

Eastern Cape: Buffalo City(BUF) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		20080701	20080701	20080701	20130701					
Financial year valuation used		39995	39995	39995	41821			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3	5	5	5	4	4	4	4	4	4
No. of data collectors (FTE)	3	3	3	3	3	3	3			
No. of internal valuers (FTE)	3	2	2	2	1	1	1	3	3	3
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4	8	8	8						
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		27	24	12				36		
No. of properties	5	152 426	151 910	153 000	154 611	154 611	154 611	157 111	157 600	158 100
No. of sectional title values	5	6 711	6 711	6 711	7 309	7 309	7 309	7 339	7 339	7 339
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments										
No. of objections by rate payers		178	403	570	1 261	1 261	1 261			
No. of appeals by rate payers		30	5	20	52	52	52			
No. of successful objections	8	128	262	370	977	977	977			
No. of successful objections > 10%	8	51	243	180	769	769	769			
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)					268	268	268			
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					1 657	1 657	1 657			
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>					1 925	1 925	1 925			
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				77 919	77 919	77 919			
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	544 082	602 194	698 275	826 221	2 300	828 521	919 584	1 023 497	1 136 082
Rate revenue expected to collect (R thousands)	6	508 717	563 051	652 887	751 861	2 093	753 954	836 821	931 382	1 033 834
Expected cash collection rate (%)		93.5%	93.5%	93.5%	91.0%	91.0%	91.0%	91.0%	91.0%	91.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		10 097	9 700	11 405	12 694		12 940	14 154	15 782	17 518
Rebates, exemptions - bona fide farm (R thousands)					3 679		3 679	4 102	4 574	5 077
Rebates, exemptions - other (R thousands)		12 055	13 066	16 235						
Phase-in reductions/discounts (R thousands)		10 437	11 617	12 929	14 390		14 390	16 045	17 891	19 859
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		<b>32 589</b>	<b>34 383</b>	<b>40 570</b>	<b>30 764</b>		<b>31 010</b>	<b>34 301</b>	<b>38 246</b>	<b>42 453</b>

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Nelson Mandela Bay(NMA) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		20070701	20120701	20120701	20120701					
Financial year valuation used		2008/09	2013/14	2013/14	2013/14			2013/14		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	4	4	4	4	4	4	7	7	7
No. of data collectors (FTE)	3	9	6	6	7	6	6	6	6	6
No. of internal valuers (FTE)	3	6	5	5	6	7	7	7	7	7
No. of external valuers (FTE)	3		4							
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)		48	60	12	24					
No. of properties	5	259 795	261 042	250 026	263 232	261 286	261 286	262 540	263 800	265 067
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments		9 900	3 879	250 026	9 500	4 667	4 667	5 327	5 900	6 000
No. of objections by rate payers		15	20	4 658	30	114	114	43	35	30
No. of appeals by rate payers		2	6	559	10	3	3	7	3	2
No. of successful objections	8	15	14	4 099	20	111	111	36	32	28
No. of successful objections > 10%	8			575						
Supplementary valuation		3 870 000 000	3 371 595 672	7 974 248 730	4 270 000 000	11 178 963 978	11 178 963 978	8 000 000 000	8 400 000 000	8 900 000 000
Public service infrastructure value (R millions)	5	3 936	2 791	3 140	3 200	3 200	3 200	3 283	3 300	3 564
Municipality owned property value (R millions)		1 810	1 802							
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)		1 182	837	313	315	314	314	344	378	418
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		3 180	3 212	3 285	3 297	3 304	3 304	3 618	3 980	4 398
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>		<b>4 361</b>	<b>4 049</b>	<b>3 599</b>	<b>3 612</b>	<b>3 618</b>	<b>3 618</b>	<b>3 962</b>	<b>4 358</b>	<b>4 816</b>
Total value used for rating (R millions)	5	112 286	111 799	119 637	120 452	121 674	121 674	122 890	124 119	134 049
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	126 352	121 273	131 294	132 166	133 453	133 453	134 788	136 136	147 027
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)		711								
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		200.0%	200.0%	200.0%	200.0%			200.0%		
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	969 000	1 098 412	1 296 297	1 425 963	1 437 106	1 437 106	1 573 631	1 730 994	1 912 748
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7				840	840	840	924	1 016	1 118
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		2 130	1 930	3 151	3 435	3 639	3 639	3 985	4 383	4 844
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		23 930	28 880	43 769	44 677	45 169	45 169	49 460	54 406	60 118
Phase-in reductions/discounts (R thousands)		22 672	24 954	27 047	29 708	32 959	32 959	36 091	39 700	43 868
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		<b>48 732</b>	<b>55 764</b>	<b>73 968</b>	<b>77 820</b>	<b>81 767</b>	<b>81 767</b>	<b>89 535</b>	<b>98 489</b>	<b>108 830</b>

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5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mangaung(MAN) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		2009/07/01	2009/07/01	2009/07/01	2009/07/01					
Financial year valuation used		2009	2009	2009	2009			Yes		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			No		
Municipal partnership s38 used? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		24	12		36			24		
No. of properties	5	392 645	392 645	202 343	202 408	202 408	202 408	202 408	202 408	202 408
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 291	1 291	37 890	6 222	8 359	12 489			
No. of valuation roll amendments			11	6	1	2	3			
No. of objections by rate payers			12	7 686						
No. of appeals by rate payers			11	1 269						
No. of successful objections	8		10	4 877						
No. of successful objections > 10%	8		10	2 059						
Supplementary valuation				6	1	2	3	4	4	
Public service infrastructure value (R millions)	5				84	84	84	84	84	84
Municipality owned property value (R millions)		2 184	2 184	4 338	4 338	4 338	4 338	4 338	4 338	4 338
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)				2	15	15	15	16	17	18
Valuation reductions-public worship (R millions)					13	13	13	13	13	14
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>				2	28	28	28	29	30	31
Total value used for rating (R millions)	5	37 308	37 308	91 740	91 740	91 740	91 740	91 740	91 740	100 915
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	37 308	37 308	91 740	91 740	91 740	91 740	91 740	91 740	100 915
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	445 409	445 409	751				921 026	976 287	1 034 865
Rate revenue expected to collect (R thousands)	6	420 911	420 911					870 369	922 591	977 946
Expected cash collection rate (%)		94.5%	94.5%					94.5%	94.5%	
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				3 063	5 684	5 684	5 684	6 326	7 041	7 837
Rebates, exemptions - pensioners (R thousands)					1 886	1 886	1 886	2 000	2 120	2 248
Rebates, exemptions - bona fide farm (R thousands)				6 963	18 377	18 377	18 377	19 480	20 649	21 888
Rebates, exemptions - other (R thousands)					43 128	43 128	43 128	45 728	48 486	51 409
Phase-in reductions/discouts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>				10 026	69 075	69 075	69 075	73 534	78 296	83 382

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

**Gauteng: Ekurhuleni Metro(EKU) - Table SA11 Property Rates Summary**

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		20080701	20080701	20080701	20120701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3							1	1	1
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	1	2	2	2	3	3	3
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	566 328	576 783	580 316	550 944	552 694	552 694	552 694	552 694	552 694
No. of sectional title values	5	61 665	62 829	63 164	63 274	66 023	66 023	66 023	66 023	66 023
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		12 826	16 295	7 125		8 636	8 636	8 000	8 000	8 000
No. of valuation roll amendments										
No. of objections by rate payers		82				691	691	640	640	640
No. of appeals by rate payers										
No. of successful objections	8	82								
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	11 147	11 184	11 158	21 545	22 387	22 387	22 387	22 387	22 387
Municipality owned property value (R millions)		5 542	5 372	5 309	2 866	735	733	733	733	733
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)		2 787	2 796	3 347	5 386	5 386	5 386	6 716	6 716	6 716
Valuation reductions-nature reserves/park (R millions)					9	9	9	90	90	90
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		8 730	8 796	7 931	8 865	8 865	8 865	7 967	7 967	7 967
Valuation reductions-public worship (R millions)		2 683	2 687	2 590	3 234	3 234	3 234	3 549	3 549	3 549
Valuation reductions-other (R millions)		78 566	79 167	70 434	79 789	79 789	79 789	75 556	75 556	75 556
<b>Total valuation reductions: (R millions)</b>		<b>92 766</b>	<b>93 447</b>	<b>84 302</b>	<b>97 284</b>	<b>97 284</b>	<b>97 284</b>	<b>93 878</b>	<b>93 878</b>	<b>93 878</b>
Total value used for rating (R millions)	5	275 072	279 764	371 629	348 807	349 573	349 573	352 979	352 979	352 979
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	275 072	279 764	371 629	348 807	349 573	349 573	352 979	352 979	352 979
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	2 556 571	2 732 224	2 970 180	3 540 077	4 025 721	4 025 721	4 307 780	4 552 230	4 552 230
Rate revenue expected to collect (R thousands)	6	2 377 611	2 540 969	2 762 268	3 292 271	3 743 921	3 791 517	4 006 236	4 233 574	4 233 574
Expected cash collection rate (%)		93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		18 465	19 498	21 782	24 912	30 693	30 693	34 277	34 277	34 277
Rebates, exemptions - pensioners (R thousands)		18 076	37 108	39 398	44 382	45 609	45 609	44 816	44 816	44 816
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		48 444	40 406	23 810	42 409	29 206	29 206	31 267	31 267	31 267
Phase-in reductions/discounts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		<b>84 984</b>	<b>97 012</b>	<b>84 990</b>	<b>111 703</b>	<b>105 509</b>	<b>105 509</b>	<b>110 360</b>	<b>110 360</b>	<b>110 360</b>

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Gauteng: City Of Johannesburg(JHB) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		20070701	20070701	20120701	20120701	20120701	20120701	20120701	20120701	#####
Financial year valuation used		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	0
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3	21	21	21	21	21	21	21	35	35
No. of data collectors (FTE)	3	8	8	8	8	8	8	8	8	8
No. of internal valuers (FTE)	3	21	21	21	21	21	21	21	35	35
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mlths)		24	12	48	36	36	36	24	12	
No. of properties	5	798 345	810 117	818 180	828 701	828 701	828 701	842 227	849 790	857 421
No. of sectional title values	5	187 975	189 471	194 560	199 287	199 287	199 287	208 105	211 690	215 337
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			52 294	17 786	19 530	19 530	19 530			
No. of valuation roll amendments										
No. of objections by rate payers		605	13 541	23 178	2 659	2 659	2 659	361	300	300
No. of appeals by rate payers		140	873	5 283						
No. of successful objections	8		856	94 765	1 043	1 043	1 043	63	1 000	1 000
No. of successful objections > 10%	8		74	2 985	641	641	641	193		
Supplementary valuation										
Public service infrastructure value (R millions)	5	2 577	2 389	2 356	7 772	7 772	7 772	7 478		
Municipality owned property value (R millions)		9 075	10 189	10 720	9 811	9 811	9 811	9 440		
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>										
Total value used for rating (R millions)	5	663 693	683 082	916 397	799 532	799 532	799 532	899 413		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	694 801	746 361	747 131	914 334	914 334	914 334	919 592		
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)		150	150	200	200	200	200	200	200	200
Non-residential prescribed ratio s19? (%)		30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	5 413	5 976	7 549	7 611	7 611	7 611	7 519	7 932	8 361
Rate revenue expected to collect (R thousands)	6	5 007	5 301	7 172	7 294	7 294	7 294	7 273	7 678	8 093
Expected cash collection rate (%)		92.5%	88.7%	95.0%	95.8%	95.8%	95.8%	96.7%	96.8%	96.8%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			17	15	34	34	34			
Rebates, exemptions - pensioners (R thousands)		153	60	1	11	11	11	75	79	83
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		877	600	843	975	975	975	937	988	1 041
Phase-in reductions/discounts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		1	1	1	1	1	1	1	1	1

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: City Of Tshwane(TSH) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		01/07/2007	01/07/2007	01/07/2007	01/07/2013					
Financial year valuation used		2008/09	2008/09	2008/09	2013/14			2013/14		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				603 064	603 064	603 064	624 652		
No. of sectional title values	5				138 331	138 331	138 331	140 484		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					74 496	74 496	74 496			
No. of valuation roll amendments										
No. of objections by rate payers						3 475	3 475			
No. of appeals by rate payers					3 475	97	97			
No. of successful objections	8				97					
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)					609	609	609	628		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					7 937	7 937	7 937	8 105		
Valuation reductions-public worship (R millions)					3 323	3 323	3 323	3 477		
Valuation reductions-other (R millions)					32 493	32 493	32 493	33 482		
<b>Total valuation reductions: (R millions)</b>					44 362	44 362	44 362	45 692		
Total value used for rating (R millions)	5				338 335	338 335	338 335	339 833		
Total land value (R millions)	5				8 792	8 792	8 792			
Total value of improvements (R millions)	5									
Total market value (R millions)	5				329 424	329 424	329 424	339 833		
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6				4 888 154	4 888 154	4 888 154	5 236 387	5 763 026	6 342 328
Rate revenue expected to collect (R thousands)	6				4 643 746	4 692 627	4 692 627	4 817 476	5 301 984	5 834 941
Expected cash collection rate (%)					95.0%	96.0%	96.0%	92.0%	92.0%	92.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>										

References

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5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eThekweni(ETH) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	30	100	40	40	30	30	24	24	24
No. of data collectors (FTE)	3	50	50	50	50	25	25	15	15	15
No. of internal valuers (FTE)	3	4	23	24	24	25	25	25	25	25
No. of external valuers (FTE)	3	6	6	5	5					
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	371 379	505 437	509 082	509 082	509 082	510 000	511 500	513 000	515 000
No. of sectional title values	5	95 871	115 558	115 560	115 570	115 570	111 558	113 000	116 000	118 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	3	3	3	3	3	1	1
No. of valuation roll amendments				11 600	12 000	11 600	11 600	12 500	15 000	17 000
No. of objections by rate payers				100	120	120	120	50	200	25 000
No. of appeals by rate payers		112	85	10	20	10	10	20	50	2 500
No. of successful objections	8	100	87	97	97	40	40	20	80	1 000
No. of successful objections > 10%	8	18 962	125	61	60	20	20	10	40	500
Supplementary valuation		224 702 500			6 472 506 050	2 000 000 000	2 000 000 000	3 000 000 000	4 000 000 000	5 000 000 000
Public service infrastructure value (R millions)	5	152								
Municipality owned property value (R millions)										
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>										
Total value used for rating (R millions)	5		421 670		318 360					
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		421 670		437 938					
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5	No	No	No	No					
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Rate revenue expected to collect (R thousands)	6	4 332	4 964	5 309	5 352	5 393	5 393	5 804	6 181	6 614
Expected cash collection rate (%)		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		465 696	365 555	204 460	225 639	225 639	225 639	218 567	233 649	250
Rebates, exemptions - pensioners (R thousands)		102 919	306 895	321 486	231 864	231 864	231 864	343 669	367 382	393
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		595 627	585 385	1 059 896	1 346 497	1 346 497	1 346 497	1 132 623	1 210 814	1 296
Phase-in reductions/discounts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		<b>1 164 242</b>	<b>1 257 835</b>	<b>1 585 842</b>	<b>1 804 000</b>	<b>1 804 000</b>	<b>1 804 000</b>	<b>1 694 859</b>	<b>1 811 845</b>	<b>1 939</b>

References

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5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Cape Town(CPT) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
<b>Valuation:</b>	1									
Date of valuation:		01.07.2009	01.07.2009	01.07.2012	01.07.2012					
Financial year valuation used		2011/12	2012/13	2013/14	2014/15			2015/16		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3				52	52	52	58	58	58
No. of data collectors (FTE)	3				64	64	64	64	64	64
No. of internal valuers (FTE)	3				32	32	32	34	34	34
No. of external valuers (FTE)	3				20	20	20	24	24	24
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5				17 940	17 940	17 940	17 940	17 940	17 940
No. of sectional title values	5				1 243	1 243	1 243	1 243	1 243	1 243
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					3	3	3	1	1	1
No. of valuation roll amendments					1 436	1 436	1 436	1 436	1 436	1 436
No. of objections by rate payers					684	684	684	684	684	684
No. of appeals by rate payers					283	283	283	283	283	283
No. of successful objections	8				1 226	1 226	1 226	1 226	1 226	1 226
No. of successful objections > 10%	8				961	961	961	961	961	961
Supplementary valuation					3	3	3	1	1	1
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
<b>Valuation reductions:</b>										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
<b>Total valuation reductions: (R millions)</b>										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
<b>Rating:</b>										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
<b>Rate revenue:</b>										
Rate revenue budget (R thousands)	6	5 519 703	6 105 690		7 066 560			7 972 733		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	89 508	106 869							
Rebates, exemptions - indigent (R thousands)		1 662	3 291		4 551			6 477		
Rebates, exemptions - pensioners (R thousands)		41 702	52 307		57 361			94 799		
Rebates, exemptions - bona fide farm (R thousands)		56 369	56 092		105 894			68 758		
Rebates, exemptions - other (R thousands)		797 529	917 555		906 205			1 088 994		
Phase-in reductions/discouts (R thousands)										
<b>Total rebates,exemptns,eductns,discs (R thousands)</b>		<b>897 262</b>	<b>1 029 245</b>		<b>1 074 011</b>			<b>1 259 029</b>		

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- In favour of the rate-payer