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		19000100	19000100	19000100	19000100					
Financial year valuation used		0	0	0	0			0		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Ubuntu(NC071) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Umsobomvu(NC072) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2008/2009	2008/2009	2008/2009	2014/2015			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)			812							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 452	4 344	4 558	5 031	8 117	8 117	8 117	8 604	9 120
Rate revenue expected to collect (R thousands)	6	4 099	4 000	4 421	4 880	7 873	7 873	7 873	8 345	8 846
Expected cash collection rate (%)		92.1%	92.1%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Emthanjeni(NC073) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080107	20080107	20130107	20130107			2013		
Financial year valuation used		2008	2008	2013	2013					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2	2	2	2	2	2	2	2
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		36								
No. of properties	5	10 636	10 636	10 636	10 657	10 657	10 657	10 657	10 657	10 657
No. of sectional title values	5	2	2	2	2	2	2	2	2	2
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				64	64	64				
No. of valuation roll amendments										
No. of objections by rate payers				8	8	8	8	8	8	8
No. of appeals by rate payers				9	9	9	9	9	9	9
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		1 510	1 510	1 510	1 510	1 510		96	96	96
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	135	135							
Total land value (R millions)	5	87	87							
Total value of improvements (R millions)	5	48	48							
Total market value (R millions)	5	135	135							
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		2 280	2 280	2 280	2 280	2 280	2 280	2 280	2 280	2 280
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		18	18	18	18			18		
Non-residential prescribed ratio s19? (%)		15.0%	15.0%	15.0%	15.0%			15.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	15 321	17 220	21 373	23 785	23 785	23 785	27 266	29 039	30 926
Rate revenue expected to collect (R thousands)	6	14 095	16 531	14 095	22 834	22 656	22 656	26 176	27 877	29 689
Expected cash collection rate (%)		92.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		6 193	6 316	12 315	12 315	12 315	12 315	12 455	12 755	13 056
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		6 193	6 316	12 315	12 315	12 315	12 315	12 455	12 755	13 056

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Kareeberg(NC074) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2013	01/07/2013					
Financial year valuation used		01/07/2009	01/07/2009	01/07/2013	01/07/2013			01/07/2013		
Municipal by-laws s6 in place? (Y/N)	2	yes	yes	yes	yes			yes		
Municipal/assistant valuer appointed? (Y/N)		yes	yes	yes	yes			yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		yes	yes	yes	yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1		1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	1	1	176	176	176	176	176	176	176
Municipality owned property value (R millions)		35	35	20	20	20	20	21	21	21
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1	176	176	176	176	176	176	176
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		26	26	33	33	33	33	33	33	33
Valuation reductions-public worship (R millions)		9	10	12	12	12	12	12	12	12
Valuation reductions-other (R millions)		43	40	37	23	23	23	24	24	24
Total valuation reductions: (R millions)		79	77	258	244	244	244	245	245	245
Total value used for rating (R millions)	5	1 514	1 544	1 942	1 942	1 942	1 942	1 953	1 953	1 953
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 514	1 544	1 942	1 942	1 942	1 942	1 953	1 953	1 953
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	yes	yes	yes	yes			yes		
Differential rates used? (Y/N)								no		
Limit on annual rate increase (s20)? (Y/N)								no		
Special rating area used? (Y/N)								no		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	3 885	4 527	5 005	4 141	4 141	4 141	4 353	4 839	5 080
Rate revenue expected to collect (R thousands)	6	3 878	4 318	4 237	4 141	4 141	4 141	3 178	3 533	3 708
Expected cash collection rate (%)	7	99.8%	95.4%	84.7%	100.0%	100.0%	100.0%	73.0%	73.0%	73.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		448	521	666	624	624	624	391	430	452
Rebates, exemptions - other (R thousands)		1 287	1 417	1 549	1 507	1 507	1 507	8 743	9 618	10 098
Phase-in reductions/discouts (R thousands)		427								
Total rebates,exemptns,eductns,discs (R thousands)		2 162	1 938	2 214	2 131	2 131	2 131	9 135	10 048	10 550

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Renosterberg(NC075) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								2014		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								No		
Municipal partnership s38 used? (Y/N)								No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1		
No. of additional valuers (FTE)	4							1		
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Thembelihle(NC076) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/01/2010	01/07/2012	01/07/2015						
Financial year valuation used		2011	2011	2011	2011					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2	2	2	2	2	2	2	2
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	3 345		3 395	3 470	3 470	3 470	3 659	3 659	3 659
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		13								
No. of supplementary valuations		40								
No. of valuation roll amendments		30								
No. of objections by rate payers		38								
No. of appeals by rate payers										
No. of successful objections	8	38								
No. of successful objections > 10%	8	14								
Supplementary valuation										
Public service infrastructure value (R millions)	5	20								
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			203							
Valuation reductions-nature reserves/park (R millions)			1 861							
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)			206							
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			2 270							
Total value used for rating (R millions)	5				181					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5		Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 487	3 804	3 804	4 033	4 033	4 033	4 965	5 560	6 228
Rate revenue expected to collect (R thousands)	6	2 487	3 728	3 728	3 912	3 912	3 912	4 009	3 867	3 085
Expected cash collection rate (%)		94.0%	92.0%	92.0%	97.0%	97.0%	97.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		384	360	360	632	632	632	745	1 490	2 980
Phase-in reductions/discouts (R thousands)		452	236	236						
Total rebates,exemptns,eductns,discs (R thousands)			836	596	632	632	632	745	1 490	2 980

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Siyathemba(NC077) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2709275000			2709275000		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				5 817			5 817	5 817	5 817
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				49			49	49	49
Municipality owned property value (R millions)					72			72	72	72
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6				6 889		6 889	6 889	6 889	6 889
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Siyancuma(NC078) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2009/2010		2010/2011	2010/2011			2010/2011		
Municipal by-laws s6 in place? (Y/N)	2	Yes		Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes		Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes		Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		6		6	6			6		
No. of properties	5	8 411		8 647	8 698			8 698	8 700	8 950
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments								1		
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	89								
Municipality owned property value (R millions)		214								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1	1	1	1	1	1	2	2	2
Valuation reductions-nature reserves/park (R millions)		79	79	79	79	79	79	86	86	86
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		59		649						
Valuation reductions-public worship (R millions)		24								
Valuation reductions-other (R millions)		728		8 720						
Total valuation reductions: (R millions)		891	80	9 449	80	80	80	88	88	88
Total value used for rating (R millions)	5	3 621						5	5 400 700	5 400 800
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	3 621						5	5 400 700	5 400 800
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		1 536	1 540	1 540	1 500	1 500				
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	12 127		17 539	18 591	18 591		12	12 404	13 272
Rate revenue expected to collect (R thousands)	6	6 682						9 969	10 688	11 436
Expected cash collection rate (%)		94.0%			94.0%	94.0%		95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 222	1 205	1 205	1 205	1 205		99	99	99
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		4 069	8 164	7 008	7 082	7 082		270	270	270
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)								729	729	729
Total rebates,exemptns,eductns,discs (R thousands)		5 291	9 369	8 213	8 287	8 287		1 098	1 098	1 098

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Pixley Ka Seme (Nc)(DC7) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Mier(NC081) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								2015/16		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								No	No	No
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)								15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				1 514			1 397	1 480	1 563
Rate revenue expected to collect (R thousands)	6				563			603	604	638
Expected cash collection rate (%)					37.2%			43.1%	40.9%	40.9%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: !Kai! Garib(NC082) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: //Khara Hais(NC083) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20130701						
Financial year valuation used				Y			Y	Y		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Y			Y	Y		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Y			Y	Y		
Municipal partnership s38 used? (Y/N)		No	No	N	N	N	N	N	N	
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Y						
Implementation time of new valuation roll (mlths)		36	12							
No. of properties	5	20 749	22 519	25 408	25 408	25 408	25 408	25 408	25 408	
No. of sectional title values	5	130	130	132	132	132	132	132	132	
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments				65	65	65	65	65	65	
No. of objections by rate payers		13		213	213	213	213	213	213	
No. of appeals by rate payers		4		8	8	8	8	8	8	
No. of successful objections	8	3		65	65	65	65	65	65	
No. of successful objections > 10%	8	1		43	43	43	43	43	43	
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		16	16	10	10	10				
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				510	510	510				
Valuation reductions-public worship (R millions)		50	50	86	86	86				
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		66	66	606	606	606				
Total value used for rating (R millions)	5	4 962	5 610							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	5 652	5 610							
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Y			Yes			
Differential rates used? (Y/N)				N	N	N	N	N	N	
Limit on annual rate increase (s20)? (Y/N)		No	No							
Special rating area used? (Y/N)				N	N	N	N	N	N	
Phasing-in properties s21 (number)		427	427							
Rates policy accompanying budget? (Y/N)				Y			Y			
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	50 823	63 351	67 785	77 502	77 502	82 925	88 730	94 941	
Rate revenue expected to collect (R thousands)	6	48 654	61 170	66 430	75 952	75 952	81 267	86 955	93 042	
Expected cash collection rate (%)		95.7%	96.6%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 343	1 305	1 430	1 430	1 430	1 509	1 615	1 728	
Rebates, exemptions - pensioners (R thousands)		565	598	340	340	340	359	384	411	
Rebates, exemptions - bona fide farm (R thousands)		262	278	5 000	5 000	5 000	5 275	5 644	6 039	
Rebates, exemptions - other (R thousands)				80	80	80	84	90	97	
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		2 169	2 181	6 850	6 850	6 850	7 227	7 733	8 274	

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: !Kheis(NC084) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		30/06/2009			15/01/2014					
Financial year valuation used		30/06/2009			2013/14					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes								
Municipal partnership s38 used? (Y/N)		No								
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	11								
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes								
Implementation time of new valuation roll (mlths)		6								
No. of properties	5	4 080	4 080	4 080	4 080	4 080	4 080	4 080	4 080	4 080
No. of sectional title values	5	4 080	4 080	4 080	4 080	4 080	4 080	4 080	4 080	4 080
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		1								
No. of appeals by rate payers		1								
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	2	2	2	2	2	2	2	2	2
Municipality owned property value (R millions)		8	8	8	8	8	8	8	8	8
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	584		584						
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	584		584						
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)		2 431	2 431	2 431	2 431					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	595	641	1 050	1 050		1 050			
Rate revenue expected to collect (R thousands)	6		513	840	840		840			
Expected cash collection rate (%)			80.0%	80.0%						
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Tsantsabane(NC085) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701								
Financial year valuation used		39630								
Municipal by-laws s6 in place? (Y/N)	2	Yes								
Municipal/assistant valuer appointed? (Y/N)		Yes								
Municipal partnership s38 used? (Y/N)		yes								
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes								
Implementation time of new valuation roll (mlths)		24								
No. of properties	5	5 246								
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		26								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Kgatelopele(NC086) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/07/2008	1/07/2008	1/07/2008	1/07/2013					
Financial year valuation used		yes	yes	yes	yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		no	no	no	no	NO				
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5							4 475		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							9 550		
Rate revenue expected to collect (R thousands)	6							5 921		
Expected cash collection rate (%)								62.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Z F Mgcawu(DC8) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Sol Plaatje(NC091) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110101	20110101	20110101	20110101					
Financial year valuation used		2012/13	2012/2013	2011/12	2013/14			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	1	3	1	1	1	1	1	1
No. of data collectors (FTE)	3	3	5	3	10	5	5	5	5	5
No. of internal valuers (FTE)	3	2	1	2	1	1	1	2	2	2
No. of external valuers (FTE)	3				2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		3	2	2	10			48		
No. of properties	5	52 502	53 000	53 100	53 376	53 376	53 376	53 000	53 100	53 200
No. of sectional title values	5	1 713		1 750	1 750	1 750	1 750			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 656	1 713	1 500	1 500	1 500	1 500	500	500	500
No. of valuation roll amendments										
No. of objections by rate payers		1		5	15	15	15			
No. of appeals by rate payers				3						
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	31	31	32	31	31	31	47	47	47
Municipality owned property value (R millions)		468	468	468	580	580	580	592	592	592
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		9	9	9	9	9	9	14	14	14
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		653		653	653	653	653	593	593	593
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		662	9	662	662	662	662	607	607	607
Total value used for rating (R millions)	5	15 800	16 000	16 150	16 362			22 479	22 479	22 479
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	17 101	17 200	17 568	17 929			24 135	24 135	24 135
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		165	222	165	222					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	271 038	331 241	367 941	387 082	387 082	387 082	423 808	451 356	480 694
Rate revenue expected to collect (R thousands)	6	252 066	308 054	348 374	348 374	348 374	348 374	381 427	406 220	432 625
Expected cash collection rate (%)		93.0%	95.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		250	250							
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		250	250							

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Northern Cape: Dikgatlong(NC092) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)		No	No	No						
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5					10 458	10 458	10 458	10 458	10 458
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations						174	174	174	174	174
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	13 541	7 500	5 003	4 500	4 500	16 958	6 782	7 108	7 527
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Magareng(NC093) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2010	2010	2010	2010			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO			NO		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	5 746	5 746	5 746	5 746			5 746		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		398	398	398	398			398		
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							8 170	8 321	8 641
Rate revenue expected to collect (R thousands)	6							3 527	3 725	3 948
Expected cash collection rate (%)								70.0%	70.0%	70.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Phokwane(NC094) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	10 038			13 403					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)		82.0%								
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Frances Baard(DC9) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Moretele(NW371) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2009-2012	2009-2013	2009-2014	2014-2015					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	no	yes	yes	yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		yes	yes	yes	yes					
Municipal partnership s38 used? (Y/N)		no	no	no	no	no	no	no	no	no
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	5	5	5	5	5	5	5	5	5
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		no	no	no	no					
Implementation time of new valuation roll (mlths)		48	48	60	48					
No. of properties	5	4 612	4 612	4 612	47 021	47 021	47 021	47 279	47 279	47 279
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1							
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation			1							
Public service infrastructure value (R millions)	5	18	18	18	634			634	634	634
Municipality owned property value (R millions)		1	1	1	1	1	1	1	1	1
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					11	11	11	11	11	11
Valuation reductions-nature reserves/park (R millions)						11	11	11	11	11
Valuation reductions-mineral rights (R millions)						11	11	11	11	11
Valuation reductions-R15,000 threshold (R millions)					1	11	11	11	11	11
Valuation reductions-public worship (R millions)						11	11	11	11	11
Valuation reductions-other (R millions)						11	11	11	11	11
Total valuation reductions: (R millions)		1	1		12	68	68	68	68	68
Total value used for rating (R millions)	5	397	397	1 345	1 345	1 345	1 345	1 425	1 511	1 601
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	397	397	3 013	3 013	3 013	3 013	3 194	3 386	3 589
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		no	no	no	no			Yes		
Differential rates used? (Y/N)	5	yes	yes	yes	yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		yes	yes	yes	yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		no	no	no	no			No		
Phasing-in properties s21 (number)		20	20							
Rates policy accompanying budget? (Y/N)		yes	yes	yes	yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	65			65		
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6		2 861	4 108	21 233	31 152	31 152	35 011	37 252	39 636
Rate revenue expected to collect (R thousands)	6		429	4 108	21 233	31 152	31 152	35 011	37 252	39 636
Expected cash collection rate (%)		3.0%	15.0%	99.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		234	234	234	12 104			500	500	566
Phase-in reductions/discouts (R thousands)		320	320	320						
Total rebates,exemptns,eductns,discs (R thousands)		554	554	553	12 104			500	500	566

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

North West: Madibeng(NW372) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		0	0	0	0			0		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)					N	N	N	N	N	N
No. of assistant valuers (FTE)	3				1	1	1	1	1	1
No. of data collectors (FTE)	3				1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Rustenburg(NW373) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110107	20120107							
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1		
No. of data collectors (FTE)	3	1	1	1	1	1	1	1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	48	48						
No. of properties	5	60 980	64 190	61 566						
No. of sectional title values	5	7 747	8 155	9 009	10 544	10 544	10 544			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5	3	3	3						
Municipality owned property value (R millions)		320	320	320	202	202	202	205	205	205
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								11	11	11
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								1 107	1 107	1 107
Valuation reductions-public worship (R millions)								152	152	152
Valuation reductions-other (R millions)								6 634	8 110	8 110
Total valuation reductions: (R millions)								7 904	9 380	9 380
Total value used for rating (R millions)	5		2 558	3 559						
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							32 764	34 730	36 570
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	187 110								
Rate revenue expected to collect (R thousands)	6							218 500	228 000	
Expected cash collection rate (%)								95.0%	95.0%	
Special rating areas (R thousands)	7		4 750							
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		3 040								
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3 040								

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Kgetlengrivier(NW374) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			01/01/2010							
Financial year valuation used			01/07/2010	0						
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)			Yes	Yes						
Municipal partnership s38 used? (Y/N)			no	no						
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes							
Implementation time of new valuation roll (mlths)			4	29						
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			2	2						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Moses Kotane(NW375) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			20120701	20120702						
Financial year valuation used			2012/2013	2012/2014						
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes						
Implementation time of new valuation roll (mlths)		1	1	1						
No. of properties	5	4 000	4 000	4 000	4 000	4 000	4 000	4 000	4 000	4 000
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		16	16	16	16	16	16	16	16	16
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	132	132	132	132	132	132	132	132	132
Municipality owned property value (R millions)		91	91	91	91	91	91	91	91	91
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		4	4	4						
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		103	103	103	103	103	103	103	103	103
Valuation reductions-public worship (R millions)		9	9	9	9	9	9	9	9	9
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		116	116	116	112	112	112	112	112	112
Total value used for rating (R millions)	5	1 557	1 557	1 557	1 557	1 557	1 557	1 557	1 557	1 557
Total land value (R millions)	5	2 075	2 075	2 075	2 075	2 075	2 075	2 075	2 075	2 075
Total value of improvements (R millions)	5	519	519	519	519	519	519	519	519	519
Total market value (R millions)	5	3 054	3 054	3 054	3 054	3 054	3 054	3 054	3 054	3 054
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No						
Phasing-in properties s21 (number)	2	2	2	2	3	3	3			
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes						
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	30 740	34 146	34 146	43 043	43 043	43 043	43 043	43 043	43 043
Rate revenue expected to collect (R thousands)	6	24 592	33 595	33 595	43 043	43 043	43 043	43 043	43 043	43 043
Expected cash collection rate (%)		80.0%	99.0%	199.0%	100.0%	200.0%	300.0%	400.0%	500.0%	600.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		490	1 273	1 273	4 400	4 400	4 400	4 400	4 400	4 400
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		490	1 273	1 273	4 400	4 400	4 400	4 400	4 400	4 400

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Bojanala Platinum(DC37) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Ratlou(NW381) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090101	20090101	20090101						
Financial year valuation used		2009/10	2009/10	2009/10						
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes						
Municipal partnership s38 used? (Y/N)		No	No	No	No			No	635	
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	2	2	2	2			2	2	
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1	1	
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		no	no	no	no					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	2 800	2 800		709			680	680	
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1			1	1	
No. of valuation roll amendments										
No. of objections by rate payers			2	13	18					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		522 662	209 574 498	14 524 000						
Public service infrastructure value (R millions)	5	1	1	1						
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		4	4		4					
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		4	4		4					
Total value used for rating (R millions)	5	1 965	1 979		1 979			1 979		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 965	1 979		1 979			1 979		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No								
Differential rates used? (Y/N)	5	No								
Limit on annual rate increase (s20)? (Y/N)		No	No		No			No		
Special rating area used? (Y/N)		No								
Phasing-in properties s21 (number)		466	455							
Rates policy accompanying budget? (Y/N)		Yes		Yes						
Fixed amount minimum value (R thousands)		17	17	17						
Non-residential prescribed ratio s19? (%)		25.0%								
Rate revenue:										
Rate revenue budget (R thousands)	6	400	2 000		2 250			2 250		
Rate revenue expected to collect (R thousands)	6	56	1 800		2 250			2 250		
Expected cash collection rate (%)		14.0%	90.0%		100.0%			100.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		957	994	293	994			994		
Rebates, exemptions - other (R thousands)		9	8	9 399	8			8		
Phase-in reductions/discounts (R thousands)		1 961	739		739			739		
Total rebates,exemptns,eductns,discs (R thousands)		2 927	1 741	9 693	1 741			1 741		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Tswaing(NW382) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701	20140701					
Financial year valuation used		39995	39995	39995	41821			41821		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	10 707	11 349	11 349	16 511	16 511	16 511	16 511	16 511	16 511
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)			14	14	79	79	79	79	79	79
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		67	102	102	135	135	135	135	135	135
Valuation reductions-public worship (R millions)					53	53	53	53	53	53
Valuation reductions-other (R millions)		157	238	238	341	341	341	341	341	341
Total valuation reductions: (R millions)		224	339	339	529	529	529	529	529	529
Total value used for rating (R millions)	5	1 868	2 377	2 377	3 174	3 174	3 174	3 174	3 174	3 174
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 868	2 377	2 377	3 880	3 880	3 880	3 880	3 880	3 880
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5				No			No		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)		2 674	2 654	2 654						
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)					60			60		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 258	7 496	10 174	10 841	10 841	10 841	13 180	13 958	14 740
Rate revenue expected to collect (R thousands)	6	3 716	4 123	7 150	6 504	6 504	6 504	10 544	11 166	11 792
Expected cash collection rate (%)		45.0%	55.0%	70.0%	60.0%	60.0%	60.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 199	1 050							
Rebates, exemptions - pensioners (R thousands)		17	17							
Rebates, exemptions - bona fide farm (R thousands)					3 238	3 238	3 238	3 661	3 877	4 094
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)		1 194	1 196							
Total rebates,exemptns,eductns,discs (R thousands)		2 410	2 262		3 238	3 238	3 238	3 661	3 877	4 094

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

North West: Mafikeng(NW383) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2010/11	2010/11	2010/11	2010/11					
Financial year valuation used		2010/11	2010/11	2010/11	2010/11					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes						
Municipal/assistant valuer appointed? (Y/N)		No	No	No						
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	2		2	2			10		
No. of data collectors (FTE)	3	3		10	10			4		
No. of internal valuers (FTE)	3			4	4			1		
No. of external valuers (FTE)	3	1		1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No								
Implementation time of new valuation roll (mlths)										
No. of properties	5	20 243	21 003	21 160	21 160	21 160	21 160	21 087	21 090	21 100
No. of sectional title values	5	480	480	480	480	480	480	480	480	480
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	4	4	4	4	4	4	4	4
No. of valuation roll amendments		278	278	278	278	278	278	278	278	278
No. of objections by rate payers		278	278	278	278	278	278	278	278	278
No. of appeals by rate payers										
No. of successful objections	8	278	278	278	278	278	278	278	278	278
No. of successful objections > 10%	8	278	278	278	278	278	278	278	278	278
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		12	12	12	12	12	12	12	12	12
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		3 478	4 044	4 051						
Valuation reductions-public worship (R millions)		78	78	80						
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		3 557	4 122	4 131						
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	8 120	8 822	9 673	9 673	9 673	9 673			
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			Yes	Yes			Yes		
Differential rates used? (Y/N)				Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)				Yes	Yes			Yes		
Special rating area used? (Y/N)				Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)	7							78.0%	80.0%	80.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Ditsobotla(NW384) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2011	2011	2011	2011			2011		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	23 624	23 624	23 624	23 701	23 701	23 701	23 701	23 701	23 701
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										3
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)			3	2						
Total rebates,exemptns,eductns,discs (R thousands)			3	2						3

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Ramotshere Moiloa(NW385) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					2013/14					
Financial year valuation used					Yes			2013/14		
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3				1			1		
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)					3 000			3 000		
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)					4					
No. of supplementary valuations										
No. of valuation roll amendments					116					
No. of objections by rate payers										
No. of appeals by rate payers					6					
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					7 060 000					
Public service infrastructure value (R millions)	5				5					
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					2 806					
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)					2 806					
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					5 612					
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes					
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)					Yes					
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)					217					
Rates policy accompanying budget? (Y/N)					Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				15 000					
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Ngaka Modiri Molema(DC38) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Naledi (Nw)(NW392) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701						
Financial year valuation used		2009-2013	2009-2013	2009-2013	2014-2018			2014-2018		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5		12 682	12 258	13 976			13 976		
No. of sectional title values	5		99							
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			5							
No. of valuation roll amendments			376							
No. of objections by rate payers			480		293			293		
No. of appeals by rate payers			15							
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)			143							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	23 972	27 872	29 587	39 842	37 917	37 917	41 249	43 683	46 129
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Mamusa(NW393) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2009/13	2009/13	2009/14	2009/15			2009/15		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No							
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 606	12 706	12 806	12 806	12 806	12 806	12 806	12 806	12 806
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		7 202	7 102	7 002	7 002	7 002	7 002	6 232	6 232	6 232
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	49	50	51	51	51	51	51	51	51
Municipality owned property value (R millions)	7	7	8	9	9	9	9	10	10	10
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	No	No	No	No			No		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	7 243	8 128	4 833	9 500	9 397	9 397	9 397	9 951	10 509
Rate revenue expected to collect (R thousands)	6	3 622	4 064	4 591	9 500	9 397	9 397	9 397	9 951	10 509
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Greater Taung(NW394) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Lekwa-Teemane(NW396) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				01/07/2011	01/07/2011					
Financial year valuation used				01/07/2012	01/07/2012					
Municipal by-laws s6 in place? (Y/N)	2			Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)				Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes	Yes		Yes			
Implementation time of new valuation roll (mlths)										
No. of properties	5			12 261						
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		2 258	2 256	2 256	2 256	2 256	2 256		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Kagisano-Molopo(NW397) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20140701					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2							No		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)					No			No		
No. of assistant valuers (FTE)	3							1		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								No		
Implementation time of new valuation roll (mlths)										
No. of properties	5				2 581					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					45					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					1					
Valuation reductions-other (R millions)					6					
Total valuation reductions: (R millions)					8					
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					No					
Differential rates used? (Y/N)	5				Yes					
Limit on annual rate increase (s20)? (Y/N)					Yes					
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes					
Fixed amount minimum value (R thousands)					25					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6				9 455					
Expected cash collection rate (%)					81.7%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					6 315					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					6 315					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Dr Ruth Segomotsi Mompoti(DC39) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Ventersdorp(NW401) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080107	20080107	20131203	20131204			2015		
Financial year valuation used		2012	2013	2014	2015			2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No		No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2	2	1	1	1		2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes				Yes		
Implementation time of new valuation roll (mlths)		12	12	6	6			12		
No. of properties	5	8 267	8 267	8 086	8 086	8 086		8 086	8 086	8 086
No. of sectional title values	5	35	35	36	36	36		36	36	36
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	80	80	80		80	80	80
No. of valuation roll amendments		1	1	1	1	1		1	1	1
No. of objections by rate payers		20		263	263	263		263	263	263
No. of appeals by rate payers		7		26	26	26		26	26	26
No. of successful objections	8			110	110	110		110	110	110
No. of successful objections > 10%	8			90	90	90		90	90	90
Supplementary valuation		1	1	1	1	1		1	1	1
Public service infrastructure value (R millions)	5			35	35	35		35	35	35
Municipality owned property value (R millions)		24	24	18	18	18		18	18	18
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 800								
Rate revenue expected to collect (R thousands)	6	4 808								
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Tlokwe(NW402) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20120701							
Financial year valuation used		20080701	2012/2013		2012/2013			2012/2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	44 860	46 123	46 300	46 500	46 500	46 500	49 000	49 500	50 000
No. of sectional title values	5	3 340	3 650	3 950	4 100	4 100	4 100	4 200	4 300	4 400
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 500		1 400	1 100	1 100	1 100	1 350	1 350	1 350
No. of valuation roll amendments		1 400		1 400	1 100	1 100	1 100	1 450	1 500	1 550
No. of objections by rate payers			350	350	200	200	200	5	5	200
No. of appeals by rate payers				7	2	2	2	5	5	10
No. of successful objections	8			80	50	50	50	2	2	100
No. of successful objections > 10%	8			140	50	50	50	2	2	100
Supplementary valuation								1 250	1 300	1 350
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5			26 451	28 492	28 492	28 492	29 062	29 570	30 073
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			26 451	30 369	30 369	30 369	31 371	32 312	33 185
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)				Yes	Yes	Yes	Yes	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			107 827	136 470	136 470	136 470	132 501	140 452	148 879
Rate revenue expected to collect (R thousands)	6			102 436	129 647	129 647	129 647	132 501	140 452	148 879
Expected cash collection rate (%)				95.0%	95.0%	95.0%	95.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: City Of Matlosana(NW403) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			7/2009	7/2009						
Financial year valuation used			2009/10	2009/10	2013/14			2014/15		
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)			No	No	Yes			Yes		
Municipal partnership s38 used? (Y/N)			No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)			12	12	12			12		
No. of properties	5		95 617	95 617	91 805	91 805	91 805	97 367	97 367	97 367
No. of sectional title values	5		3 236	3 236	3 126	3 126	3 126	3 291	3 291	3 291
No. of unreasonably difficult properties s7(2)			3	3						
No. of supplementary valuations			1 472	1 472	7 555	7 555	7 555	1 100	1 100	1 100
No. of valuation roll amendments					2 317	2 317	2 317			
No. of objections by rate payers			18	18	2 138	2 138	2 138	1 120	1 120	1 120
No. of appeals by rate payers					179	179	179	275	275	275
No. of successful objections	8		11	11	941	941	941	845	845	845
No. of successful objections > 10%	8		8	8	555	555	555			
Supplementary valuation										
Public service infrastructure value (R millions)	5		7	7	7	7	7	93	93	93
Municipality owned property value (R millions)			408	408	399	399	399	428	428	428
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					7	7	7	7	7	7
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					13	13	13	13	13	13
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					21	21	21	21	21	21
Total value used for rating (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No	No			No		
Differential rates used? (Y/N)	5		Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			No	No	No			No		
Phasing-in properties s21 (number)				525	479					
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				230 478	230 478	230 478	281 145	295 202	309 963
Rate revenue expected to collect (R thousands)	6				198 211	198 211	198 211	209 311	219 776	230 765
Expected cash collection rate (%)					83.0%	183.0%	283.0%	82.0%	82.0%	82.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					13 676	13 676	13 676	14 442	15 164	15 923
Rebates, exemptions - pensioners (R thousands)					556	556	556	587	616	647
Rebates, exemptions - bona fide farm (R thousands)					433	433	433	457	480	504
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)					1 705	1 705	1 705	1 800	1 891	1 985
Total rebates,exemptns,eductns,discs (R thousands)					16 370	16 370	16 370	17 287	18 151	19 059

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Maquassi Hills(NW404) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701						
Financial year valuation used		Yes	Yes	Yes				yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No				No		
Municipal partnership s38 used? (Y/N)								no		
No. of assistant valuers (FTE)	3	2	2	2				2		
No. of data collectors (FTE)	3							2		
No. of internal valuers (FTE)	3	2	2	2				2		
No. of external valuers (FTE)	3							3		
No. of additional valuers (FTE)	4							1		
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)		19 671	18 000	18 000						
No. of properties	5							20 237		
No. of sectional title values	5		1 480	1 480						
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1						
No. of valuation roll amendments										
No. of objections by rate payers			1	1						
No. of appeals by rate payers										
No. of successful objections	8		100	100				100		
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								45		
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)								45		
Total value used for rating (R millions)	5							3 793		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes				No		
Differential rates used? (Y/N)	5	No	No	No				Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No				No		
Special rating area used? (Y/N)		No	No	No				No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)		15	17	17				17		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	20 376						31 731		
Rate revenue expected to collect (R thousands)	6	14 263						19 991		
Expected cash collection rate (%)		70.0%						63.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)								127		
Rebates, exemptions - bona fide farm (R thousands)								775		
Rebates, exemptions - other (R thousands)								3		
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								906		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Dr Kenneth Kaunda(DC40) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Cape Town(CPT) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.07.2009	01.07.2009	01.07.2012	01.07.2012					
Financial year valuation used		2011/12	2012/13	2013/14	2014/15			2015/16		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3				52	52	52	58	58	58
No. of data collectors (FTE)	3				64	64	64	64	64	64
No. of internal valuers (FTE)	3				32	32	32	34	34	34
No. of external valuers (FTE)	3				20	20	20	24	24	24
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5				17 940	17 940	17 940	17 940	17 940	17 940
No. of sectional title values	5				1 243	1 243	1 243	1 243	1 243	1 243
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					3	3	3	1	1	1
No. of valuation roll amendments					1 436	1 436	1 436	1 436	1 436	1 436
No. of objections by rate payers					684	684	684	684	684	684
No. of appeals by rate payers					283	283	283	283	283	283
No. of successful objections	8				1 226	1 226	1 226	1 226	1 226	1 226
No. of successful objections > 10%	8				961	961	961	961	961	961
Supplementary valuation					3	3	3	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	5 519 703	6 105 690		7 066 560			7 972 733		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	89 508	106 869							
Rebates, exemptions - indigent (R thousands)		1 662	3 291		4 551			6 477		
Rebates, exemptions - pensioners (R thousands)		41 702	52 307		57 361			94 799		
Rebates, exemptions - bona fide farm (R thousands)		56 369	56 092		105 894			68 758		
Rebates, exemptions - other (R thousands)		797 529	917 555		906 205			1 088 994		
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		897 262	1 029 245		1 074 011			1 259 029		

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Matzikama(WC011) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used			2011/12	40360	40185			40185		
Municipal by-laws s6 in place? (Y/N)	2		Yes	y						
Municipal/assistant valuer appointed? (Y/N)			Yes	y						
Municipal partnership s38 used? (Y/N)			no	no	n			no		
No. of assistant valuers (FTE)	3	26	26	26	26	26	26	26	26	26
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3		25	24						
No. of external valuers (FTE)	3		1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes						
Implementation time of new valuation roll (mlths)			12							
No. of properties	5					11 200	11 200	11 200	11 200	11 200
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 500 000	12 000 000	2	2	1	2	1	1	1
No. of valuation roll amendments		65 000	200 000		4	112	112	50	50	50
No. of objections by rate payers		250	20	5	10	8	8	20	10	10
No. of appeals by rate payers		25	20	1	1	6	6			
No. of successful objections	8	45	30	10	1	2	2			
No. of successful objections > 10%	8					4	4			
Supplementary valuation						121 108 500	121 108 500	200 500 000	50 000 000	5 000 000
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		5 120	5 120	37 235	57 408	57 408	57 408	60 000	60 000	60 000
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	398 395	405 380		405	405	405	500	500	500
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	389 395	405 380		405	405	405	500	500	500
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5							Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)			No	No						
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	24 546	26 714	29 025	31 210	34 309	34 500	36 000	36 000	36 000
Rate revenue expected to collect (R thousands)	6	24 546	26 714	29 025	31 210	32 000	32 500	33 800	33 800	34 500
Expected cash collection rate (%)		92.0%	90.0%	90.0%	92.0%	90.0%	90.0%	92.0%	92.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		80 000	85 000	900	930	950	950	980	980	980
Rebates, exemptions - pensioners (R thousands)		10 600	12 000	15	19	200	200	250	250	250
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		90 600	97 000	915	949	1 150	1 150	1 230	1 230	1 230

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Cederberg(WC012) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070601	20120601	20120601	20120601					
Financial year valuation used		39234	41061	41061	41061			41061		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3		3	3	3	3	3	3	3	3
No. of data collectors (FTE)	3		3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3		1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)			48	48	48					
No. of properties	5	6 916	10 374	9 207	9 569	9 569	9 569	9 569	9 569	9 569
No. of sectional title values	5	59	89	270	272	272	272	272	272	272
No. of unreasonably difficult properties s7(2)			1	1	1	1	1	1	1	1
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments			1	1	1	1	1	1	1	1
No. of objections by rate payers			85	65	50	50	50	50	50	50
No. of appeals by rate payers			48	40	40	40	40	40	40	40
No. of successful objections	8		13	50	40	40	40	40	40	40
No. of successful objections > 10%	8		40	50	40	40	40	40	40	40
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15 000	15 000	15 000	15 000			15 000		
Non-residential prescribed ratio s19? (%)		.8%	.8%	.8%	.8%			.8%		
Rate revenue:										
Rate revenue budget (R thousands)	6		39 658	47 967	50 845	50 845	50 845	54 913	59 306	64 050
Rate revenue expected to collect (R thousands)	6	28 212	38 072	46 000	49 000	49 000	49 000	52 920	57 154	61 726
Expected cash collection rate (%)				96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		108	137	150	160	160	160	173	187	202
Rebates, exemptions - pensioners (R thousands)		500	600	650	840	840	840	907	980	1 058
Rebates, exemptions - bona fide farm (R thousands)		9 206	11 629	12 000	13 000	13 000	13 000	14 040	15 163	16 376
Rebates, exemptions - other (R thousands)		36	2 957	3 000	3 809	3 809	3 809	4 114	4 443	4 798
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		9 850	15 323	15 800	17 809	17 809	17 809	19 234	20 773	22 434

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Berggrivier(WC013) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008								
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		1								
No. of properties	5	11 629			12 690		12 690	12 730	12 800	12 900
No. of sectional title values	5	305			270		270	201	205	210
No. of unreasonably difficult properties s7(2)		20			20		20	20	20	20
No. of supplementary valuations		2			2		2	2	2	2
No. of valuation roll amendments		15			1		1			
No. of objections by rate payers		15			3		3			
No. of appeals by rate payers					1		1			
No. of successful objections	8	15								
No. of successful objections > 10%	8	15								
Supplementary valuation		188			150		150	220	220	220
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		90			91		91	106	107	107
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		144			152		152	152	152	152
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		12								
Total valuation reductions: (R millions)		156			152		152	152	152	152
Total value used for rating (R millions)	5	6 865				8 141		8 143	8 145	8 147
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	6 865				8 141		8 143	8 145	8 147
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	34 627			48 615		48 615			
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)		76.5%	81.0%		88.0%		88.0%			
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)					344		344			
Rebates, exemptions - bona fide farm (R thousands)					488		488			
Rebates, exemptions - other (R thousands)					1 520		1 520			
Phase-in reductions/discounts (R thousands)					455		455			
Total rebates,exemptns,eductns,discs (R thousands)					2 806		2 806			

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Saldanha Bay(WC014) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20080702					
Financial year valuation used		2011/2012	2011/2012	2012/2013	2012/2014			2015/16		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Yes		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3							1	1	1
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y			Yes		
Implementation time of new valuation roll (mlths)		12	12	12				24		
No. of properties	5	36 098	36 098	36 605	38 689	39 462	39 462	40 623	42 655	44 788
No. of sectional title values	5	240 738 000	240 738 000	257 589 660	626 275 900	626 275 900	626 275 900	677 630 523	733 196 226	793 318 317
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		2	2	8	5	5	5			
No. of objections by rate payers		2	2	20	60	60	60	60	60	60
No. of appeals by rate payers				9	13	13	13	13	13	13
No. of successful objections	8	2	2	8	60	60	60	60	60	60
No. of successful objections > 10%	8	1	1	2	12	12	12	12	12	12
Supplementary valuation		8 842 356	8 842 356	1 036 623 910	458 742 715	458 742 715	458 742 715	496 359 618	537 061 106	581 100 117
Public service infrastructure value (R millions)	5				235	235	235	235		
Municipality owned property value (R millions)					549	549	549	549		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					74	235	235	235	235	235
Valuation reductions-nature reserves/park (R millions)					152	174	174	174	174	174
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					139	179	179	179	179	179
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					365	588	588	588	588	588
Total value used for rating (R millions)	5		24 863	25 901	25 791	26 313	26 313	28 155	28 155	30 126
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		24 863	25 901	25 791	26 313	26 313	28 155	28 155	30 126
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	No	No	No	Yes					
Differential rates used? (Y/N)		No	No	No	No			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	Yes	Yes	Yes			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)								50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	139	135	148	192	157	157	160	163	167
Rate revenue expected to collect (R thousands)	6	141	129	142	185	150	150	151	154	157
Expected cash collection rate (%)		96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7				2					
Rebates, exemptions - indigent (R thousands)		1	1	2	2	2	2	2	2	2
Rebates, exemptions - pensioners (R thousands)			1	1	1	1	1	1	1	1
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		18	21	11	11	13	13	11	11	11
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		20	22	13	13	15	15	13	13	13

References

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- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Swartland(WC015) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.07.2007	01.07.2011	01.07.2011						
Financial year valuation used		39454.2008	40915.2012	41281.2013	41646.2014					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			Yes		
Implementation time of new valuation roll (mlths)		9	9	9	9			9		
No. of properties	5	23 791	23 760	23 791	23 791	23 791	23 791	23 791	23 791	23 791
No. of sectional title values	5	708	701	722	722	722	722	722	722	722
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	2	2	2	2	2	2	2
No. of valuation roll amendments			58							
No. of objections by rate payers		4	64							
No. of appeals by rate payers										
No. of successful objections	8		58							
No. of successful objections > 10%	8		1							
Supplementary valuation		63 598 320	252 835 600	56 838 000	60 000 000	60 000 000	60 000 000	60 000 000	60 000 000	60 000 000
Public service infrastructure value (R millions)	5	28	25	26	26	26	26	26	26	26
Municipality owned property value (R millions)		395	334	323	323	323	323	323	323	323
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		28	25	26	26	26	26	26	26	26
Valuation reductions-nature reserves/park (R millions)		18	1	1	1	1	1	1	1	1
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		301	299	299	299	299	299	299	299	299
Valuation reductions-public worship (R millions)		119	134	134	134	134	134	134	134	134
Valuation reductions-other (R millions)		77	86	209	209	209	209	209	209	209
Total valuation reductions: (R millions)		542	546	669	669	669	669	669	669	669
Total value used for rating (R millions)	5	14 095	18 646	19 101	19 101	19 101	19 101	19 101	19 101	19 101
Total land value (R millions)	5									
Total value of improvements (R millions)	5		165							
Total market value (R millions)	5	14 669	18 811	19 101	19 101	19 101	19 101	19 101	19 101	19 101
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		No	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	Yes	Yes	Yes	Yes	Yes			
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	61 737	72 174	74 634	77 874	77 874	77 874	77 874	77 874	77 874
Rate revenue expected to collect (R thousands)	6	57 383	70 009	72 395	75 537	75 537	75 537	75 537	75 537	75 537
Expected cash collection rate (%)		93.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%	97.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 280	1 121	1 228	3 332	3 332	3 332	3 332	3 332	3 332
Rebates, exemptions - pensioners (R thousands)		11	1 613	709	1 522	1 522	1 522	1 522	1 522	1 522
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			396	389	420	420	420	420	420	420
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 291	3 130	2 325	5 274	5 274	5 274	5 274	5 274	5 274

References

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- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: West Coast(DC1) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	No								
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Witzenberg(WC022) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20130701	20130701					
Financial year valuation used		2010/11	2011/12	2013/14	2014/15			2015/16		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 246		13 424	13 850	13 850	13 850	13 919	13 989	14 059
No. of sectional title values	5	558	558	558	558	558	558	558	558	558
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	7 873	7 764	7 764	7 764	7 764	7 764	7 764	7 764	7 764
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	37 947	45 123	50 572	50 572	50 572	50 572	56 176	60 681	65 529
Rate revenue expected to collect (R thousands)	6	36 050	42 867	48 044	48 044	48 044	48 044	53 367	57 647	62 253
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Drakenstein(WC023) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2012	01/07/2012					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Y		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	6	6	6	6	6	6	6	6	6
No. of internal valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y			Y		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	37 902	38 667	40 933	41 174	41 174	41 174	42 709	45 690	47 974
No. of sectional title values	5	1 673	2 286	2 307	2 307	2 322	2 431	2 553	2 680	2 814
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		6	1	2	2	2	2	2	2	2
No. of valuation roll amendments			793	12		9		10	10	1 000
No. of objections by rate payers		678	1 012	25	5	16	16	20	20	1 500
No. of appeals by rate payers		81	99	3	1	7		5	5	200
No. of successful objections	8		212	10		3		5	5	300
No. of successful objections > 10%	8		581					5	5	600
Supplementary valuation										
Public service infrastructure value (R millions)	5					111	111	116	122	128
Municipality owned property value (R millions)						1 417	1 417	1 488	1 562	1 641
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)				111		111	111	116	122	128
Valuation reductions-nature reserves/park (R millions)		3	3	27		15	15	16	17	18
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		553	557	510		499	499	524	550	578
Valuation reductions-public worship (R millions)		437	439	542		539	539	566	594	624
Valuation reductions-other (R millions)		1 989	1 992	4 950		4 823	4 823	5 064	5 317	5 583
Total valuation reductions: (R millions)		2 982	2 991	6 139		5 987	5 987	6 286	6 601	6 931
Total value used for rating (R millions)	5	33 817	33 872	40 840		40 136	40 136	42 143	44 250	46 463
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 817	33 872	40 840		40 136	40 136	42 143	44 250	46 463
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y	Y	Y			Y		
Differential rates used? (Y/N)	5	Y	Y	Y	Y			Y		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		N	N	N	N					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y					
Fixed amount minimum value (R thousands)		15	15	160	160	160	160	160		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	169 603	180 427	190 102	199 664	199 097	199 097	210 246	222 020	234 453
Rate revenue expected to collect (R thousands)	6	165 732	178 298	185 564	195 671	195 115	195 115	206 042	217 580	229 764
Expected cash collection rate (%)		97.7%	98.8%	97.6%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		4 878	5 206		1	2	2	2	2	2
Rebates, exemptions - pensioners (R thousands)		420	617	310	327	550	550	581	613	648
Rebates, exemptions - bona fide farm (R thousands)		25 615	28 168	32 653	34 673	34 673	34 673	36 615	38 665	40 830
Rebates, exemptions - other (R thousands)		13 020	14 534	26 801	46 277	46 363	46 363	48 960	51 701	54 597
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		43 932	48 525	59 764	81 278	81 588	81 588	86 157	90 982	96 077

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Stellenbosch(WC024) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	01/07/2008		02/07/2012			02/07/2012		
Financial year valuation used			2012/2013		2014/2015			02/07/2012		
Municipal by-laws s6 in place? (Y/N)	2	Y	Yes	Y	Y			2015/2016		
Municipal/assistant valuer appointed? (Y/N)		Y	Yes	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	N		N	N	Y		
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	2	2	2
No. of data collectors (FTE)	3	7	7	7	7	7	7	8	8	8
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y		Y	Y			Y		
Implementation time of new valuation roll (mlths)		18		12	12			24		
No. of properties	5	29 914	30 027	30 072	30 072	30 072	32 363	32 363	32 363	32 363
No. of sectional title values	5	6 484	6 531	6 554	6 554	6 554	7 105	7 105	7 105	7 105
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1				3	2	2	2
No. of valuation roll amendments		16					30			
No. of objections by rate payers		16	8				30			
No. of appeals by rate payers										
No. of successful objections	8	10					4			
No. of successful objections > 10%	8	9	1							
Supplementary valuation										
Public service infrastructure value (R millions)	5								33	33
Municipality owned property value (R millions)								1 148	1 148	1 148
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		7	7	10	10	10	10	10	10	10
Valuation reductions-nature reserves/park (R millions)		23	23	7	7	11	11	11	11	11
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		332	333	338	338	356	356	365	365	365
Valuation reductions-public worship (R millions)		281	281	319	319	334	334	334	334	334
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		643	645	675	675	711	711	721	721	721
Total value used for rating (R millions)	5	41 486	41 828	47 815	48 475	48 475	48 921	48 963	48 963	48 963
Total land value (R millions)	5	19 008	19 131	20 549	20 647	20 647	20 656	20 656	20 656	20 656
Total value of improvements (R millions)	5	23 121	23 342	27 123	27 664	27 664	28 233	28 233	28 233	28 233
Total market value (R millions)	5	42 128	42 473	47 672	48 311	48 311	48 889	48 889	48 889	48 889
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Y	Y	Y	Y			Y		
Differential rates used? (Y/N)		Y	Y	Y	Y			Y		
Limit on annual rate increase (s20)? (Y/N)		Y	Y					Y		
Special rating area used? (Y/N)		N	N	N	N			Y		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y			Y		
Fixed amount minimum value (R thousands)		80	80	80	80					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	185 613	191 781	281 155	298 586	298 586	298 586	297 495 800	297 495 800	297 495 800
Rate revenue expected to collect (R thousands)	6	189 497		263 319	269 909	269 909	269 909			
Expected cash collection rate (%)		102.1%		98.0%	96.0%	96.0%	96.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				1 090	1 324	1 324	1 324	1 174 200	1 174 200	1 174 200
Rebates, exemptions - pensioners (R thousands)				2 479	2 083	2 083	2 083	2 693 900	2 693 900	2 693 900
Rebates, exemptions - bona fide farm (R thousands)				76	126	126	126	133 600	133 600	133 600
Rebates, exemptions - other (R thousands)		44 153	71 608	26 029	27 425	27 425	27 425	24 643 300	24 643 300	24 643 300
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		44 153	71 608	29 675	30 958	30 958	30 958	28 645 000	28 645 000	28 645 000

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Breede Valley(WC025) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070702	20070702	20120701	20120701					
Financial year valuation used		40725	41091	41456	41456			41456		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	2	2	2
No. of data collectors (FTE)	3	10	10	12	12	12	12	6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	2	2	2
No. of additional valuers (FTE)	4	2	2	2	2	2	2	2	2	2
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	22 802	22 704	25 667	25 667	25 667	26 661	26 661	26 661	26 661
No. of sectional title values	5	378	378	378	380	380	380	380	380	380
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		11	234	11	10	10	10	10	30	10
No. of appeals by rate payers		2	24	3	2	2	2	2	10	2
No. of successful objections	8	11	234	11	10	10	10	10	30	10
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		285								
Valuation reductions-public worship (R millions)		198								
Valuation reductions-other (R millions)		6 671								
Total valuation reductions: (R millions)		7 154								
Total value used for rating (R millions)	5									
Total land value (R millions)	5	11 272	15 550	15 729	15 800	15 800	15 800	17 640	18 699	19 821
Total value of improvements (R millions)	5									
Total market value (R millions)	5	11 272	15 550	15 729	15 800	15 800	15 800	17 640	18 699	19 821
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No	No	No	No					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	94 724	88 960	99 539	107 308	107 308	107 308	113 747	120 458	127 203
Rate revenue expected to collect (R thousands)	6	94 724	88 960	99 539	107 308	107 308	107 308	113 747	120 458	127 203
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		782	937	1 732	1 850	1 850	1 850	1 960	2 076	2 192
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		24 987	14 527	6 718	7 604	7 604	7 604	8 060	8 536	9 014
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		25 769	15 464	8 449	9 453	9 453	9 453	10 021	10 612	11 206

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Langeberg(WC026) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		02.07.2010						1/7/2014		
Financial year valuation used		01.07.2011	01.07.2012	01.07.2013	01.07.2013					
Municipal by-laws s6 in place? (Y/N)	2	YES	YES	YES	YES	YES	YES		YES	YES
Municipal/assistant valuer appointed? (Y/N)		NO	NO	NO	NO	YES	YES	YES	YES	YES
Municipal partnership s38 used? (Y/N)		NO	NO		NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		YES		YES	YES	YES	YES		YES	YES
Implementation time of new valuation roll (mlths)		12		12	12			12		
No. of properties	5	17 100		17 488	17 488		17 509			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2		2	2		1			
No. of valuation roll amendments										
No. of objections by rate payers		1 248								
No. of appeals by rate payers		184								
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	1								
Municipality owned property value (R millions)		1		2	2		2			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		1		1	1		1			
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		1		1	1		1			
Total value used for rating (R millions)	5	11 929					11 517			
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		YES		YES	YES	YES	YES		YES	YES
Differential rates used? (Y/N)	5	NO		NO	NO	NO	NO	NO	NO	NO
Limit on annual rate increase (s20)? (Y/N)		NO		NO	NO	NO	NO	NO	NO	NO
Special rating area used? (Y/N)		NO		NO	NO	NO	NO	NO	NO	NO
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		YES		YES	YES	YES	YES		YES	YES
Fixed amount minimum value (R thousands)		800								
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	25 590			33 246					
Rate revenue expected to collect (R thousands)	6	23 727			34 478					
Expected cash collection rate (%)		92.7%								
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)					337					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		7 746			8 710					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		7 746			9 047					

References

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- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Cape Winelands DM(DC2) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Theewaterskloof(WC031) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20120701					
Financial year valuation used					yes					
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					14 349					
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					14 349					
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				7 488 072					
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					1 511					
Phase-in reductions/discounts (R thousands)					3 545					
Total rebates,exemptns,eductns,discs (R thousands)					5 056					

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Overstrand(WC032) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		02/07/2007	02/07/2011	02/07/2011						
Financial year valuation used		2008/2009	2012/2013	2012/2013	2012/2013			2012/2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes		Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes		Yes				Yes		
Municipal partnership s38 used? (Y/N)		No		No				No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	6	6	6	12	12	12	6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	4	4	3	3	3	3	3	3	3
No. of additional valuers (FTE)	4				1	1	1			
Valuation appeal board established? (Y/N)		Yes		Yes				Yes		
Implementation time of new valuation roll (mlths)			36	24	12					
No. of properties	5	40 907	40 801	41 025	41 230	41 230	41 230	41 848	41 492	41 492
No. of sectional title values	5	2 396	2 383	2 623	2 636	2 636	2 636	2 634	2 647	2 661
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	3	2	2	2	1	1	1
No. of valuation roll amendments		2	3	3	2	2	2	12	12	12
No. of objections by rate payers		24	830	103	100	100	100	1 500	400	400
No. of appeals by rate payers		1	53	5	10	10	10	150	40	40
No. of successful objections	8	5		24	20	20	20	750	200	200
No. of successful objections > 10%	8		137	14	10	10	10	75	20	20
Supplementary valuation		3 323	4 998	4 233	4 487	4 487	4 487	3 610	3 628	3 646
Public service infrastructure value (R millions)	5	38	40	40	43	43	43	83	83	83
Municipality owned property value (R millions)		701	694	694	736	736	736	737	741	745
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		41	40	40	43	43	43	85	85	86
Valuation reductions-nature reserves/park (R millions)								276	277	279
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		458	453	453	480	480	480	434	436	438
Valuation reductions-public worship (R millions)		211	209	209	222	222	222	258	259	260
Valuation reductions-other (R millions)		2 067	2 046	2 046	2 169	2 169	2 169	2 254	2 265	2 276
Total valuation reductions: (R millions)		2 776	2 749	2 749	2 913	2 913	2 913	3 306	3 323	3 339
Total value used for rating (R millions)	5	39 491	39 152	39 152	41 501	41 501	41 501	39 998	40 198	40 399
Total land value (R millions)	5	22 148	21 360	21 360	22 642	22 642	22 642	22 151	22 262	22 373
Total value of improvements (R millions)	5	20 119	20 540	20 540	21 772	21 772	21 772	21 153	21 259	21 365
Total market value (R millions)	5	42 267	41 900	41 900	44 414	44 414	44 414	43 304	43 521	43 739
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)					100			220		
Non-residential prescribed ratio s19? (%)		46.0%	48.6%	51.4%	51.5%			51.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	112 600	120 278	134 994	148 520	148 520	148 520	157 847	165 259	175 174
Rate revenue expected to collect (R thousands)	6	112 600	120 278	134 994	148 520	148 520	148 520	157 847	165 259	175 174
Expected cash collection rate (%)		87.6%	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			319	353	401	401	401	425	450	477
Rebates, exemptions - bona fide farm (R thousands)		1	1 653	69	79	79	79	83	89	94
Rebates, exemptions - other (R thousands)		2	3 708	3 410	3 875	3 875	3 875	4 108	4 354	4 615
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3	5 680	3 833	4 355	4 355	4 355	4 616	4 893	5 187

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Cape Agulhas(WC033) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2/7/2008	2/7/2008	20120702	20120702					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2013/2014			2013/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	11 125	11 989	12 023	12 023	12 023	12 023	12 572	12 572	12 572
No. of sectional title values	5	147	195	195	195	195	195	195	195	195
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	2	2	12	12	12
No. of valuation roll amendments		1 460		1 437	1 437	1 325	1 325			
No. of objections by rate payers		30			251	2	2			
No. of appeals by rate payers		10			40					
No. of successful objections	8	20			101					
No. of successful objections > 10%	8	1			3					
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					235	235	235			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					52	52	52	52	52	52
Valuation reductions-other (R millions)					88	88	88	102	102	102
Total valuation reductions: (R millions)					140	140	140	154	154	154
Total value used for rating (R millions)	5	8 583	8 788	10 443	10 420	10 420	10 420	10 539	10 539	10 539
Total land value (R millions)	5	4 327	4 341							
Total value of improvements (R millions)	5	4 255	4 446							
Total market value (R millions)	5	8 583	8 788	10 443	10 420	10 420	10 420	10 539	10 539	10 539
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	32 554	34 889	39 475	42 304	42 944	42 942	50 116	55 128	60 640
Rate revenue expected to collect (R thousands)	6	31 037	33 797	38 015	41 458	41 355	41 353	48 262	53 088	58 397
Expected cash collection rate (%)		98.0%	98.0%	96.3%	98.0%	96.3%	96.3%	96.3%	96.3%	96.3%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		126	126	150	155	161	161	160	168	176
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		126	126	150	155	161	161	160	168	176

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Swellendam(WC034) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20080701	20080701	20080701			
Financial year valuation used		40360	40725	41091	41456	41456	41456	41821	41821	41821
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mlths)										
No. of properties	5	10 134	10 134	9 950	10 134	10 134	10 134	10 425	10 425	10 425
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		6 000 000	6 000 000	6 000 000	6 000 000	6 000 000	6 000 000	104 000	104 000	104 000
Public service infrastructure value (R millions)	5	128	128	128	128	128	128	163	163	163
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		113	113	113	113	113	113			
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		86	86	86	86	86	86			
Total valuation reductions: (R millions)		198	198	198	198	198	198			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	No	No	No	No	No	No	No	No	No
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	19 400	24 421	21 023	25 472	27 492	27 492	28 557	30 824	33 289
Rate revenue expected to collect (R thousands)	6	19 012	23 933	20 603	24 963	26 942	26 942	27 986	30 207	32 624
Expected cash collection rate (%)		98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Overberg(DC3) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Kannaland(WC041) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Hessequa(WC042) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/7/2008	1/7/2008	1/7/2008	1/7/2013					
Financial year valuation used		1/7/2009	1/7/2009	1/7/2009	1/7/2014			1/7/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	20 225	20 702	20 713	21 118	20 890	20 900	20 950	21 150	21 170
No. of sectional title values	5	681	681	730	761	781	781	790	810	815
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers		30	110	1 100	100	100	105	55	60	30
No. of appeals by rate payers		10	55		35	35	25	25	25	10
No. of successful objections	8	15	45		65	65	65	20	20	15
No. of successful objections > 10%	8	3	30		25	25	25	10	10	3
Supplementary valuation		687 026	1 091 069		1 202 904 246	1 792 155 746	1 202 904 246	1 214 572 417	1 226 353 769	1 238 249 400
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	51	55	60	66 341	66		68	74	75
Rate revenue expected to collect (R thousands)	6	50	54	59	65	65	65	66	73	74
Expected cash collection rate (%)		98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)					485					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		3	3	6	4	4	5	5	5	5
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			1		490					

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Mossel Bay(WC043) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110701								
Financial year valuation used		Yes								
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	35 605	35 914	36 277	36 640	36 640	36 640	37 006	37 376	37 750
No. of sectional title values	5	4 959	5 127	5 390	5 444	5 444	5 444	5 498	5 553	5 609
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	45	47	21	21	21	21	21	21	22
Municipality owned property value (R millions)		580	644	624	630	630	630	637	643	649
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)				5	5	5	5	5	5	5
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		510	512	523	528	528	528	533	539	544
Valuation reductions-public worship (R millions)		202	245	161	162	162	162	164	165	167
Valuation reductions-other (R millions)		1 208	1 160	1 114	1 126	1 126	1 126	1 137	1 148	1 160
Total valuation reductions: (R millions)		1 919	1 917	1 802	1 820	1 820	1 820	1 839	1 857	1 876
Total value used for rating (R millions)	5	31 528	32 861	33 405	33 739	33 739	33 739	34 077	34 418	34 762
Total land value (R millions)	5	13 387	13 740	13 907	14 046	14 046	14 046	14 186	14 328	14 472
Total value of improvements (R millions)	5	18 135	19 121	19 498	19 693	19 693	19 693	19 890	20 089	20 290
Total market value (R millions)	5	31 523	32 861	33 405	33 739	33 739	33 739	34 077	34 418	34 762
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			No	No			No		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)			Yes	No	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	74 179	78 925	86 651	91 850	91 850	91 850	97 361	103 203	109 395
Rate revenue expected to collect (R thousands)	6	75 514	83 660	81 259	86 554	86 554	86 554	94 927	100 622	106 660
Expected cash collection rate (%)		101.8%		97.5%	97.5%	97.5%	97.5%	97.5%	97.5%	97.5%
Special rating areas (R thousands)	7			405	405	405	405	405	405	405
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		450	822	987	997	997	997	1 007	1 017	1 037
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		2 363	2 613	2 807	2 835	2 835	2 835	2 863	2 892	2 949
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		2 813	3 435	3 793	3 831	3 831	3 831	3 870	3 908	3 986

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: George(WC044) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701	20070701	20070701	20110701	20110701	20110701	20110701	20110701	20160701
Financial year valuation used		2008-2012	2012-2016	2012-2016	2012-2016	2012-2017	2012-2017	2012-2017	2012-2017	2017-2021
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	13	26	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	1	1	1	1	1	1	1	1	1
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mlths)		12	12	12	12	12	12	12	12	12
No. of properties	5	47 239	50 073		49 769	50 128	50 128	50 300	50 328	50 350
No. of sectional title values	5	2 100	2 620	2 630	2 390	2 400	2 400	2 450	2 500	2 550
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	2	2	2	2	2	2	
No. of valuation roll amendments				194						
No. of objections by rate payers		563	5 917	180						
No. of appeals by rate payers		68		14						
No. of successful objections	8	31		120						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	127 788	143 438	154 105	171 573	171 250	171 250	183 591	194 527	206 218
Rate revenue expected to collect (R thousands)	6	127 788	143 438	154 011	164 710	164 400	164 400	176 247	186 746	197 970
Expected cash collection rate (%)		96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 348	2 724	2 535	2 700	2 552	2 552	2 715	2 878	3 051
Rebates, exemptions - pensioners (R thousands)		15	16							
Rebates, exemptions - bona fide farm (R thousands)		29 353	30 783	2 045						
Rebates, exemptions - other (R thousands)		5 391	3 729	31 718	37 747	21 614	21 614	23 110	24 576	26 031
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		36 107	37 253	36 298	40 447	24 166	24 166	25 825	27 454	29 082

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Oudtshoorn(WC045) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110701	20110701	20110701	20110701					
Financial year valuation used		40359	40359	40359	40359			40359		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	3	3
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of external valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		60	48	36	24			12		
No. of properties	5	19 000	19 000	19 000	19 000	19 000	19 000	19 000	19 000	19 000
No. of sectional title values	5	9 000	9 000	9 000	9 000	9 000	9 000	9 000	9 000	9 000
No. of unreasonably difficult properties s7(2)		42	42	42	42	42	42	42	42	42
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		1	2	2	2	2	2	2	1	1
No. of objections by rate payers		342	28	17	4	4	4	420	56	56
No. of appeals by rate payers		82	7	4	1	1	1	101	13	13
No. of successful objections	8	82	7	4	1	1	1	101	13	13
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		537	750	827	863	863	863		924	982
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		50	50	50	50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	40 883	46 824	50 065	61 549	61 549	61 549	66 621	76 798	81 790
Rate revenue expected to collect (R thousands)	6	38 839	38 839	38 839	38 839	38 839	38 839	38 839	38 839	38 839
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		50								
Rebates, exemptions - pensioners (R thousands)		50	50	50	50	50	50	50	50	50
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		100	50	50	50	50	50	50	50	50

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Bitou(WC047) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20120701					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)								No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	17 400	16 421	17 647	17 624	17 624	17 624	17 693	17 896	18 098
No. of sectional title values	5	2 211	2 233	2 553	2 602	2 602	2 602	2 632	2 662	2 692
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments				514						
No. of objections by rate payers				22	16	16	16	25	25	25
No. of appeals by rate payers					1	1	1			
No. of successful objections	8									
No. of successful objections > 10%	8			298	1	1	1			
Supplementary valuation										
Public service infrastructure value (R millions)	5			6	4	4	4	27	27	27
Municipality owned property value (R millions)				486	488	488	488	593	593	593
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)				2	1	1	1	81	81	81
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				89	89	89	89	90	90	90
Valuation reductions-public worship (R millions)				76	71	71	71	78	78	78
Valuation reductions-other (R millions)				52						
Total valuation reductions: (R millions)				219	162	162	162	248	248	248
Total value used for rating (R millions)	5			21 588	21 526	21 526	21 526	21 568	21 568	21 568
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			21 588	21 526	21 526	21 526	21 568	21 568	21 568
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No	No	No	No			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	66 730	84 155	95 015	113 799	102 694	102 694	108 855	115 060	121 964
Rate revenue expected to collect (R thousands)	6	63 393	79 947	92 164	108 109	97 559	97 559	103 413	109 307	115 866
Expected cash collection rate (%)		95.0%	95.0%	97.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				1 601	1 678	1 678	1 678	1 680	1 690	1 700
Rebates, exemptions - pensioners (R thousands)				54	45	45	45	50	50	50
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)				1 655	1 723	1 723	1 723	1 730	1 740	1 750

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Knysna(WC048) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2012					01/07/2011	01/07/2015	01/07/2015
Financial year valuation used		2008/2009	2011/2012		2011/2012			2011/2012	2016/2017	2016/2017
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes								
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4				1					
Valuation appeal board established? (Y/N)		Yes								
Implementation time of new valuation roll (mlths)										
No. of properties	5	17 600			17 901			18 100		
No. of sectional title values	5	1 700			1 700			1 700		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		900	459	147	175					
No. of valuation roll amendments		900	459	147	175					
No. of objections by rate payers		25	3	6						
No. of appeals by rate payers		3		3						
No. of successful objections	8	15	3	3						
No. of successful objections > 10%	8	10	3	3						
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes		Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No		No					
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes							
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	125	140	153	147	147	159	167	177	
Rate revenue expected to collect (R thousands)	6	119		143	137	137	147	154	164	
Expected cash collection rate (%)		94.8%	93.0%	93.6%	93.6%	93.6%	92.1%	92.2%	92.4%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			2	2	2					
Rebates, exemptions - bona fide farm (R thousands)			3	1	1					
Rebates, exemptions - other (R thousands)		23	22	22	22	5	4	4	5	
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		23	27	26	26	5	4	4	5	

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Eden(DC4) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Laingsburg(WC051) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20090701	20090701	20130701					
Financial year valuation used		Y	Y	Y	Y			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Y	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		N	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	3	3	3	3	3	3	3	3	3
Valuation appeal board established? (Y/N)		Y	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		3	3	3	3					
No. of properties	5	2 046	2 068	2 068	2 098	2 101	2 101	2 101	2 101	2 101
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1		1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		1			20	20	20			
No. of appeals by rate payers					5	5	5	2	2	2
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		-420 000				5 000	5 000	150 000	100 000	100 000
Public service infrastructure value (R millions)	5	48	51	51	8	8	8	8	8	8
Municipality owned property value (R millions)		17	17	17	17	17	17	17	17	17
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		4								
Valuation reductions-nature reserves/park (R millions)		11			10	10	10	10	10	10
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		16	17	17	14	14	14	14	14	14
Valuation reductions-public worship (R millions)		6	2	2	7	7	7	7	7	7
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		37	19	19	31	31	31	31	31	31
Total value used for rating (R millions)	5	683	734	734	923	923	923	923	923	923
Total land value (R millions)	5									
Total value of improvements (R millions)	5	683	734	734	923	923	923	923	923	923
Total market value (R millions)	5	683	751	751	923	923	923	923	923	923
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y	Y	Yes			Yes		
Differential rates used? (Y/N)	5	Y	Y	Y	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Y	Y	Y	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		N	N	N	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 617	2 089	2 118	2 156	2 530	2 530	3 149	3 230	3 404
Rate revenue expected to collect (R thousands)	6	1 300	1 671	1 906	1 940	2 277	2 277	2 897	2 971	3 132
Expected cash collection rate (%)		80.0%	80.0%	90.0%	90.0%	90.0%	90.0%	92.0%	92.0%	92.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		2 779	2 981	3 100	362	3 650	3 650	4 025	4 042	4 261
Rebates, exemptions - other (R thousands)		120								
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		2 899	2 981	3 100	362	3 650	3 650	4 025	4 042	4 261

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Prince Albert(WC052) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/7/2008	1/7/2008							
Financial year valuation used		1/7/2008	1/7/2008	1/7/2012	1/7/2012			1/7/2012		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		60	60	60	60			60		
No. of properties	5	3 440	3 440	3 460	3 475			3 475	3 475	3 475
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	1	1	1	1	1	1	1	1	1
Municipality owned property value (R millions)		20	20	36	36	36	36	36	36	36
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			1	1						
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		38	38	48	31	31	31	31	31	31
Valuation reductions-public worship (R millions)		11	11	8	10	10	10	10	10	10
Valuation reductions-other (R millions)		771	771	332	321	321	321	321	321	321
Total valuation reductions: (R millions)		820	821	389	363	363	363	363	363	363
Total value used for rating (R millions)	5	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352
Total land value (R millions)	5	907	907	907	907	907	907	907	907	907
Total value of improvements (R millions)	5	448	448	448	448	448	448	448	448	448
Total market value (R millions)	5	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352	1 352
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 717	1 967	2 218	2 419	2 419	2 419	2 727	2 918	3 122
Rate revenue expected to collect (R thousands)	6	1 631	1 868	2 107	2 298	2 298	2 298	2 591	2 772	2 966
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		165	165	178	168	168	168	168	168	168
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		266	266	287	250	250	250	250	250	250
Rebates, exemptions - other (R thousands)					27	27	27	27	27	27
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		431	431	465	445	445	445	445	445	445

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Beaufort West(WC053) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2013	01/07/2013					
Financial year valuation used		2008	2008	2013	01/07/2013			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			No		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1			1			5		
No. of data collectors (FTE)	3	5			5			2		
No. of internal valuers (FTE)	3	2			2					
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	12 399	12 940	13 608	13 608	13 608	13 609	13 628		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					1					
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				173	196	196	196	196		
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)				173	196	196	196	196		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5				Yes			Yes		
Differential rates used? (Y/N)					Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)					No			No		
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	20 139	21 678	23 732	24 364	24 364	24 364	26 187	28 266	30 246
Rate revenue expected to collect (R thousands)	6	19 315	21 646	21 359	23 633	23 633	23 633	24 616	26 570	28 431
Expected cash collection rate (%)	7	90.0%	99.0%	90.0%	97.0%	97.0%	97.0%	94.0%	94.0%	94.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			35	35	38	38	38	41	44	47
Rebates, exemptions - bona fide farm (R thousands)			6 094	2 451	2 964	2 964	2 964	3 637	3 891	4 164
Rebates, exemptions - other (R thousands)				3 953	5 121	5 121	5 121	5 563	5 952	6 369
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			6 129	6 439	8 123	8 123	8 123	9 240	9 887	10 579

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Central Karoo(DC5) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		n/a	n/a	n/a	n/a					
Financial year valuation used		n/a	n/a	n/a	n/a			n/a		
Municipal by-laws s6 in place? (Y/N)	2	n/a	n/a	n/a	n/a			n/a		
Municipal/assistant valuer appointed? (Y/N)		n/a	n/a	n/a	n/a			n/a		
Municipal partnership s38 used? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		n/a	n/a	n/a	n/a			n/a		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		n/a	n/a	n/a	n/a			n/a		
Differential rates used? (Y/N)	5	n/a	n/a	n/a	n/a			n/a		
Limit on annual rate increase (s20)? (Y/N)		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Special rating area used? (Y/N)		n/a	n/a	n/a	n/a			n/a		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		n/a	n/a	n/a	n/a			n/a		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer