

Kwazulu-Natal: eThekweni(ETH) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	30	100	40	40	30	30	24	24	24
No. of data collectors (FTE)	3	50	50	50	50	25	25	15	15	15
No. of internal valuers (FTE)	3	4	23	24	24	25	25	25	25	25
No. of external valuers (FTE)	3	6	6	5	5					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	371 379	505 437	509 082	509 082	509 082	510 000	511 500	513 000	515 000
No. of sectional title values	5	95 871	115 558	115 560	115 570	115 570	111 558	113 000	116 000	118 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	3	3	3	3	3	1	1
No. of valuation roll amendments				11 600	12 000	11 600	11 600	12 500	15 000	17 000
No. of objections by rate payers				100	120	120	120	50	200	25 000
No. of appeals by rate payers		112	85	10	20	10	10	20	50	2 500
No. of successful objections	8	100	87	97	97	40	40	20	80	1 000
No. of successful objections > 10%	8	18 962	125	61	60	20	20	10	40	500
Supplementary valuation		224 702 500			6 472 506 050	2 000 000 000	2 000 000 000	3 000 000 000	4 000 000 000	5 000 000 000
Public service infrastructure value (R millions)	5	152								
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		421 670		318 360					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		421 670		437 938					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	No	No	No	No					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Rate revenue expected to collect (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		465 696	365 555	204 460	225 639	225 639	225 639	218 567	233 649	250
Rebates, exemptions - pensioners (R thousands)		102 919	306 895	321 486	231 864	231 864	231 864	343 669	367 382	393
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		595 627	585 385	1 059 896	1 346 497	1 346 497	1 346 497	1 132 623	1 210 814	1 296
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 164 242	1 257 835	1 585 842	1 804 000	1 804 000	1 804 000	1 694 859	1 811 845	1 939

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Vulamehlo(KZN211) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2012		2013/2014					
Financial year valuation used		2009/2010	2009/2010		Yes			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		No			Yes		
Municipal partnership s38 used? (Y/N)					n/a			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes			01/07/2013			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	744								
No. of sectional title values	5	1								
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					6 959 000					
Public service infrastructure value (R millions)	5				3			7		
Municipality owned property value (R millions)		3						3		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)		148								
Valuation reductions-other (R millions)		8								
Total valuation reductions: (R millions)		157								
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No							
Differential rates used? (Y/N)	5	No	No							
Limit on annual rate increase (s20)? (Y/N)		No	No							
Special rating area used? (Y/N)		No	No							
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes							
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 622	1 487							
Rate revenue expected to collect (R thousands)	6	600	641							
Expected cash collection rate (%)		37.0%	43.0%							
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umdoni(KZN212) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2007/0701	2011/0701	2011/0701	2011/0701					
Financial year valuation used		2008/2009		2012/2013	2012/2013					
Municipal by-laws s6 in place? (Y/N)	2	Yes		Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes		Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	7 165	7 411	7 411						
No. of sectional title values	5	2 697	2 761	2 864						
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	3	1						
No. of valuation roll amendments		56	501	40						
No. of objections by rate payers			709							
No. of appeals by rate payers			60							
No. of successful objections	8		351							
No. of successful objections > 10%	8		325							
Supplementary valuation				1						
Public service infrastructure value (R millions)	5		2 175			2 186	2 186	2 186	2 186	2 186
Municipality owned property value (R millions)						168	168	168	168	168
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)						656	656	656	656	656
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)						110	110	110	110	110
Valuation reductions-public worship (R millions)						93	93	93	93	93
Valuation reductions-other (R millions)						441	441	441	441	441
Total valuation reductions: (R millions)						1 300	1 300	1 300	1 300	1 300
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5		Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)			No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)					75					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	54 425	63 661	64 924						
Rate revenue expected to collect (R thousands)	6	55 418	61 589	64 924						
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)						1 404	1 404	1 404	1 404	1 404
Rebates, exemptions - pensioners (R thousands)						693	693	693	693	693
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)						4 472	4 472	4 472	4 472	4 472
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)						6 569	6 569	6 569	6 569	6 569

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzumbe(KZN213) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090630	20090630	20140630	20140630					
Financial year valuation used		39994	39994	41820	41820			41820		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		1	1	1	1			1		
No. of properties	5			1 243	1 243	1 243	1 243	1 243	1 243	1 243
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				2	2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation					1	1	1			
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				972	972	972	972	972	972
Total land value (R millions)	5				974	974	974	974	974	974
Total value of improvements (R millions)	5									
Total market value (R millions)	5				974	974	974	974	974	974
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5			No	No			No		
Differential rates used? (Y/N)								Yes		
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes	Yes		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)								63		
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				4 157	4 157	4 157	4 157	4 157	4 157
Rate revenue expected to collect (R thousands)	6				3 420					
Expected cash collection rate (%)					82.0%	82.0%	82.0%	85.0%	90.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMuziwabantu(KZN214) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2011	01/07/2011	01/07/2011			01/07/2015		
Financial year valuation used								Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)								NO		
No. of assistant valuers (FTE)	3							4	4	4
No. of data collectors (FTE)	3							4	4	4
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)								15		
No. of properties	5	2 639	2 639	2 665	2 665			2 665	2 665	2 665
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2		1	1			1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		3			2			50	50	50
No. of appeals by rate payers								5	5	5
No. of successful objections	8	3						5	5	5
No. of successful objections > 10%	8							5	5	5
Supplementary valuation								1	1	1
Public service infrastructure value (R millions)	5	3	3	6	6			6	6	6
Municipality owned property value (R millions)		21	21	24	24			24	24	24
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								100	100	100
Valuation reductions-public worship (R millions)								17	17	17
Valuation reductions-other (R millions)								902	902	902
Total valuation reductions: (R millions)								1 018	1 018	1 018
Total value used for rating (R millions)	5							1 666	1 666	1 666
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							1 666	1 666	1 666
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%			25.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6							14 246	15 100	16 006
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)								85.0%	90.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								224	237	252
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)								523	523	523
Rebates, exemptions - other (R thousands)								3 391	3 391	3 391
Phase-in reductions/discouts (R thousands)								11		
Total rebates,exemptns,eductns,discs (R thousands)								4 149	4 151	4 165

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- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Eziqoleni(KZN215) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		15/062011	20120107							
Financial year valuation used		2011/12	2012/13		40915					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		2013/14					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No		No					
No. of assistant valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes					
Implementation time of new valuation roll (mlths)		12	12		12					
No. of properties	5	529	553		583	583	583	583	583	583
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		10	9							
No. of supplementary valuations		1								
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	8	8		8	8	8	8	8	8
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No		No					
Differential rates used? (Y/N)	5	Yes	Yes		Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)			37							
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	672	769		3 080	2 157	2 157	2 703	2 865	3 037
Rate revenue expected to collect (R thousands)	6				2 310	1 618	1 618	2 027	2 149	2 277
Expected cash collection rate (%)					75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Hibiscus Coast(KZN216) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070107	20110107	20110107	20120107					
Financial year valuation used		2012	2013	2014	2015			2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	14	14	14	14	14	14	14	14	14
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	7	7	7	7	7	7	7	7	7
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5					41 339	41 339	41 339		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2			3	3	3	3		
No. of valuation roll amendments		2 763			3	3	3	3		
No. of objections by rate payers		2 068			13	13	13	13		
No. of appeals by rate payers		404			1	1	1	1		
No. of successful objections	8	1 080			4	4	4	4		
No. of successful objections > 10%	8	811			4	4	4	4		
Supplementary valuation										
Public service infrastructure value (R millions)	5			4 471	2 229	2 229	2 229	2 229		
Municipality owned property value (R millions)				446	445	445	445	445		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	39 713	39 797	39 777	39 774	39 774	39 774	37 557		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	241 251	263 953	278 498	340 524	343 147	343 147	361 093	382 758	405 724
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)							2 349	2 473		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)							6 915	30 772	33 716	35 739
Phase-in reductions/discounts (R thousands)							24 667			
Total rebates,exemptns,eductns,discs (R thousands)							33 930	33 245	33 716	35 739

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ugu(DC21) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMshwathi(KZN221) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5		1 128	1 128	1 128	1 128	1 128	1 128	1 128	1 128
Municipality owned property value (R millions)			1	1	1	1	1	1	1	1
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			1 128	1 128	1 128	1 128	1 128	1 128	1 128	1 128
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)			23	23	23	23	23	23	23	23
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			1 151	1 151	1 151	1 151	1 151	1 151	1 151	1 151
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		4 677	4 677	4 677	4 677	4 677	3 887	3 887	3 887
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				66 400	75 500	75 500	69 700	73 800	78 200
Rate revenue expected to collect (R thousands)	6	31 175	63 596	23 899	17 200	20 400	20 400	16 776	17 760	18 800
Expected cash collection rate (%)					80.0%	80.0%	80.0%	80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)		21 822	48 033	46 662	44 900	50 000	50 000	48 730	51 600	54 700
Total rebates,exemptns,eductns,discs (R thousands)		21 822	48 033	46 662	44 900	50 000	50 000	48 730	51 600	54 700

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMngeni(KZN222) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110701	20110701	20110701	20110701					
Financial year valuation used		39	39	39	39			39		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	no			NO	NO	NO
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1			1	1	1
No. of internal valuers (FTE)	3	3	3			1	1			
No. of external valuers (FTE)	3	1	1	1	1			1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	20 630	22 000	20 879	22 132	22 132	22 132	21 541	21 541	21 541
No. of sectional title values	5	2 282	2 921	3 046	3 229	3 229	3 229	3 624	3 624	3 624
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	2	2	2	2	2	2	2
No. of valuation roll amendments		149	868	1 124	1 300	1 300	1 300	1 246	1 246	1 246
No. of objections by rate payers		95		126	12	12	12	21	21	21
No. of appeals by rate payers				13				14	14	14
No. of successful objections	8			113				7	7	7
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)			No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	No	No	No			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	91 124	100 902	111 632	127 396	127 396	127 396	143 970	151 888	139 146
Rate revenue expected to collect (R thousands)	6	84 283	91 660	108 283	118 478	118 478	118 478	125 254	132 143	121 057
Expected cash collection rate (%)		92.0%	91.0%	97.0%	93.0%	93.0%	93.0%	87.0%	87.0%	87.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Mpfana(KZN223) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		2008	2012	2012	2012			2012		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1								
No. of data collectors (FTE)	3	1								
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5	1								
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		5	5	4	5	5	5	5	5	5
No. of objections by rate payers		20								
No. of appeals by rate payers		4	4	4	4	4	4	4	4	4
No. of successful objections	8	2	2	2	2	2	2	2	2	2
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	9 695	10 242	12 050						
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Impendle(KZN224) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Msunduzi(KZN225) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701	20130701	20130701	20130701	20130701	20130701
Financial year valuation used		2011/12	2012/13	2013/14	2014/15	134.266666		2015/16	2016/17	2017/18
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N			
No. of assistant valuers (FTE)	3			3	3	3	3			
No. of data collectors (FTE)	3		53	53						
No. of internal valuers (FTE)	3	4	4	4	4	4	4			
No. of external valuers (FTE)	3		9	9	2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		2			2					
No. of properties	5	92 232	92 232	80 207	80 207	80 207	80 207			
No. of sectional title values	5	10 200	10 200	10 422	10 422	10 422	10 422			
No. of unreasonably difficult properties s7(2)		2	2							
No. of supplementary valuations		2	2	2	2			2	2	2
No. of valuation roll amendments		3 208	1 400	2 602	5 078					
No. of objections by rate payers		18	14	10	3 495					
No. of appeals by rate payers					320					
No. of successful objections	8	18	12	4	2 409					
No. of successful objections > 10%	8	6	4		1 224					
Supplementary valuation										
Public service infrastructure value (R millions)	5	297	297	297	70					
Municipality owned property value (R millions)		2 198	2 198	2 198	1 694					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Mkhambathini(KZN226) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090202	20090202	20090202	20130207					
Financial year valuation used		2011/2012	2011/2012	2011/2012	2014/15					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3	1	1	1	1					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		11	11	11						
No. of properties	5	1 700	1 700	1 700	1 455	1 455	1 455	1 455	1 455	1 455
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers		10	10	10	172	172	172	172	172	172
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 914	6 807	6 778	16 417	10 807	10 807	11 454	12 141	12 870
Rate revenue expected to collect (R thousands)	6	3 195	5 132	5 423						
Expected cash collection rate (%)	7	65.0%	80.3%	80.0%	60.0%	60.0%	60.0%	65.0%	70.0%	75.0%
Special rating areas (R thousands)										
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Richmond(KZN227) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2011	01/07/2011	01/07/2011					
Financial year valuation used		2010/2011	2011/2012	2012/2013	2014/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	48	36	36					
No. of properties	5	2 700	2 700	2 700	2 700	2 700	2 700	2 700	2 700	2 700
No. of sectional title values	5	21	21	21	21	21	21	21	21	21
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers				1	1	1	1	1	1	1
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
Special rating area used? (Y/N)		NO	NO	NO	NO			NO		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							10 100	10 500	9 815
Rate revenue expected to collect (R thousands)	6							9 090	9 450	8 834
Expected cash collection rate (%)					80.0%	80.0%	80.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMgungundlovu(DC22) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Emnambithi/Ladysmith(KZN232) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Indaka(KZN233) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	No	No	No						
Municipal/assistant valuer appointed? (Y/N)		No	No	No						
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No						
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes						
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes						
Special rating area used? (Y/N)		Yes	Yes	Yes						
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes						
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 214	1 777	1 777	1 777	2 029	3 057			
Rate revenue expected to collect (R thousands)	6			350	350	619	1 383			
Expected cash collection rate (%)					45.3%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					2 837					
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					2 837					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umtshezi(KZN234) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3	10	10	10	10	10	10	10	10	10
No. of data collectors (FTE)	3	7	7	7	7	7	7	7	7	7
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	10	10	10	10	10	10	10	10	10
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)				12	12			12		
No. of properties	5	11 576	11 576	12 249	12 249	12 249	12 249	12 249	12 249	12 249
No. of sectional title values	5	171	171	171	171	171	171	171	171	171
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	2	2	2	2	2	2	2
No. of valuation roll amendments				1	1	1	1	1	1	1
No. of objections by rate payers				500			500	500	500	500
No. of appeals by rate payers		200		50	50	50	50	50	50	50
No. of successful objections	8	200		50				50	50	50
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	33 159	52 050	43 102	54 206	54 206		57 798	61 266	64 942
Rate revenue expected to collect (R thousands)	6	31 622	42 050	38 792	48 785	48 785		46 995	49 815	52 804
Expected cash collection rate (%)								82.0%	82.0%	82.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Okhahlamba(KZN235) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	01.07.2012					
Financial year valuation used					2013-2014					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	No					
Implementation time of new valuation roll (mlths)		24	12		9					
No. of properties	5	5 365	5 443	5 292	5 296					
No. of sectional title values	5	169	177	177	208					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	62	1					
No. of valuation roll amendments		178	176	165						
No. of objections by rate payers				174	177					
No. of appeals by rate payers				3						
No. of successful objections	8			103	71					
No. of successful objections > 10%	8			26	52					
Supplementary valuation		1	1	1	1					
Public service infrastructure value (R millions)	5			386						
Municipality owned property value (R millions)				48						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					116					
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				1	26					
Valuation reductions-public worship (R millions)					18					
Valuation reductions-other (R millions)		8		6	290					
Total valuation reductions: (R millions)		8		8	450					
Total value used for rating (R millions)	5	4 883		7 102	7 102					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	4 883		7 102	7 102					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	No					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		2 266								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		25.0%	25.0%	25.0%	25.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6		26 513	30 212	27 566	27 566	27 566	28 762	30 488	32 317
Rate revenue expected to collect (R thousands)	6	11 927	15 183	22 152	20 674	20 674	20 674	21 571	22 866	24 238
Expected cash collection rate (%)		56.3%	57.0%	73.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				9						
Rebates, exemptions - pensioners (R thousands)				6						
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)				14						
Phase-in reductions/discounts (R thousands)		2 134								
Total rebates,exemptns,eductns,discs (R thousands)		2 134		29						

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Imbabazane(KZN236) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		/2009	19050701							
Financial year valuation used		yes	Yes							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes					Yes		
Municipal/assistant valuer appointed? (Y/N)		No	N					No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3		1	1	1			1	1	1
No. of external valuers (FTE)	3	1								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes				Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5				564	564	546	564	564	564
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		1	1	1						
No. of supplementary valuations		5	5	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8	1	1	1	1					
Supplementary valuation		5	4 520 162							
Public service infrastructure value (R millions)	5				17			17	17	17
Municipality owned property value (R millions)					8			8	8	8
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					5			5	5	5
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					5			5	5	5
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				1 404			1 404	1 404	1 404
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No				Yes		
Differential rates used? (Y/N)	5		Yes	Yes				Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)			No	No				No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes				Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)								14.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6		4 792	6 316	7 263			7 627	9 010	10 512
Rate revenue expected to collect (R thousands)	6		3 107	4 207	5 447			6 102	7 208	8 410
Expected cash collection rate (%)			65.0%	67.0%	75.0%			80.0%	80.0%	80.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			2 157	2 725	3 500			3 700	3 922	4 157
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			8	329	10 895			11 441	11 012	10 512
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			2 164	3 053	14 395			15 141	14 934	14 669

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Uthukela(DC23) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Endumeni(KZN241) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701		01/07/2011						
Financial year valuation used		2011/2012	2012/2013							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes							
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		No					
Municipal partnership s38 used? (Y/N)		No	No							
No. of assistant valuers (FTE)	3	2	2		3	3	3	3	3	3
No. of data collectors (FTE)	3		3							
No. of internal valuers (FTE)	3				1	1	1	1	1	1
No. of external valuers (FTE)	3	1	1							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes							
Implementation time of new valuation roll (mlths)					13 030					
No. of properties	5		13 011		160	160	160			
No. of sectional title values	5		158							
No. of unreasonably difficult properties s7(2)					135	135	135			
No. of supplementary valuations			375		30	30	30			
No. of valuation roll amendments			33		5	5	5			
No. of objections by rate payers			270		5	5	5			
No. of appeals by rate payers			10		5	5	5			
No. of successful objections	8		180		2	2	2			
No. of successful objections > 10%	8		110							
Supplementary valuation					38 000 000	38 000 000	38 000 000			
Public service infrastructure value (R millions)	5		36		165	165	165			
Municipality owned property value (R millions)			160							
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					11	11	11	11	11	11
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					123	123	123	123	123	123
Valuation reductions-public worship (R millions)					12	12	12	12	12	12
Valuation reductions-other (R millions)					515	515	515	515	515	515
Total valuation reductions: (R millions)					661	661	661	661	661	661
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		50	50	50	50			50	50	50
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Nquthu(KZN242) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		2008/2009	2008/2009	2008/2009	2008/2009					
Financial year valuation used		2009-2013	2009-2013	2014-2017	2014-2017					
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y					
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y					
Municipal partnership s38 used? (Y/N)		Y	Y	Y	Y	Y	Y	Y	Y	Y
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5	9 008	9 008	9 019	9 019	9 019	9 019	9 019	9 019	9 019
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		15	15	18	18		14	10	15	15
No. of valuation roll amendments					1	1	1			
No. of objections by rate payers							9			
No. of appeals by rate payers							9			
No. of successful objections	8				9		9			
No. of successful objections > 10%	8				9		9			
Supplementary valuation		15	15	18	18		14	10	15	15
Public service infrastructure value (R millions)	5	4	4	4	4	4	4	4	4	4
Municipality owned property value (R millions)		25	25	30	30	30	30	30	30	30
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		34	34	34	35	35	35	35	35	35
Valuation reductions-public worship (R millions)		4	4	4	11		11	11	11	11
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		38	38	38	46	35	46	46	46	46
Total value used for rating (R millions)	5	9	9	9	1 387		1 387	1 387	1 387	1 387
Total land value (R millions)	5	102	102	102						
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 387	1 387	1 387	1 387	1 387	1 387	1 387	1 387	1 387
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	17 461			19 031		19 031	19 033	19 033	19 033
Rate revenue expected to collect (R thousands)	6	10 461								
Expected cash collection rate (%)		50.0%	60.0%	65.0%	80.0%		80.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		40	42	45	50		50	80	100	100
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		40	42	45	50		50	80	100	100

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Msinga(KZN244) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umvoiti(KZN245) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	4 742	4 742							
No. of sectional title values	5	39 347 003	34 390 000							
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1							
No. of valuation roll amendments										
No. of objections by rate payers		30	2							
No. of appeals by rate payers										
No. of successful objections	8	30	30							
No. of successful objections > 10%	8	30	30							
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		46								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)		1	1							
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)	7		5							
Total valuation reductions: (R millions)		8	6							
Total value used for rating (R millions)	5	2 884	2 871							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 884	2 871							
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		14 000								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	21 306	21 306							
Rate revenue expected to collect (R thousands)	6	12 385	12 385							
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	5 820	5 820							
Rebates, exemptions - indigent (R thousands)		877	877							
Rebates, exemptions - pensioners (R thousands)		96	96							
Rebates, exemptions - bona fide farm (R thousands)		931								
Rebates, exemptions - other (R thousands)		7 465	7 465							
Phase-in reductions/discounts (R thousands)		703	703							
Total rebates,exemptns,eductns,discs (R thousands)		10 072	9 141							

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzinyathi(DC24) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Newcastle(KZN252) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		02/07/2008	02/07/2008		20140801			20140801		
Financial year valuation used		2011/12	2012/13		2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No		No			No		
No. of assistant valuers (FTE)	3	1	1		6			6		
No. of data collectors (FTE)	3				11			11		
No. of internal valuers (FTE)	3				4			4		
No. of external valuers (FTE)	3	1	1		3			3		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	56 483	56 716		57 558			57 724		
No. of sectional title values	5		2 475		2 469			2 563		
No. of unreasonably difficult properties s7(2)					2					
No. of supplementary valuations		2	2		3					
No. of valuation roll amendments		789	568		5 827					
No. of objections by rate payers		36	10		1 848					
No. of appeals by rate payers					70					
No. of successful objections	8	36	5		1 419					
No. of successful objections > 10%	8	2	2		536					
Supplementary valuation		93 947 000	498 829 500		4 103 579 000					
Public service infrastructure value (R millions)	5				2 104					
Municipality owned property value (R millions)					365					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		15 221							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		15 221		23 776			22 786		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5		Yes		No			No		
Limit on annual rate increase (s20)? (Y/N)			Yes		No			No		
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	157 893	163		246 383					
Rate revenue expected to collect (R thousands)	6	157 704	163		182 324					
Expected cash collection rate (%)		70.0%	70.0%		74.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			-1 276		7 287					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			-1 276		7 287					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eMadlangeni(KZN253) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080801	20130101							
Financial year valuation used		2011/12	2012/13		2013/14					
Municipal by-laws s6 in place? (Y/N)	2	No	No		No					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No		No					
Implementation time of new valuation roll (mlths)					7			7		
No. of properties	5	3 131	3 131	3 165	3 165			3 165	3 165	3 165
No. of sectional title values	5	53	53	53	53			53	53	53
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	4	4	1			1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1 391 311	1 391 311	1 391 311	2 468 630			2 468 630	2 468 630	2 468 630
Public service infrastructure value (R millions)	5	24	24	31	31			31	31	31
Municipality owned property value (R millions)		37	37	47	47			47	47	47
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	1 391	1 391	2 468	2 468					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 391	1 391	2 468	2 468					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No		No					
Differential rates used? (Y/N)	5	No	No		No					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		Yes	Yes		Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 169	10 277	12 571	12 660	13 183	13 183	14 316	15 161	16 010
Rate revenue expected to collect (R thousands)	6	8 901	8 901	7 708	10 164	9 887	9 887	9 305	9 854	10 406
Expected cash collection rate (%)		109.0%	75.0%	75.0%	75.0%	75.0%	75.0%	65.0%	65.0%	65.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		1 547	1 547	2 658	2 881	2 786	2 786	2 920	3 092	3 265
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 547	1 547	2 658	2 881	2 786	2 786	2 920	3 092	3 265

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Dannhauser(KZN254) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090701	20120701	20120701	20120701					
Financial year valuation used		2009/10 &	2012/13	2013/14	2014/15					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		no	no	no	no					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3	1	1	1	1					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	5 922	5 922	5 922	5 922					
No. of sectional title values	5	23	23	23	23					
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	2	2	2					
No. of valuation roll amendments		2	2	3	3					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	1 410	1 410	1 410	1 410					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1 410	1 410	1 410	1 410					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No		No						
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		62			5					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		8 693	11 667	11 661					
Rate revenue expected to collect (R thousands)	6				8 855					
Expected cash collection rate (%)					76.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					303					
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					2 629					
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					2 932					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Amajuba(DC25) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eDumbe(KZN261) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2013/2014			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					No			No		
Municipal partnership s38 used? (Y/N)					Yes			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							8 568	9 005	9 446
Rate revenue expected to collect (R thousands)	6							7 711	8 555	9 352
Expected cash collection rate (%)								90.0%	95.0%	99.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uPhongolo(KZN262) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/07/2007	01/07/2007	01/07/2014					
Financial year valuation used		2011/2012	2012/2013	2013/14	2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes				Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	No					
Implementation time of new valuation roll (mlths)		60	60	60	60					
No. of properties	5	2 326 635 580	2 326 635 580		4 680	4 680	4 680	4 680	4 680	4 680
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		5	5	6	5	5	5	5	5	5
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		106	106	106	200	200	200	200	200	200
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		528	528		29	29	29	29	29	29
Valuation reductions-public worship (R millions)					27	27	27	27	27	27
Valuation reductions-other (R millions)					200	200	200	200	200	200
Total valuation reductions: (R millions)		528	528		256	256	256	256	256	256
Total value used for rating (R millions)	5	2 164	2 164		2 891	2 891	2 891	2 891	2 891	2 891
Total land value (R millions)	5	4	4							
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 327	2 327		3 236	3 236	3 236	3 236	3 236	3 236
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes		Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes	No	No	No	No	No
Special rating area used? (Y/N)		No	No		No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes		Yes					
Fixed amount minimum value (R thousands)		60	60		60			60		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	10 952	14 051		23 404	23 404	23 404	24 732	26 191	27 657
Rate revenue expected to collect (R thousands)	6	9 090	9 112		18 021	18 021	18 021	20 527	21 738	22 956
Expected cash collection rate (%)		83.0%	64.8%		77.0%	77.0%	77.0%	83.0%	83.0%	83.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					87 840	87 840	87 840	92 340	92 340	92 340
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					87 840	87 840	87 840	92 340	92 340	92 340

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Abaqulusi(KZN263) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Nongoma(KZN265) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080702	20080702							
Financial year valuation used		2009	2009							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes							
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	479	479	732	732	732	732	753	753	753
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		5	5	2	2					
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		711	711							
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		741	741		3	3	3	3	3	3
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		1 452	1 452		3	3	3	3	3	3
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				1 411	1 411	1 411	1 411	1 411	1 411
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5				Yes					
Limit on annual rate increase (s20)? (Y/N)					Yes	Yes	Yes		Yes	Yes
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)					196	196	196			
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	5 758	7 643		23 319	15 792	15 792	19 296	20 454	21 681
Rate revenue expected to collect (R thousands)	6							16 974	18 581	19 957
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					315	315	315	333	352	372
Phase-in reductions/discouts (R thousands)					1 619	1 619	1 619			
Total rebates,exemptns,eductns,discs (R thousands)					1 934	1 934	1 934	333	352	372

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ulundi(KZN266) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2008						
Financial year valuation used		2010/2011	2011/2012	2012/2013				YES		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3							1		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1				1		
No. of additional valuers (FTE)	4	1	1	1						
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		12	12	12	12					
No. of properties	5	6 552	6 552	6 552	7 466					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1			1	1	1	1	1	1
No. of valuation roll amendments		344						344		
No. of objections by rate payers		5						5		
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1						1		
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)								144		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Zululand(DC26) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umhlabyalingana(KZN271) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					20140430					
Financial year valuation used					2014/2015					
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)					no					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)					12					
No. of properties	5				383	383	383	383	383	383
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes					
Differential rates used? (Y/N)	5				No					
Limit on annual rate increase (s20)? (Y/N)					No					
Special rating area used? (Y/N)					No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes					
Fixed amount minimum value (R thousands)					838					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				20 857					
Rate revenue expected to collect (R thousands)	6				12 000					
Expected cash collection rate (%)					60.0%					
Special rating areas (R thousands)	7				164 500					
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					838					
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					838					

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Jozini(KZN272) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2009	19000101							
Financial year valuation used		2009/2010	2009/2010		2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		Yes	Yes		No					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	2	2							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes					
Implementation time of new valuation roll (mlths)		60	60		60					
No. of properties	5				2 507					
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1							
No. of valuation roll amendments					31					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5				3 941					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 168	2 168		3 941					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes		Yes					
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 500	2 500		33 211	23 884	23 884	25 134	26 617	28 108
Rate revenue expected to collect (R thousands)	6	2 500	2 500		15 230	17 058	17 058	13 175	13 952	14 734
Expected cash collection rate (%)		50.0%	50.0%		45.9%	71.4%	71.4%	52.4%	52.4%	52.4%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: The Big 5 False Bay(KZN273) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20090107	20090107	20090107	20140107					
Financial year valuation used		39820	39820	39820	41646			41646		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		Yes	No	Yes	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		60	60	60	84			72		
No. of properties	5	1 753	1 753	1 753	1 753	1 753	1 753			
No. of sectional title values	5	11	11	11	11	11	11	11	11	11
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	4	4	4	4	4	4	4	4
No. of valuation roll amendments										
No. of objections by rate payers		10	10	10	10	10	10	10	10	10
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Hlabisa(KZN274) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:				31/01/2008						
Financial year valuation used				2008/2009	2014/15			2014/15		
Municipal by-laws s6 in place? (Y/N)	2			No	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)				Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)				Yes						
No. of assistant valuers (FTE)	3				1	1	1	1		
No. of data collectors (FTE)	3				3	3	3	1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5				779	779	779			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations				1						
No. of valuation roll amendments				1						
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					7					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mtubatuba(KZN275) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								41944		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes					Yes		
Municipal/assistant valuer appointed? (Y/N)		yes	yes	yes	yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3							1	1	1
No. of data collectors (FTE)	3							6	6	6
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							6	6	6
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								No		
Implementation time of new valuation roll (mlths)										
No. of properties	5							6 304	6 304	6 304
No. of sectional title values	5							313	313	313
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers					98					
No. of appeals by rate payers								98		
No. of successful objections	8				98			98		
No. of successful objections > 10%	8				74			74		
Supplementary valuation										
Public service infrastructure value (R millions)	5				8			8		
Municipality owned property value (R millions)					18			18	18	18
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								1	1	1
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)								1	1	1
Total valuation reductions: (R millions)								3	3	3
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							4 119	4 119	4 119
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	13 424	17 205	19 227	23 585	21 734	21 734	25 482	26 933	28 453
Rate revenue expected to collect (R thousands)	6				15 207	17 138	17 138	16 865	17 877	18 940
Expected cash collection rate (%)					64.0%	78.0%	78.0%	66.0%	66.0%	66.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				1 240						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								147	155	163
Phase-in reductions/discounts (R thousands)								1 699	1 699	1 699
Total rebates,exemptns,eductns,discs (R thousands)				1 240				1 846	1 854	1 861

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umkhanyakude(DC27) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		NIL	NIL	NIL	NIL					
Financial year valuation used		NIL	NIL	NIL	NIL			NIL		
Municipal by-laws s6 in place? (Y/N)	2	NIL	NIL	NIL	NIL			NIL		
Municipal/assistant valuer appointed? (Y/N)		NIL	NIL	NIL	NIL			NIL		
Municipal partnership s38 used? (Y/N)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		NIL	NIL	NIL	NIL			NIL		
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No								
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mfолоzi(KZN281) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMhlathuze(KZN282) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/12/201	07/07/2013	01/07/2013					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3		22	20	2					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	6	6	6	6	6	6	6	6	6
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	29 661	29 846	34 713	34 713	944	35 657			
No. of sectional title values	5	210 521 600	12 410 000	1 920 631 610	1 920 631 610	101 765 000	2 022 396 610			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1	2	2	2	4	3	3	2
No. of valuation roll amendments				2 585	2 585	944	3 529	4 473	5 417	6 361
No. of objections by rate payers		39	12	1 492	1 492	26	1 518	1 544	1 570	1 596
No. of appeals by rate payers				11			11	3	3	3
No. of successful objections	8	39	12	1 481	1 481	23	1 504	1 527	1 550	1 573
No. of successful objections > 10%	8			763				5	5	5
Supplementary valuation										
Public service infrastructure value (R millions)	5	1		72	72	22	94			
Municipality owned property value (R millions)				621	621	359	980			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		12	9	54	87	87	87	90	93	97
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		431	439	443	451	451	451	465	483	502
Valuation reductions-public worship (R millions)		245	248	262	257	257	257	265	275	286
Valuation reductions-other (R millions)		868	787	1 023	1 939	1 939	1 939	1 997	2 077	2 160
Total valuation reductions: (R millions)		1 556	1 483	1 782	2 734	2 734	2 734	2 817	2 928	3 045
Total value used for rating (R millions)	5				35 678	35 678	35 678	36 749	38 219	39 747
Total land value (R millions)	5				35 934	35 934	35 934	37 012	38 493	40 033
Total value of improvements (R millions)	5									
Total market value (R millions)	5	29 076	29 313	35 308	35 934	35 934	35 934	37 012	38 493	40 033
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		No	No	No	No					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	199 197	265 579	308 014	343 953	360 453	360 453	389 289	420 433	454 067
Rate revenue expected to collect (R thousands)	6	196 210	261 596	303 394	338 794	355 046	355 046	383 450	414 126	447 256
Expected cash collection rate (%)		98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		343	613	1 228	4 400	1 700	1 700	1 836	1 983	2 142
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		14 192	16 549	29 766	29 953	34 000	34 000	36 720	39 658	42 830
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		14 535	17 162	30 994	34 353	35 700	35 700	38 556	41 641	44 972

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Ntambanana(KZN283) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		No	No	No	No					
Financial year valuation used		Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	229	229	229	227	227	227	227	227	227
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments		4	4	4	4	4	4	4	4	4
No. of objections by rate payers					3	3	3			
No. of appeals by rate payers										
No. of successful objections	8				3	3	3			
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5	42	42	53	53	53	53	53	53	53
Municipality owned property value (R millions)		7	7	6	6	6	6	6	6	6
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		229								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	1 353	1 353	1 353	1 353	1 353	1 353	1 353	1 448	1 549
Rate revenue expected to collect (R thousands)	6	1 282	1 282	1 282	1 282	1 282	1 282	1 282	1 367	1 462
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		113	113	113	113	113	113	113	113	113
Phase-in reductions/discounts (R thousands)		338								
Total rebates,exemptns,eductns,discs (R thousands)		451	113	113	113	113	113	113	113	113

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: uMlalazi(KZN284) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used								2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3	2	2	2	2	2	2			
No. of data collectors (FTE)	3	2	2							
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		6 099	6 533	6 416	6 463					
No. of properties	5							6 931		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4	3	4	2	2	2			
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	2 333	2 177	2 138	2 138	2 138	2 138	3 019	3 019	3 019
Municipality owned property value (R millions)			195	192	122	122	122	163	163	163
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		700	653	641	641	641	641			
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)								56	56	56
Valuation reductions-R15,000 threshold (R millions)		66	66	64	64	64	64	6	6	6
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)			226	232	232	232	232			
Total valuation reductions: (R millions)		766	945	937	937	937	937	62	62	62
Total value used for rating (R millions)	5							10 971		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							10 971		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	No	No	No	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No			
Special rating area used? (Y/N)		No	No	No				No		
Phasing-in properties s21 (number)		443	443							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		75	75	75	75			100		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	38	38	44	46	46	46	41 997	44 171	46 605
Rate revenue expected to collect (R thousands)	6	29	31	33	35	35	35	37 797	39 754	41 944
Expected cash collection rate (%)		75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		148	770	664	814	814	814	61	64	68
Rebates, exemptions - pensioners (R thousands)		30	3	463	381	381	381	147	155	164
Rebates, exemptions - bona fide farm (R thousands)		3	3	37	39	39	39			
Rebates, exemptions - other (R thousands)		6 956	8 171	8 797	10 428	10 428	10 428	31 419	33 088	34 645
Phase-in reductions/discounts (R thousands)		2 111	19	16	16	16	16			
Total rebates,exemptns,eductns,discs (R thousands)		9 248	8 966	9 977	11 678	11 678	11 678	31 627	33 307	34 876

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Mthonjaneni(KZN285) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20100107	20100107	20100107	20100107					
Financial year valuation used		Yes	Yes	Yes	Yes			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	2	1	2	1	1	1	1	1	1
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)		2	4	2	4	4	4			
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		10 000 000	40 791 769	10 000 000	1 114 583 300	1 114 583 300	1 114 583 300	1 897 145 532	1 897 145 532	1 897 145 532
Public service infrastructure value (R millions)	5				10	10	10	71	71	71
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	15	15	15			15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Nkandla(KZN286) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used					2014					
Municipal by-laws s6 in place? (Y/N)	2				Yes					
Municipal/assistant valuer appointed? (Y/N)					Yes					
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uThungulu(DC28) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Mandeni(KZN291) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070630	20070630	20120630	20120630					
Financial year valuation used		3	4	1	2			2		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		36	48	12	24					
No. of properties	5	5 647	5 647	6 047	6 047	6 047	6 047	6 549		
No. of sectional title values	5	41	41	41	41	41	41	41		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	2	2	2	2	2	3		
No. of valuation roll amendments								1		
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	2	2	2	2	3		
Public service infrastructure value (R millions)	5	337	337	316	316	316	316	516		
Municipality owned property value (R millions)		22	22	6	6	6	6	11		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		101	101	101	101	101	101	101		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		69	69	69	69	69	69	99		
Valuation reductions-public worship (R millions)		331	331	331	331	331	331	331		
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		501	501	501	501	501	501	531		
Total value used for rating (R millions)	5	1 544	1 544	1 544	1 544	1 544	1 544	1 544		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 045	2 045	2 045	2 045	2 045	2 045	2 045		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes				Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes				Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes				Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes				Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes				Yes		
Fixed amount minimum value (R thousands)		15	15	15				15		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6						27 685	27 685		
Rate revenue expected to collect (R thousands)	6						13 843	13 843		
Expected cash collection rate (%)							50.0%	50.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: KwaDukuza(KZN292) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01.07.2010	01.07.2010	01.07.2010	01.07.2010					
Financial year valuation used		2012	2013	2014	2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		N	N	N	N					
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	31 311	31 308	31 079	31 255	31 255	31 255	32 223	32 223	32 223
No. of sectional title values	5	7 686	8 229	8 383	8 614	8 614	8 614	8 909	8 909	8 909
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1	2	2	2	2	1	1	1
No. of valuation roll amendments		815	800	840	524	524	524			
No. of objections by rate payers		2 800	20	11	3	3	3			
No. of appeals by rate payers		54	5	1						
No. of successful objections	8	1 960	5	10						
No. of successful objections > 10%	8	882	5	10						
Supplementary valuation										
Public service infrastructure value (R millions)	5	5 114	5 114	5 114	3 405	3 405	3 405	4 752	4 752	4 752
Municipality owned property value (R millions)		293	293	293	339	339	339	658	658	658
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		1 534	1 534	1 534	1 022	1 022	1 022	1 426	1 426	1 426
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		353	353	353	366	366	366	412	412	412
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)		2 270	3 143	3 143	1 393	1 393	1 393	1 909	1 909	1 909
Total valuation reductions: (R millions)		4 157	5 030	5 030	2 780	2 780	2 780	3 747	3 747	3 747
Total value used for rating (R millions)	5	42 377	42 260	42 052	42 531	42 531	42 531	50 497	50 497	50 497
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	44 999	45 807	45 127	45 623	45 623	45 623	54 244	54 244	54 244
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	219 859	233 999	252 730	275 119	275 119	275 119	293 486	311 095	329 761
Rate revenue expected to collect (R thousands)	6	164 894	175 500	189 548	206 339	206 339	206 339	220 115	233 322	247 321
Expected cash collection rate (%)		75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		4 000	15 495	3 011	3 328	3 328	3 328	3 440	3 440	3 440
Rebates, exemptions - bona fide farm (R thousands)		2 000	2 240	2 328	2 378	2 378	2 378	2 751	2 751	2 751
Rebates, exemptions - other (R thousands)		10 000	22 337	38 165	37 600	37 600	37 600	83 041	83 041	83 041
Phase-in reductions/discounts (R thousands)								6	6	6
Total rebates,exemptns,eductns,discs (R thousands)		16 000	40 072	43 504	43 306	43 306	43 306	89 238	89 238	89 238

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Ndwedwe(KZN293) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2009	01/07/2009							
Financial year valuation used		2009/2010	2009/2010		2014/2015			2014/2015		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	Yes	Yes	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	1 237	1 237	1 237	1 063	1 063	1 063	1 063		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1						
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	59	59	59	193	193	193	193	193	193
Municipality owned property value (R millions)		11	11	11	21	21	21	21	21	21
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)	6	6	6	6	5			2	2	2
Valuation reductions-public worship (R millions)					4			3	3	3
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		6	6	6	9			4	4	4
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							1 178	1 178	1 178
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5				Yes			Yes		
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 121	4 131	4 141	6 314	6 314	6 314	7 417	7 862	8 287
Rate revenue expected to collect (R thousands)	6				3 031	3 031	3 031	4 450	4 249	6 392
Expected cash collection rate (%)								54.0%	54.0%	77.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)					1 947			2 151	2 151	2 151
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					1 947			2 151	2 151	2 151

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Maphumulo(KZN294) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		25/01/2009								
Financial year valuation used		2009/2010								
Municipal by-laws s6 in place? (Y/N)	2	Yes						Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes						Yes		
Municipal partnership s38 used? (Y/N)		Yes						Yes		
No. of assistant valuers (FTE)	3	1						1		
No. of data collectors (FTE)	3							1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1						1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes						Yes		
Implementation time of new valuation roll (mlths)		60						3		
No. of properties	5	536						442		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1								
No. of valuation roll amendments		1						1		
No. of objections by rate payers		5						4		
No. of appeals by rate payers		3								
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1								
Public service infrastructure value (R millions)	5	1								
Municipality owned property value (R millions)		32								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								363		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1								
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		1						363		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	363								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							17 283		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								17 283		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								17 283		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: iLembe(DC29) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ingwe(KZN431) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					2012/2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								N		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3							1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								2		
No. of valuation roll amendments										
No. of objections by rate payers								1		
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								Yes		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Kwa Sani(KZN432) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070107	20110701							
Financial year valuation used		2011/2012	2016/2017	2016/2017	2016/2017			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)			1	1 072 012				1		
No. of properties	5	2 041	2 136	2 208	2 208	2 208	2 208	2 208	2 208	2 208
No. of sectional title values	5	49	52	62	62	62	62	62	62	62
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								1	1	1
No. of valuation roll amendments		1 435	331		2	5	5	10	10	10
No. of objections by rate payers		217	10		2	5	5	10	10	10
No. of appeals by rate payers		7								
No. of successful objections	8	61			2	5	5	10	10	10
No. of successful objections > 10%	8	33								
Supplementary valuation		1 382 496 400	454 657 020	2 567 000	2 567 000	3 000 000	3 000 000	3 000 000	3 000 000	3 000 000
Public service infrastructure value (R millions)	5		28	19	22	22	22	22	22	22
Municipality owned property value (R millions)		42	42	181	234	234	234	234	234	234
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)			21	14	17	17	17	17	17	17
Valuation reductions-nature reserves/park (R millions)				120	234	234	234	234	234	234
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		16	16	16	17	17	17	17	17	17
Valuation reductions-public worship (R millions)		9	9	9	12	12	12	12	12	12
Valuation reductions-other (R millions)		8	8	8	12	12	12	12	12	12
Total valuation reductions: (R millions)		33	54	167	292	292	292	292	292	292
Total value used for rating (R millions)	5	2 566	2 566	2 857	3 544	3 544	3 544	3 544	3 544	3 544
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	2 566	2 566	2 857	3 544	3 544	3 544	3 544	3 544	3 544
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	50							
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	8 940	10 001	11 739	12 384	12 384	12 384	13 483	14 278	15 064
Rate revenue expected to collect (R thousands)	6	8 940	10 001	11 739	11 765	11 765	11 765	12 809	13 564	14 310
Expected cash collection rate (%)					95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					77	77	77	77	77	77
Rebates, exemptions - pensioners (R thousands)					109	109	109	109	109	109
Rebates, exemptions - bona fide farm (R thousands)					1 138	1 138	1 138	1 138	1 138	1 138
Rebates, exemptions - other (R thousands)					10 681	6 926	6 926	6 139	6 520	6 904
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)					12 004	8 250	8 250	7 463	7 844	8 228

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Greater Kokstad(KZN433) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:								20120601		
Financial year valuation used								2012/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes				Yes		
Municipal partnership s38 used? (Y/N)		No	No	No						
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	48	48				42 552		
No. of properties	5	9 405	10 590	10 590	10 590			10 662		
No. of sectional title values	5		169					962		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	2				3		
No. of valuation roll amendments			839							
No. of objections by rate payers		325	111					258		
No. of appeals by rate payers								10		
No. of successful objections	8							248		
No. of successful objections > 10%	8							42		
Supplementary valuation								3		
Public service infrastructure value (R millions)	5							1		
Municipality owned property value (R millions)								143		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Ubuhlebezwe(KZN434) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:					30/06/2014			2013/2014		
Financial year valuation used								Yes		
Municipal by-laws s6 in place? (Y/N)	2				Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)					Yes			Yes		
Municipal partnership s38 used? (Y/N)					Yes			Yes		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)					42 186			2 672		
No. of properties	5							2 672		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)								1		
No. of supplementary valuations								1		
No. of valuation roll amendments					1					
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				361	361	361	361	361	361
Municipality owned property value (R millions)					20	20	20	20	20	20
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Total land value (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Total value of improvements (R millions)	5									
Total market value (R millions)	5			2 678	2 678	2 678	2 678	2 678	2 678	2 678
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No			No		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				12 245	12 858	13 501	12 980	13 629	14 310
Rate revenue expected to collect (R thousands)	6							10 514	11 039	11 591
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								2 465		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								2 465		

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Umzimkhulu(KZN435) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1	#####	#####	#####	#####	##				
Date of valuation:		#####	#####	#####	#####	##				
Financial year valuation used		2011-2012	2012-2013	2013-2014	2013-2014			2015-2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5		4 999	5 000	5 000	5 000	5 000	4 848		
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1		
No. of valuation roll amendments		1	1	1	1	1	1	1		
No. of objections by rate payers				9						
No. of appeals by rate payers				6						
No. of successful objections	8			7						
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	2	2	2		
Public service infrastructure value (R millions)	5			4	4	4	4	9		
Municipality owned property value (R millions)			214	214	214	214	24	145		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			1 778	1 833	1 833	1 833	1 851		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)				2	2			2		
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		30	30	50	50			50		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6			7 650	7 650	7 650	7 650	8 101	8 547	
Expected cash collection rate (%)		40.0%	40.0%	40.0%	50.0%	50.0%	50.0%	60.0%	60.0%	60.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			488	256						
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					3 000	3 000	3 000	3 000	3 000	
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			488	256	3 000	3 000	3 000	3 000	3 000	

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: Harry Gwala(DC43) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer