

Gauteng: Ekurhuleni Metro(EKU) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20080701 | 20080701 | 20080701 | 20120701 | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | 1 | 1 | 1 |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | 1 | 1 | 1 | 2 | 2 | 2 | 3 | 3 | 3 |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | 566 328 | 576 783 | 580 316 | 550 944 | 552 694 | 552 694 | 552 694 | 552 694 | 552 694 |
| No. of sectional title values | 5 | 61 665 | 62 829 | 63 164 | 63 274 | 66 023 | 66 023 | 66 023 | 66 023 | 66 023 |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 12 826 | 16 295 | 7 125 | | 8 636 | 8 636 | 8 000 | 8 000 | 8 000 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 82 | | | | 691 | 691 | 640 | 640 | 640 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | 82 | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 11 147 | 11 184 | 11 158 | 21 545 | 22 387 | 22 387 | 22 387 | 22 387 | 22 387 |
| Municipality owned property value (R millions) | | 5 542 | 5 372 | 5 309 | 2 866 | 735 | 733 | 733 | 733 | 733 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 2 787 | 2 796 | 3 347 | 5 386 | 5 386 | 5 386 | 6 716 | 6 716 | 6 716 |
| Valuation reductions-nature reserves/park (R millions) | | | | | 9 | 9 | 9 | 90 | 90 | 90 |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 8 730 | 8 796 | 7 931 | 8 865 | 8 865 | 8 865 | 7 967 | 7 967 | 7 967 |
| Valuation reductions-public worship (R millions) | | 2 683 | 2 687 | 2 590 | 3 234 | 3 234 | 3 234 | 3 549 | 3 549 | 3 549 |
| Valuation reductions-other (R millions) | | 78 566 | 79 167 | 70 434 | 79 789 | 79 789 | 79 789 | 75 556 | 75 556 | 75 556 |
| Total valuation reductions: (R millions) | | 92 766 | 93 447 | 84 302 | 97 284 | 97 284 | 97 284 | 93 878 | 93 878 | 93 878 |
| Total value used for rating (R millions) | 5 | 275 072 | 279 764 | 371 629 | 348 807 | 349 573 | 349 573 | 352 979 | 352 979 | 352 979 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 275 072 | 279 764 | 371 629 | 348 807 | 349 573 | 349 573 | 352 979 | 352 979 | 352 979 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | | No | No | No | No | | | No | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | No | No | No | No | No | No | No |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 2 556 571 | 2 732 224 | 2 970 180 | 3 540 077 | 4 025 721 | 4 025 721 | 4 307 780 | 4 552 230 | 4 552 230 |
| Rate revenue expected to collect (R thousands) | 6 | 2 377 611 | 2 540 969 | 2 762 268 | 3 292 271 | 3 743 921 | 3 791 517 | 4 006 236 | 4 233 574 | 4 233 574 |
| Expected cash collection rate (%) | | 93.0% | 93.0% | 93.0% | 93.0% | 93.0% | 93.0% | 93.0% | 93.0% | 93.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 18 465 | 19 498 | 21 782 | 24 912 | 30 693 | 30 693 | 34 277 | 34 277 | 34 277 |
| Rebates, exemptions - pensioners (R thousands) | | 18 076 | 37 108 | 39 398 | 44 382 | 45 609 | 45 609 | 44 816 | 44 816 | 44 816 |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 48 444 | 40 406 | 23 810 | 42 409 | 29 206 | 29 206 | 31 267 | 31 267 | 31 267 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 84 984 | 97 012 | 84 990 | 111 703 | 105 509 | 105 509 | 110 360 | 110 360 | 110 360 |

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: City Of Johannesburg(JHB) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20070701 | 20070701 | 20120701 | 20120701 | 20120701 | 20120701 | 20120701 | 20120701 | ##### |
| Financial year valuation used | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | 0 |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 35 | 35 |
| No. of data collectors (FTE) | 3 | 8 | 8 | 8 | 8 | 8 | 8 | 8 | 8 | 8 |
| No. of internal valuers (FTE) | 3 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 35 | 35 |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Implementation time of new valuation roll (mlths) | | 24 | 12 | 48 | 36 | 36 | 36 | 24 | 12 | |
| No. of properties | 5 | 798 345 | 810 117 | 818 180 | 828 701 | 828 701 | 828 701 | 842 227 | 849 790 | 857 421 |
| No. of sectional title values | 5 | 187 975 | 189 471 | 194 560 | 199 287 | 199 287 | 199 287 | 208 105 | 211 690 | 215 337 |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | 52 294 | 17 786 | 19 530 | 19 530 | 19 530 | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 605 | 13 541 | 23 178 | 2 659 | 2 659 | 2 659 | 361 | 300 | 300 |
| No. of appeals by rate payers | | 140 | 873 | 5 283 | | | | | | |
| No. of successful objections | 8 | | 856 | 94 765 | 1 043 | 1 043 | 1 043 | 63 | 1 000 | 1 000 |
| No. of successful objections > 10% | 8 | | 74 | 2 985 | 641 | 641 | 641 | 193 | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 2 577 | 2 389 | 2 356 | 7 772 | 7 772 | 7 772 | 7 478 | | |
| Municipality owned property value (R millions) | | 9 075 | 10 189 | 10 720 | 9 811 | 9 811 | 9 811 | 9 440 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | 663 693 | 683 082 | 916 397 | 799 532 | 799 532 | 799 532 | 899 413 | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 694 801 | 746 361 | 747 131 | 914 334 | 914 334 | 914 334 | 919 592 | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Special rating area used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Fixed amount minimum value (R thousands) | | 150 | 150 | 200 | 200 | 200 | 200 | 200 | 200 | 200 |
| Non-residential prescribed ratio s19? (%) | | 30.0% | 30.0% | 30.0% | 30.0% | 30.0% | 30.0% | 30.0% | 30.0% | 30.0% |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 5 413 | 5 976 | 7 549 | 7 611 | 7 611 | 7 611 | 7 519 | 7 932 | 8 361 |
| Rate revenue expected to collect (R thousands) | 6 | 5 007 | 5 301 | 7 172 | 7 294 | 7 294 | 7 294 | 7 273 | 7 678 | 8 093 |
| Expected cash collection rate (%) | | 92.5% | 88.7% | 95.0% | 95.8% | 95.8% | 95.8% | 96.7% | 96.8% | 96.8% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | 17 | 15 | 34 | 34 | 34 | | | |
| Rebates, exemptions - pensioners (R thousands) | | 153 | 60 | 1 | 11 | 11 | 11 | 75 | 79 | 83 |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 877 | 600 | 843 | 975 | 975 | 975 | 937 | 988 | 1 041 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: City Of Tshwane(TSH) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/07/2007 | 01/07/2007 | 01/07/2007 | 01/07/2013 | | | | | |
| Financial year valuation used | | 2008/09 | 2008/09 | 2008/09 | 2013/14 | | | 2013/14 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | | | | 603 064 | 603 064 | 603 064 | 624 652 | | |
| No. of sectional title values | 5 | | | | 138 331 | 138 331 | 138 331 | 140 484 | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | 74 496 | 74 496 | 74 496 | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | 3 475 | 3 475 | | | |
| No. of appeals by rate payers | | | | | 3 475 | 97 | 97 | | | |
| No. of successful objections | 8 | | | | 97 | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | 609 | 609 | 609 | 628 | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | 7 937 | 7 937 | 7 937 | 8 105 | | |
| Valuation reductions-public worship (R millions) | | | | | 3 323 | 3 323 | 3 323 | 3 477 | | |
| Valuation reductions-other (R millions) | | | | | 32 493 | 32 493 | 32 493 | 33 482 | | |
| Total valuation reductions: (R millions) | | | | | 44 362 | 44 362 | 44 362 | 45 692 | | |
| Total value used for rating (R millions) | 5 | | | | 338 335 | 338 335 | 338 335 | 339 833 | | |
| Total land value (R millions) | 5 | | | | 8 792 | 8 792 | 8 792 | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | 329 424 | 329 424 | 329 424 | 339 833 | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | 4 888 154 | 4 888 154 | 4 888 154 | 5 236 387 | 5 763 026 | 6 342 328 |
| Rate revenue expected to collect (R thousands) | 6 | | | | 4 643 746 | 4 692 627 | 4 692 627 | 4 817 476 | 5 301 984 | 5 834 941 |
| Expected cash collection rate (%) | | | | | 95.0% | 96.0% | 96.0% | 92.0% | 92.0% | 92.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discouts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Emfuleni(GT421) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20100702 | 20110701 | 20120701 | 20140701 | | | | | |
| Financial year valuation used | | 2011/2012 | 2012/2013 | 2013/2014 | 2014/2015 | | | 42186 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | | | 1 | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mlths) | | 4 | 1 | 1 | 1 | | | | | |
| No. of properties | 5 | 165 826 | 165 895 | 167 375 | 167 421 | | | 167 438 | | |
| No. of sectional title values | 5 | | 9 298 482 000 | 9 822 953 000 | 10 065 190 000 | | | 10 405 667 000 | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | 17 | 6 | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | 3 | 6 | | | | | | |
| Supplementary valuation | | | | 122 031 000 | | | | | | |
| Public service infrastructure value (R millions) | 5 | 108 | 113 | 123 | 133 | | | 132 | | |
| Municipality owned property value (R millions) | | 207 | 758 | 840 | 917 | | | 996 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 32 | 34 | 36 | 39 | | | 40 | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 1 867 | 2 074 | 2 112 | 2 120 | | | 2 129 | | |
| Valuation reductions-public worship (R millions) | | 106 | 388 | 407 | 463 | | | 468 | | |
| Valuation reductions-other (R millions) | | 14 276 | 14 486 | 15 469 | 15 625 | | | 15 861 | | |
| Total valuation reductions: (R millions) | | 16 280 | 16 982 | 18 024 | 18 247 | | | 18 499 | | |
| Total value used for rating (R millions) | 5 | 41 445 | 61 339 | 65 325 | 67 636 | | | 70 254 | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 57 587 | 67 335 | 71 521 | 76 076 | | | 76 918 | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 413 100 | 413 453 | 477 269 | 634 856 | | | 707 885 | | |
| Rate revenue expected to collect (R thousands) | 6 | 351 416 | 330 762 | 375 575 | 507 885 | | | 594 923 | | |
| Expected cash collection rate (%) | | 80.0% | 80.0% | 80.0% | 80.0% | | | 80.0% | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | 144 206 | 163 687 | 208 856 | | | 194 962 | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 61 684 | 74 954 | 88 085 | 120 191 | | | 112 962 | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 61 684 | 219 160 | 251 772 | 329 047 | | | 307 924 | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Midvaal(GT422) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 2011/2012 | 2011/2012 | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | | Yes | Yes | Yes | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | | Yes | Yes | Yes | | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 |
| No. of data collectors (FTE) | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 | 3 |
| No. of internal valuers (FTE) | 3 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | | Yes | Yes | Yes | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | 33 505 | 33 622 | 34 295 | 34 981 | 34 981 | 34 981 | 35 681 | 36 395 | 36 395 |
| No. of sectional title values | 5 | 339 766 568 | 346 561 900 | 353 493 138 | 360 563 001 | 360 563 001 | 360 563 001 | 367 774 261 | 375 129 746 | 382 632 340 |
| No. of unreasonably difficult properties s7(2) | | 3 | 3 | 4 | 5 | 5 | 5 | 6 | 7 | 7 |
| No. of supplementary valuations | | 539 | 541 | 576 | 588 | 588 | 588 | 600 | 612 | 612 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 11 | 2 | 7 | 8 | 8 | 8 | 9 | 10 | 10 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | 1 | 1 | 1 | | | | | | |
| No. of successful objections > 10% | 8 | 1 | 1 | 1 | | | | | | |
| Supplementary valuation | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Public service infrastructure value (R millions) | 5 | | | 75 | 76 | 76 | 76 | 8 | 79 | 79 |
| Municipality owned property value (R millions) | | | | | 284 | 284 | 284 | 290 | 295 | 301 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | 22 449 | 22 457 | 22 906 | 23 365 | 23 365 | 23 365 | 23 832 | 24 309 | 24 309 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | 5 | Yes | Yes | | Yes | Yes | Yes | | | |
| Differential rates used? (Y/N) | | Yes | Yes | | Yes | Yes | Yes | | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Special rating area used? (Y/N) | | No | No | | No | No | No | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | | Yes | Yes | Yes | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 135 980 | 153 069 | 169 568 | 198 809 | 195 212 | 195 212 | 216 776 | 234 118 | 252 847 |
| Rate revenue expected to collect (R thousands) | 6 | 135 980 | 153 069 | 169 568 | 198 809 | 195 212 | 195 212 | 216 776 | 234 118 | 252 847 |
| Expected cash collection rate (%) | | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | 4 201 | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | 612 | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 45 847 | 58 716 | 58 597 | 68 220 | 62 582 | 62 582 | 70 789 | 76 452 | 82 569 |
| Phase-in reductions/discouts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 45 847 | 58 716 | 63 410 | 68 220 | 62 582 | 62 582 | 70 789 | 76 452 | 82 569 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Lesedi(GT423) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/12/2009 | 01/12/2009 | 01/12/2009 | | | | | | |
| Financial year valuation used | | 2010/2014 | 2010/2014 | 2010/2014 | 2014/2018 | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | | 25 434 | | 24 649 | | | | | |
| No. of sectional title values | 5 | | 815 | | 980 | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 224 | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | 26 | | | | | |
| No. of appeals by rate payers | | | | | 16 | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | 8 397 | 8 397 | 9 998 | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | 8 397 | 8 397 | 9 998 | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | 64 801 | 73 200 | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | 51 841 | 58 560 | | | | | |
| Expected cash collection rate (%) | | | | 80.0% | 80.0% | | | | | |
| Special rating areas (R thousands) | 7 | | | 4 654 | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | 440 | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | 12 636 | 23 501 | | | | | |
| Phase-in reductions/discouts (R thousands) | | | | 2 656 | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | 15 731 | 23 501 | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Sedibeng(DC42) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Mogale City(GT481) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/08/2008 | 01/08/2008 | | 01/08/2013 | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | No | No | | No | | | | | |
| No. of assistant valuers (FTE) | 3 | 2 | 2 | | 2 | 2 | 2 | 2 | 2 | 2 |
| No. of data collectors (FTE) | 3 | 2 | 2 | | 2 | 2 | 2 | 2 | 2 | 2 |
| No. of internal valuers (FTE) | 3 | 4 | 4 | | 4 | 4 | 4 | 4 | 4 | 4 |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | 65 248 | 65 535 | | 66 427 | 66 427 | 66 427 | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 449 | 871 | | | | | | | |
| No. of valuation roll amendments | | 449 | 871 | | | | | | | |
| No. of objections by rate payers | | 9 | 7 | | 1 177 | 1 177 | 1 177 | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | 6 | | | 787 | 787 | 787 | | | |
| No. of successful objections > 10% | 8 | 2 | 5 | | 413 | 413 | 413 | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: Randfontein(GT482) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20080701 | | | | | | | | |
| Financial year valuation used | | 39995 | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | Yes | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | 4 | | | 1 | | | | | |
| No. of data collectors (FTE) | 3 | 2 | | | | | | | | |
| No. of internal valuers (FTE) | 3 | 1 | | | | | | | | |
| No. of external valuers (FTE) | 3 | 5 | | | | | | | | |
| No. of additional valuers (FTE) | 4 | 2 | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | | | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | 27 705 | | | | | | | | |
| No. of sectional title values | 5 | 1 828 | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 447 | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 5 | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Westonaria(GT483) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | 01/10/2014 | | | | | |
| Financial year valuation used | | 39995 | 39995 | 41821 | 41821 | | | 41821 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | No | No | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | | | 1 | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | No | No | No | | | | No | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | 48 | | |
| No. of properties | 5 | | | | 15 298 | | | 15 298 | | |
| No. of sectional title values | 5 | | | | 75 335 000 | | | 231 | | |
| No. of unreasonably difficult properties s7(2) | | 1 | 1 | 1 | | | | | | |
| No. of supplementary valuations | | | | | | | | 1 | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 3 | 51 | 2 | | | | 1 500 | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | 723 | | |
| No. of successful objections > 10% | 8 | 1 | 1 | 1 | | | | | | |
| Supplementary valuation | | | | | | | | 551 810 200 | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | 10 946 | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | 10 946 | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | 10 946 280 | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: Merafong City(GT484) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20110107 | 20110107 | 20110107 | 20110107 | | | | | |
| Financial year valuation used | | 2010/2011 | 2011/2012 | 2012/2013 | 2013/2014 | | | 2014/2015 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | No | No | | | No | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | 32 210 | 32 210 | 32 210 | 32 210 | 32 210 | 32 210 | 32 210 | 32 210 | 32 210 |
| No. of sectional title values | 5 | 398 | 398 | 398 | 398 | 398 | 398 | 398 | 398 | 398 |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 4 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | 150 | 150 | 150 | 150 | 150 | 150 | 150 | 150 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | 8 | 8 | 8 | 8 | 8 | 8 | 8 | 8 |
| No. of successful objections > 10% | 8 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 68 258 | | | | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 |
| Municipality owned property value (R millions) | | 5 785 586 | 16 | 16 | 16 | 1 559 761 | 1 559 761 | 1 559 761 | 1 559 761 | 1 559 761 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 68 258 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 68 258 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 | 25 132 |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | | | |
| Differential rates used? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | | | |
| Phasing-in properties s21 (number) | | | | 1 | 2 | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Fixed amount minimum value (R thousands) | | 15 | 65 | 65 | 65 | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 78 933 | 85 957 | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | 71 040 | 77 361 | | | | | | | |
| Expected cash collection rate (%) | | 90.0% | 90.0% | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 19 222 | 30 337 | | | | | | | |
| Phase-in reductions/discouts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 19 222 | 30 337 | | | | | | | |

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: West Rand(DC48) - Table SA11 Property Rates Summary

| Description | Ref | 2011/12 | 2012/13 | 2013/14 | Current year 2014/15 | | | 2015/16 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2015/16 | Budget Year 2016/17 | Budget Year 2017/18 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mlths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer