

Free State: Matjhabeng(FS184) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		07/07/2011								
Financial year valuation used		2011/2015	2011/2015	2011/2015	2014/2018			2015/2019		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	No			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No				no		
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5				155 000			155 000		
No. of sectional title values	5				75 000			75 000		
No. of unreasonably difficult properties s7(2)		4 000	4 000	4 000	5 000			5 000		
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								No		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							189 179	200 308	211 386
Rate revenue expected to collect (R thousands)	6							170 261	180 277	190 247
Expected cash collection rate (%)								90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)								38 000	38 000	38 000
Rebates, exemptions - pensioners (R thousands)								2 700	2 700	2 700
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)								40 700	40 700	40 700

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Emfuleni(GT421) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20100702	20110701	20120701	20140701					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			42186		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		4	1	1	1					
No. of properties	5	165 826	165 895	167 375	167 421			167 438		
No. of sectional title values	5		9 298 482 000	9 822 953 000	10 065 190 000			10 405 667 000		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers			17	6						
No. of successful objections	8									
No. of successful objections > 10%	8		3	6						
Supplementary valuation				122 031 000						
Public service infrastructure value (R millions)	5	108	113	123	133			132		
Municipality owned property value (R millions)		207	758	840	917			996		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		32	34	36	39			40		
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		1 867	2 074	2 112	2 120			2 129		
Valuation reductions-public worship (R millions)		106	388	407	463			468		
Valuation reductions-other (R millions)		14 276	14 486	15 469	15 625			15 861		
Total valuation reductions: (R millions)		16 280	16 982	18 024	18 247			18 499		
Total value used for rating (R millions)	5	41 445	61 339	65 325	67 636			70 254		
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	57 587	67 335	71 521	76 076			76 918		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	413 100	413 453	477 269	634 856			707 885		
Rate revenue expected to collect (R thousands)	6	351 416	330 762	375 575	507 885			594 923		
Expected cash collection rate (%)		80.0%	80.0%	80.0%	80.0%			80.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)			144 206	163 687	208 856			194 962		
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		61 684	74 954	88 085	120 191			112 962		
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		61 684	219 160	251 772	329 047			307 924		

References

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2. To give effect to rates policy
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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Mogale City(GT481) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/08/2008	01/08/2008		01/08/2013					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		No	No		No					
No. of assistant valuers (FTE)	3	2	2		2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2		2	2	2	2	2	2
No. of internal valuers (FTE)	3	4	4		4	4	4	4	4	4
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5	65 248	65 535		66 427	66 427	66 427			
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		449	871							
No. of valuation roll amendments		449	871							
No. of objections by rate payers		9	7		1 177	1 177	1 177			
No. of appeals by rate payers										
No. of successful objections	8	6			787	787	787			
No. of successful objections > 10%	8	2	5		413	413	413			
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Msunduzi(KZN225) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701	20130701	20130701	20130701	20130701	20130701
Financial year valuation used		2011/12	2012/13	2013/14	2014/15	134.266666		2015/16	2016/17	2017/18
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N			
No. of assistant valuers (FTE)	3			3	3	3	3			
No. of data collectors (FTE)	3		53	53						
No. of internal valuers (FTE)	3	4	4	4	4	4	4			
No. of external valuers (FTE)	3		9	9	2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)		2			2					
No. of properties	5	92 232	92 232	80 207	80 207	80 207	80 207			
No. of sectional title values	5	10 200	10 200	10 422	10 422	10 422	10 422			
No. of unreasonably difficult properties s7(2)		2	2							
No. of supplementary valuations		2	2	2	2			2	2	2
No. of valuation roll amendments		3 208	1 400	2 602	5 078					
No. of objections by rate payers		18	14	10	3 495					
No. of appeals by rate payers					320					
No. of successful objections	8	18	12	4	2 409					
No. of successful objections > 10%	8	6	4		1 224					
Supplementary valuation										
Public service infrastructure value (R millions)	5	297	297	297	70					
Municipality owned property value (R millions)		2 198	2 198	2 198	1 694					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Kwazulu-Natal: Newcastle(KZN252) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		02/07/2008	02/07/2008		20140801			20140801		
Financial year valuation used		2011/12	2012/13		2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No		No			No		
No. of assistant valuers (FTE)	3	1	1		6			6		
No. of data collectors (FTE)	3				11			11		
No. of internal valuers (FTE)	3				4			4		
No. of external valuers (FTE)	3	1	1		3			3		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes		Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	56 483	56 716		57 558			57 724		
No. of sectional title values	5		2 475		2 469			2 563		
No. of unreasonably difficult properties s7(2)					2					
No. of supplementary valuations		2	2		3					
No. of valuation roll amendments		789	568		5 827					
No. of objections by rate payers		36	10		1 848					
No. of appeals by rate payers					70					
No. of successful objections	8	36	5		1 419					
No. of successful objections > 10%	8	2	2		536					
Supplementary valuation		93 947 000	498 829 500		4 103 579 000					
Public service infrastructure value (R millions)	5				2 104					
Municipality owned property value (R millions)					365					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5		15 221							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5		15 221		23 776			22 786		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)					Yes			Yes		
Differential rates used? (Y/N)	5		Yes		No			No		
Limit on annual rate increase (s20)? (Y/N)			Yes		No			No		
Special rating area used? (Y/N)					No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)					Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	157 893	163		246 383					
Rate revenue expected to collect (R thousands)	6	157 704	163		182 324					
Expected cash collection rate (%)		70.0%	70.0%		74.0%					
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			-1 276		7 287					
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)			-1 276		7 287					

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: uMhlatuze(KZN282) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2007	01/12/201	07/07/2013	01/07/2013					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	1	1	1	1					
No. of data collectors (FTE)	3		22	20	2					
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	6	6	6	6	6	6	6	6	6
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mlths)										
No. of properties	5	29 661	29 846	34 713	34 713	944	35 657			
No. of sectional title values	5	210 521 600	12 410 000	1 920 631 610	1 920 631 610	101 765 000	2 022 396 610			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1	2	2	2	4	3	3	2
No. of valuation roll amendments				2 585	2 585	944	3 529	4 473	5 417	6 361
No. of objections by rate payers		39	12	1 492	1 492	26	1 518	1 544	1 570	1 596
No. of appeals by rate payers				11			11	3	3	3
No. of successful objections	8	39	12	1 481	1 481	23	1 504	1 527	1 550	1 573
No. of successful objections > 10%	8			763				5	5	5
Supplementary valuation										
Public service infrastructure value (R millions)	5	1		72	72	22	94			
Municipality owned property value (R millions)				621	621	359	980			
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		12	9	54	87	87	87	90	93	97
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		431	439	443	451	451	451	465	483	502
Valuation reductions-public worship (R millions)		245	248	262	257	257	257	265	275	286
Valuation reductions-other (R millions)		868	787	1 023	1 939	1 939	1 939	1 997	2 077	2 160
Total valuation reductions: (R millions)		1 556	1 483	1 782	2 734	2 734	2 734	2 817	2 928	3 045
Total value used for rating (R millions)	5				35 678	35 678	35 678	36 749	38 219	39 747
Total land value (R millions)	5				35 934	35 934	35 934	37 012	38 493	40 033
Total value of improvements (R millions)	5									
Total market value (R millions)	5	29 076	29 313	35 308	35 934	35 934	35 934	37 012	38 493	40 033
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)		No	No	No	No					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	199 197	265 579	308 014	343 953	360 453	360 453	389 289	420 433	454 067
Rate revenue expected to collect (R thousands)	6	196 210	261 596	303 394	338 794	355 046	355 046	383 450	414 126	447 256
Expected cash collection rate (%)		98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%	98.5%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		343	613	1 228	4 400	1 700	1 700	1 836	1 983	2 142
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		14 192	16 549	29 766	29 953	34 000	34 000	36 720	39 658	42 830
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		14 535	17 162	30 994	34 353	35 700	35 700	38 556	41 641	44 972

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Limpopo: Polokwane(LIM354) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		1/07/2010	1/07/2010	1/07/2010	1/07/2010					
Financial year valuation used		7/1/2010	7/1/2010	7/1/2010	7/1/2010			1/7/2014		
Municipal by-laws s6 in place? (Y/N)	2	No	No	No	No			No		
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No			No		
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	227	227	227	227	227	227	379	379	379
Municipality owned property value (R millions)		1 973	1 973	1 973	1 973	1 973	1 973	1 586	1 586	1 586
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	42 846	42 846	42 846	42 846	42 846	42 846	54 187	54 187	54 187
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No	No	No	No					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		No	No	No	No					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	229 423	254 721	285 392	302 252	302 252	302 252	332 477	362 400	393 204
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Mpumalanga: Govan Mbeki(MP307) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mlths)										
No. of properties	5				67 976			68 434	70 487	72 602
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5				16			16		
Municipality owned property value (R millions)					2 307			2 245		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					25			27		
Valuation reductions-public worship (R millions)					2			2		
Valuation reductions-other (R millions)					2			2		
Total valuation reductions: (R millions)					29			31		
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							20 819		
Rating:										
Residential rate used to determine rate for other categories? (Y/N)						Yes		Yes		
Differential rates used? (Y/N)	5					Yes		Yes		
Limit on annual rate increase (s20)? (Y/N)						No		No		
Special rating area used? (Y/N)						No		No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)						Yes		Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							-219 033		
Rate revenue expected to collect (R thousands)	6							-219 033		
Expected cash collection rate (%)								100.0%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Emalahleni (Mp)(MP312) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Y	Y		Y					
Municipal/assistant valuer appointed? (Y/N)		Y	Y		Y					
Municipal partnership s38 used? (Y/N)		N	N		N	N	N	N	N	
No. of assistant valuers (FTE)	3	1	1		1	1	1	1	1	
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1		1	1	1	1	1	
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y		Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y		Y					
Differential rates used? (Y/N)	5	N	N		N					
Limit on annual rate increase (s20)? (Y/N)		N	N		N	N	N	N	N	
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)		150	150		150					
Non-residential prescribed ratio s19? (%)		11.0%	12.0%		10.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)		88.0%	90.0%		93.6%	93.6%	93.6%	95.5%		
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Steve Tshwete(MP313) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		04/07/2008	04/07/2008	04/07/2008	01/07/2012					
Financial year valuation used		01/07/2011	01/07/2012	01/07/2013	01/07/2014			01/07/2014		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	4	4	4	4	4	4
No. of data collectors (FTE)	3	1	1	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3	4	4	4	5	5	5	5	5	5
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	No	No	No			No		
Implementation time of new valuation roll (mlths)										
No. of properties	5	43 722	48 216	49 037	49 866	49 866	49 866	50 863	51 880	52 918
No. of sectional title values	5	2 046	3 265	3 549	3 617	3 617	3 617	3 763	3 838	3 915
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		4 780	2 223	3 225	3 000	3 000	3 000	3 100	3 250	3 500
No. of valuation roll amendments										
No. of objections by rate payers		6	2	84	10	10	10	10	100	60
No. of appeals by rate payers										
No. of successful objections	8	3	2	39	5	5	5	5	60	40
No. of successful objections > 10%	8	1	1	13	2	2	2	2	15	8
Supplementary valuation		599 582 700	1 156 263 150	145 408 650	146 862 737	146 862 737	146 862 737	148 331 364	149 814 678	151 312 825
Public service infrastructure value (R millions)	5	19	11	68	69	68	68	69	69	70
Municipality owned property value (R millions)		1 932	1 999	2 281	2 304	2 207	2 207	2 229	2 252	2 274
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		6	3	20	21	21	21	21	21	21
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		539	571	586	591	591	591	597	603	609
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		544	575	606	612	612	612	618	624	630
Total value used for rating (R millions)	5	22 110	26 063	26 349	26 489	26 489	26 489	26 794	26 938	27 083
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	22 656	26 637	26 955	27 101	27 101	27 101	27 412	27 562	27 713
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		2 658	1 220							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	198 444	230 304	264 426	272 882	278 808	278 808	301 306	316 056	326 328
Rate revenue expected to collect (R thousands)	6	196 459	228 001		270 153	270 153	270 153	298 292	312 895	323 064
Expected cash collection rate (%)		99.0%	99.0%	98.0%	99.0%	99.0%	99.0%	99.0%	99.0%	99.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		6 887	8 639	11 963	12 847	12 872	12 872	13 952	14 999	16 049
Rebates, exemptions - pensioners (R thousands)		318	244	2 488	2 769	2 769	2 769	3 025	3 280	3 541
Rebates, exemptions - bona fide farm (R thousands)		1 739	1 223							
Rebates, exemptions - other (R thousands)		57	40	212	223	223	223	375	392	424
Phase-in reductions/discounts (R thousands)		2 751	1 914							
Total rebates,exemptns,eductns,discs (R thousands)		11 753	12 060	14 663	15 839	15 864	15 864	17 352	18 670	20 014

References

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- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Mpumalanga: Mbombela(MP322) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		19000100								
Financial year valuation used		0						2014/15		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								N	N	N
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3							4	4	4
No. of external valuers (FTE)	3							1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mlths)								36		
No. of properties	5	62 405	63 000	63 000	63 300	63 300	63 300	62 678	63 178	63 178
No. of sectional title values	5	4 422	4 672	4 672	4 805	4 805	4 805	4 984	5 033	5 033
No. of unreasonably difficult properties s7(2)		108								
No. of supplementary valuations		2	1	1	1	1	1	2	2	2
No. of valuation roll amendments			701	701						
No. of objections by rate payers			66	66				50	50	50
No. of appeals by rate payers			4	4				5	5	5
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		2	1	1	1	1	1	2	2	2
Public service infrastructure value (R millions)	5	28	43	43	43	43	43	117	117	117
Municipality owned property value (R millions)		3 150	2 240	2 240	3 161	3 161	3 161	908	908	908
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		8	11	11				35	35	35
Valuation reductions-nature reserves/park (R millions)			6	6	6	6	6	12	12	12
Valuation reductions-mineral rights (R millions)					358	358	358			
Valuation reductions-R15,000 threshold (R millions)		622	670	670	669	669	669	877	877	877
Valuation reductions-public worship (R millions)		293	328	328	358	358	358	354	354	354
Valuation reductions-other (R millions)		2 740	2 250	2 250				3 507	3 507	3 507
Total valuation reductions: (R millions)		3 664	3 264	3 264	1 391	1 391	1 391	4 785	4 785	4 785
Total value used for rating (R millions)	5	33 726	36 685	36 685	37 012	37 012	37 012	42 923	42 923	42 923
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 726	36 685	36 685	37 012	37 012	37 012	42 923	42 923	42 923
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No	No	No	No	No	No
Phasing-in properties s21 (number)			4 739							
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	245 816	274 262	290 608	451 045	460 800	460 800	528 241	568 496	615 279
Rate revenue expected to collect (R thousands)	6				324 308	334 063	334 063	359 793	389 941	426 010
Expected cash collection rate (%)		90.0%	93.0%	91.0%	91.0%	91.0%	91.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Northern Cape: Sol Plaatje(NC091) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110101	20110101	20110101	20110101					
Financial year valuation used		2012/13	2012/2013	2011/12	2013/14			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	1	3	1	1	1	1	1	1
No. of data collectors (FTE)	3	3	5	3	10	5	5	5	5	5
No. of internal valuers (FTE)	3	2	1	2	1	1	1	2	2	2
No. of external valuers (FTE)	3				2	2	2			
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		3	2	2	10			48		
No. of properties	5	52 502	53 000	53 100	53 376	53 376	53 376	53 000	53 100	53 200
No. of sectional title values	5	1 713		1 750	1 750	1 750	1 750			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 656	1 713	1 500	1 500	1 500	1 500	500	500	500
No. of valuation roll amendments										
No. of objections by rate payers		1		5	15	15	15			
No. of appeals by rate payers				3						
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	31	31	32	31	31	31	47	47	47
Municipality owned property value (R millions)		468	468	468	580	580	580	592	592	592
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		9	9	9	9	9	9	14	14	14
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		653		653	653	653	653	593	593	593
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		662	9	662	662	662	662	607	607	607
Total value used for rating (R millions)	5	15 800	16 000	16 150	16 362			22 479	22 479	22 479
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	17 101	17 200	17 568	17 929			24 135	24 135	24 135
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No			No		
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)		165	222	165	222					
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	271 038	331 241	367 941	387 082	387 082	387 082	423 808	451 356	480 694
Rate revenue expected to collect (R thousands)	6	252 066	308 054	348 374	348 374	348 374	348 374	381 427	406 220	432 625
Expected cash collection rate (%)		93.0%	95.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		250	250							
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		250	250							

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

North West: Madibeng(NW372) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:										
Financial year valuation used		0	0	0	0			0		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)					N	N	N	N	N	N
No. of assistant valuers (FTE)	3				1	1	1	1	1	1
No. of data collectors (FTE)	3				1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3				1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)					Y					
Implementation time of new valuation roll (mlths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

North West: Rustenburg(NW373) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20110107	20120107							
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No		
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1		
No. of data collectors (FTE)	3	1	1	1	1	1	1	1		
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)		48	48	48						
No. of properties	5	60 980	64 190	61 566						
No. of sectional title values	5	7 747	8 155	9 009	10 544	10 544	10 544			
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations			1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5	3	3	3						
Municipality owned property value (R millions)		320	320	320	202	202	202	205	205	205
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)								11	11	11
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)								1 107	1 107	1 107
Valuation reductions-public worship (R millions)								152	152	152
Valuation reductions-other (R millions)								6 634	8 110	8 110
Total valuation reductions: (R millions)								7 904	9 380	9 380
Total value used for rating (R millions)	5		2 558	3 559						
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5							32 764	34 730	36 570
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	187 110								
Rate revenue expected to collect (R thousands)	6							218 500	228 000	
Expected cash collection rate (%)								95.0%	95.0%	
Special rating areas (R thousands)	7		4 750							
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)		3 040								
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		3 040								

References

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2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

North West: Tlokwe(NW402) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	20120701							
Financial year valuation used		20080701	2012/2013		2012/2013			2012/2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)										
No. of properties	5	44 860	46 123	46 300	46 500	46 500	46 500	49 000	49 500	50 000
No. of sectional title values	5	3 340	3 650	3 950	4 100	4 100	4 100	4 200	4 300	4 400
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 500		1 400	1 100	1 100	1 100	1 350	1 350	1 350
No. of valuation roll amendments		1 400		1 400	1 100	1 100	1 100	1 450	1 500	1 550
No. of objections by rate payers			350	350	200	200	200	5	5	200
No. of appeals by rate payers				7	2	2	2	5	5	10
No. of successful objections	8			80	50	50	50	2	2	100
No. of successful objections > 10%	8			140	50	50	50	2	2	100
Supplementary valuation								1 250	1 300	1 350
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5			26 451	28 492	28 492	28 492	29 062	29 570	30 073
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5			26 451	30 369	30 369	30 369	31 371	32 312	33 185
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)				Yes	Yes	Yes	Yes	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6			107 827	136 470	136 470	136 470	132 501	140 452	148 879
Rate revenue expected to collect (R thousands)	6			102 436	129 647	129 647	129 647	132 501	140 452	148 879
Expected cash collection rate (%)				95.0%	95.0%	95.0%	95.0%	100.0%	100.0%	100.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

- All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
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- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

North West: City Of Matlosana(NW403) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:			7/2009	7/2009						
Financial year valuation used			2009/10	2009/10	2013/14			2014/15		
Municipal by-laws s6 in place? (Y/N)	2		Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)			No	No	Yes			Yes		
Municipal partnership s38 used? (Y/N)			No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)			Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mlths)			12	12	12			12		
No. of properties	5		95 617	95 617	91 805	91 805	91 805	97 367	97 367	97 367
No. of sectional title values	5		3 236	3 236	3 126	3 126	3 126	3 291	3 291	3 291
No. of unreasonably difficult properties s7(2)			3	3						
No. of supplementary valuations			1 472	1 472	7 555	7 555	7 555	1 100	1 100	1 100
No. of valuation roll amendments					2 317	2 317	2 317			
No. of objections by rate payers			18	18	2 138	2 138	2 138	1 120	1 120	1 120
No. of appeals by rate payers					179	179	179	275	275	275
No. of successful objections	8		11	11	941	941	941	845	845	845
No. of successful objections > 10%	8		8	8	555	555	555			
Supplementary valuation										
Public service infrastructure value (R millions)	5		7	7	7	7	7	93	93	93
Municipality owned property value (R millions)			408	408	399	399	399	428	428	428
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					7	7	7	7	7	7
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)					13	13	13	13	13	13
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)					21	21	21	21	21	21
Total value used for rating (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5				20 175	20 175	20 175	20 175	20 175	20 175
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			No	No	No			No		
Differential rates used? (Y/N)	5		Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes			Yes		
Special rating area used? (Y/N)			No	No	No			No		
Phasing-in properties s21 (number)				525	479					
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6				230 478	230 478	230 478	281 145	295 202	309 963
Rate revenue expected to collect (R thousands)	6				198 211	198 211	198 211	209 311	219 776	230 765
Expected cash collection rate (%)					83.0%	183.0%	283.0%	82.0%	82.0%	82.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)					13 676	13 676	13 676	14 442	15 164	15 923
Rebates, exemptions - pensioners (R thousands)					556	556	556	587	616	647
Rebates, exemptions - bona fide farm (R thousands)					433	433	433	457	480	504
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)					1 705	1 705	1 705	1 800	1 891	1 985
Total rebates,exemptns,eductns,discs (R thousands)					16 370	16 370	16 370	17 287	18 151	19 059

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Drakenstein(WC023) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		01/07/2008	01/07/2008	01/07/2012	01/07/2012					
Financial year valuation used		2011/2012	2012/2013	2013/2014	2014/2015			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2	Y	Y	Y	Y			Y		
Municipal/assistant valuer appointed? (Y/N)		Y	Y	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	6	6	6	6	6	6	6	6	6
No. of internal valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y			Y		
Implementation time of new valuation roll (mlths)		12	12	12	12			12		
No. of properties	5	37 902	38 667	40 933	41 174	41 174	41 174	42 709	45 690	47 974
No. of sectional title values	5	1 673	2 286	2 307	2 307	2 322	2 431	2 553	2 680	2 814
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		6	1	2	2	2	2	2	2	2
No. of valuation roll amendments			793	12		9		10	10	1 000
No. of objections by rate payers		678	1 012	25	5	16	16	20	20	1 500
No. of appeals by rate payers		81	99	3	1	7		5	5	200
No. of successful objections	8		212	10		3		5	5	300
No. of successful objections > 10%	8		581					5	5	600
Supplementary valuation										
Public service infrastructure value (R millions)	5					111	111	116	122	128
Municipality owned property value (R millions)						1 417	1 417	1 488	1 562	1 641
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)				111		111	111	116	122	128
Valuation reductions-nature reserves/park (R millions)		3	3	27		15	15	16	17	18
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		553	557	510		499	499	524	550	578
Valuation reductions-public worship (R millions)		437	439	542		539	539	566	594	624
Valuation reductions-other (R millions)		1 989	1 992	4 950		4 823	4 823	5 064	5 317	5 583
Total valuation reductions: (R millions)		2 982	2 991	6 139		5 987	5 987	6 286	6 601	6 931
Total value used for rating (R millions)	5	33 817	33 872	40 840		40 136	40 136	42 143	44 250	46 463
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	33 817	33 872	40 840		40 136	40 136	42 143	44 250	46 463
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Y	Y	Y	Y			Y		
Differential rates used? (Y/N)	5	Y	Y	Y	Y			Y		
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)		N	N	N	N					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y					
Fixed amount minimum value (R thousands)		15	15	160	160	160	160	160		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	169 603	180 427	190 102	199 664	199 097	199 097	210 246	222 020	234 453
Rate revenue expected to collect (R thousands)	6	165 732	178 298	185 564	195 671	195 115	195 115	206 042	217 580	229 764
Expected cash collection rate (%)		97.7%	98.8%	97.6%	98.0%	98.0%	98.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		4 878	5 206		1	2	2	2	2	2
Rebates, exemptions - pensioners (R thousands)		420	617	310	327	550	550	581	613	648
Rebates, exemptions - bona fide farm (R thousands)		25 615	28 168	32 653	34 673	34 673	34 673	36 615	38 665	40 830
Rebates, exemptions - other (R thousands)		13 020	14 534	26 801	46 277	46 363	46 363	48 960	51 701	54 597
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		43 932	48 525	59 764	81 278	81 588	81 588	86 157	90 982	96 077

References

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- To give effect to rates policy
- Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
- Required to implement new system (FTE)
- Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
- Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
- Included in rate revenue budget
- In favour of the rate-payer

Western Cape: Stellenbosch(WC024) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20080701	01/07/2008		02/07/2012			02/07/2012		
Financial year valuation used			2012/2013		2014/2015			02/07/2012		
Municipal by-laws s6 in place? (Y/N)	2	Y	Yes	Y	Y			2015/2016		
Municipal/assistant valuer appointed? (Y/N)		Y	Yes	Y	Y			Y		
Municipal partnership s38 used? (Y/N)		N	N	N		N	N	Y		
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	2	2	2
No. of data collectors (FTE)	3	7	7	7	7	7	7	8	8	8
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y		Y	Y			Y		
Implementation time of new valuation roll (mlths)		18		12	12			24		
No. of properties	5	29 914	30 027	30 072	30 072	30 072	32 363	32 363	32 363	32 363
No. of sectional title values	5	6 484	6 531	6 554	6 554	6 554	7 105	7 105	7 105	7 105
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	1				3	2	2	2
No. of valuation roll amendments		16					30			
No. of objections by rate payers		16	8				30			
No. of appeals by rate payers										
No. of successful objections	8	10					4			
No. of successful objections > 10%	8	9	1							
Supplementary valuation										
Public service infrastructure value (R millions)	5								33	33
Municipality owned property value (R millions)								1 148	1 148	1 148
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		7	7	10	10	10	10	10	10	10
Valuation reductions-nature reserves/park (R millions)		23	23	7	7	11	11	11	11	11
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		332	333	338	338	356	356	365	365	365
Valuation reductions-public worship (R millions)		281	281	319	319	334	334	334	334	334
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		643	645	675	675	711	711	721	721	721
Total value used for rating (R millions)	5	41 486	41 828	47 815	48 475	48 475	48 921	48 963	48 963	48 963
Total land value (R millions)	5	19 008	19 131	20 549	20 647	20 647	20 656	20 656	20 656	20 656
Total value of improvements (R millions)	5	23 121	23 342	27 123	27 664	27 664	28 233	28 233	28 233	28 233
Total market value (R millions)	5	42 128	42 473	47 672	48 311	48 311	48 889	48 889	48 889	48 889
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Y	Y	Y	Y			Y		
Differential rates used? (Y/N)		Y	Y	Y	Y			Y		
Limit on annual rate increase (s20)? (Y/N)		Y	Y					Y		
Special rating area used? (Y/N)		N	N	N	N			Y		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Y	Y	Y	Y			Y		
Fixed amount minimum value (R thousands)		80	80	80	80					
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	185 613	191 781	281 155	298 586	298 586	298 586	297 495 800	297 495 800	297 495 800
Rate revenue expected to collect (R thousands)	6	189 497		263 319	269 909	269 909	269 909			
Expected cash collection rate (%)		102.1%		98.0%	96.0%	96.0%	96.0%	98.0%	98.0%	98.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				1 090	1 324	1 324	1 324	1 174 200	1 174 200	1 174 200
Rebates, exemptions - pensioners (R thousands)				2 479	2 083	2 083	2 083	2 693 900	2 693 900	2 693 900
Rebates, exemptions - bona fide farm (R thousands)				76	126	126	126	133 600	133 600	133 600
Rebates, exemptions - other (R thousands)		44 153	71 608	26 029	27 425	27 425	27 425	24 643 300	24 643 300	24 643 300
Phase-in reductions/discouts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		44 153	71 608	29 675	30 958	30 958	30 958	28 645 000	28 645 000	28 645 000

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: George(WC044) - Table SA11 Property Rates Summary

Description	Ref	2011/12	2012/13	2013/14	Current year 2014/15			2015/16 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2015/16	Budget Year 2016/17	Budget Year 2017/18
Valuation:	1									
Date of valuation:		20070701	20070701	20070701	20110701	20110701	20110701	20110701	20110701	20160701
Financial year valuation used		2008-2012	2012-2016	2012-2016	2012-2016	2012-2017	2012-2017	2012-2017	2012-2017	2017-2021
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of data collectors (FTE)	3	13	26	1	1	1	1	1	1	1
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4	1	1	1	1	1	1	1	1	1
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Implementation time of new valuation roll (mlths)		12	12	12	12	12	12	12	12	12
No. of properties	5	47 239	50 073		49 769	50 128	50 128	50 300	50 328	50 350
No. of sectional title values	5	2 100	2 620	2 630	2 390	2 400	2 400	2 450	2 500	2 550
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		3	3	2	2	2	2	2	2	
No. of valuation roll amendments				194						
No. of objections by rate payers		563	5 917	180						
No. of appeals by rate payers		68		14						
No. of successful objections	8	31		120						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	127 788	143 438	154 105	171 573	171 250	171 250	183 591	194 527	206 218
Rate revenue expected to collect (R thousands)	6	127 788	143 438	154 011	164 710	164 400	164 400	176 247	186 746	197 970
Expected cash collection rate (%)		96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%	96.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		1 348	2 724	2 535	2 700	2 552	2 552	2 715	2 878	3 051
Rebates, exemptions - pensioners (R thousands)		15	16							
Rebates, exemptions - bona fide farm (R thousands)		29 353	30 783	2 045						
Rebates, exemptions - other (R thousands)		5 391	3 729	31 718	37 747	21 614	21 614	23 110	24 576	26 031
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		36 107	37 253	36 298	40 447	24 166	24 166	25 825	27 454	29 082

References

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8. In favour of the rate-payer